1982 Census of Manufactures

MC82-I-23C

INDUSTRY SERIES

Women's and Children's Underwear; Headwear; Children's Outerwear

2341	Women's and Children's Underwea
2342	Brassieres and Allied Garments
2351	Millinery
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INTRODUCTION

ECONOMIC CENSUSES OVER TIME

The early beginnings of America's industrial output were first measured in the United States in the 1810 Decennial Census and again in 1820, when questions on manufacturing were included with those for population. Beginning with the 1840 Decennial Census, there were enumerations of manufactures and mineral industries at 10-year intervals up to and including the year 1900 for manufactures and 1940 for mineral industries. The latter census was again taken for 1954, 1958, 1963, and 1967.

Because of the increasing dominance of manufacturing in the early 20th century, Congress directed that quinquennial censuses of manufactures be taken beginning in 1905. However, from 1919 through 1939, these censuses were conducted every 2 years. The need for war-related current surveys in the early 1940's postponed the next census of manufactures until 1948 (for 1947). That census was again taken for 1954, 1958, 1963, and 1967.

Retail and wholesale trade data were first collected in 1930, and in 1933 information on selected service industries was added to the data-collection operation. These business censuses, as they were called, were again taken for 1935, 1939 (as part of the 1940 decennial program), 1948, 1954, 1958, 1963, and 1967.

Information on construction industries was obtained first in 1930 and again for 1935 and 1939. Data for the full spectrum of construction industries were not gathered again until 1968

The need for transportation data to supplement information available from existing governmental or private sources was recognized by Congress in the late 1950's and early 1960's. The census of transportation (consisting of several surveys) was taken first for 1963 and again for 1967.

Since 1967, all of the above censuses have been taken quinquennially as part of the Census Bureau's economic census program. (For the 1977 censuses, the coverage of the service industries was broadened from "selected services" to "all services, except religious organizations and private households." A total of 41 additional four-digit standard industrial classifications1 (SIC's) in 7 SIC major groups was added to the scope of the census. While most of the industries included for the first time for 1977 were covered again for 1982, some were not, i.e., hospitals; elementary and secondary schools; colleges, universities, and professional schools; junior colleges and technical institutes; labor unions and similar labor organizations; and political organizations.)

The first manufacturing census for an outlying area was conducted in Puerto Rico for the year 1909. Thereafter, with the exception of 1929, a census was taken at 10-year intervals through 1949. The first censuses of retail trade, wholesale trade, and selected service industries in Puerto Rico were conducted for 1939. These censuses also were taken for the years 1949, 1954, 1958, 1963, and 1967. A census of construction industries was introduced first in Puerto Rico for 1967. These censuses of Puerto Rico have been taken since then for the years 1972, 1977, and 1982.

Censuses of manufactures, retail trade, wholesale trade, and selected service industries were conducted in Guam and the

Virgin Islands of the United States for 1958, 1963, 1967, 1972, 1977, and 1982. Censuses of mineral industries were taken in the Virgin Islands of the United States for the years 1958, 1963, and 1967 but not since that time. A census of construction industries was also undertaken in these areas for 1972, 1977, and 1982.

Retail trade, wholesale trade, selected service industries, manufacturing, and construction industries were canvassed for the first time in the Northern Mariana Islands in 1983 (for 1982).

For 1982, the economic censuses and agriculture censuses were conducted concurrently.

USES OF THE ECONOMIC CENSUSES

The economic censuses are the major source for facts about the structure and functioning of the Nation's economy and provide essential information for government, business, industry, and the general public. They provide an important part of the framework for such composite measures as the gross national product, input-output measures, indexes of industrial production, and indexes measuring productivity and price levels. Information from the censuses is used to establish sampling frames and as benchmarks for current surveys of business activity, which are essential for measuring short-term economic conditions.

State and local governments use census data to assess business activities within their jurisdictions. The private sector uses the data to forecast general economic conditions; analyze sales performance; lay out sales territories; allocate funds for advertising; decide on locations for new plants, warehouses, or stores; and measure potential markets in terms of size, geographic areas, kinds of business, and kinds of products made or sold.

Following every census, thousands of businesses and other users purchase reports. Likewise, census facts are disseminated widely by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. All 1982 data are available on microfiche from the U.S. Government Printing Office and most data on computer tape from the Census Bureau. Finally, the more than 50 State Data Centers also are suppliers of economic census statistics.

AUTHORITY AND SCOPE OF THE ECONOMIC **CENSUSES**

The economic censuses are required by law under title 13 of the United States Code, sections 131, 191, and 224, which directs that they be taken at 5-year intervals for the years ending in 2 and 7. The 1982 Economic Censuses covered manufacturing, mining, construction industries, retail trade, wholesale trade, service industries, and selected transportation activities. Special programs also cover minority-owned and women-owned businesses. The next economic censuses are scheduled to be taken in 1988 for the year 1987.

^{&#}x27;Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0.

CENSUS OF MANUFACTURES

General

The 1982 Census of Manufactures is the 31st census of manufactures of the United States. For 1982, it was conducted jointly with the censuses of mineral industries, construction industries, retail and wholesale trades, service industries, selected transportation activities, and minority-owned and women-owned businesses.

This report, from the 1982 Census of Manufactures, is one of a series of 82 industry reports, each of which provides statistics for groups of related industries. Additional separate reports will be issued for each State and on special subjects, such as size of establishments, legal form of organization, and fuels and electric energy consumed.

These separate reports will subsequently be issued as portions of the final census volumes. Volume I, Subject Statistics, will show comparative statistics for industries, States, and standard metropolitan statistical areas. It also will show selected subjects, such as concentration ratios in manufacturing, selected materials consumed, manufacturing activity in government establishments, and water use in manufacturing. Volume II, Industry Statistics, will be a consolidation of reports for the 82 groups of industries showing the same information that is shown in this report. Volume III, Geographic Area Statistics, will contain establishment-based data (number of establishments, employment, payroll, value added by manufacture, and capital expenditures) for each State and its important standard metropolitan statistical areas, counties, and places, by industry groups and important individual industries. Totals for "all manufacturing" will be shown for counties and places with more than 450 manufacturing employees. The introduction to the final volumes will discuss, at greater length, many of the subjects described in this introduction. For example, the volume text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

Scope of Census and Definition of Manufacturing Industries

The 1982 Census of Manufactures covers all establishments employing one person or more primarily engaged in manufacturing as defined in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 Supplement.¹ This is the system of industrial classification developed over a period of years by experts on classification in government and private industry under the guidance of the Office of Management and Budget. This system of classification is in general use among government agencies as well as organizations outside the government.

The SIC manual defines manufacturing as the mechanical or chemical transformation of inorganic or organic substances into new products. The assembly of component parts of products is also considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use power-driven machines and materials handling equipment.

Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for the trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

Relationship Between Annual Survey of Manufactures and Census of Manufactures

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is based on a scientifically selected sample of approximately 55,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply detailed information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services.

Establishment Basis of Reporting

The census of manufactures and the annual survey of manufactures are conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1982, as in earlier years, a minimum size limit was set for including establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries.

This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

Manufacturing Universe and Census Report Forms

The 1982 Census of Manufactures universe includes approximately 345,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in this publication are described below.

1. Small Single-Unit Companies Not Sent a Report Form

In the 1982 Census of Manufactures, approximately 140,000 small single-establishment companies were excused from filing reports. Selection of these small

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establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of other Federal agencies. The cutoffs were selected so that these administrative records cases would account for no more than 3 percent of the value of shipments for the industry. Generally, all singleestablishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed report forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded to the four-digit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative record cases were given only a two- or three-digit SIC group. For the 1982 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

2. Establishments Sent a Report Form

The 205,000 establishments covered in the mail canvass were divided into three groups:

a. ASM sample establishments - This group consisted of approximately 55,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll,

and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. Results of the ASM inquiries are included in tables 3c and 3d of this report.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of this many forms to canvass the approximately 450 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries, as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space was also provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant materials not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM)-Approximately 100,000 establishments were included in this group. A variable cutoff, based on administrative records payroll data and determined on an industry-byindustry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-unit establishments (non-ASM)-This group consisted of approximately 50,000 establishments. For those industries where application of the variable cutoff for administrative records cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same data were collected on the short as well as the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the values of the n.s.k. categories.

Auxiliaries

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxiliaries are included in the paperbound geographic area series, the bound volumes of the census of manufactures, and in a report issued as part of the 1982 Enterprise Statistics survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two or more establishments. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial policy and accounting, tax accounting, company sales and profit reports, and personnel accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

Industry Classification of Establishments

Each of the establishments covered in the census was classified in one of approximately 450 manufacturing industries in accordance with the industry definitions in the SIC system. Under this system of classification, an industry is generally defined as a group of establishments producing a single product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of plants must be significant in terms of its number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively became narrower with successive additions of numerical digits. There are 20 major groups (two-digit SIC), 143 industry groups (three-digit SIC), and approximately 450

industries (four-digit SIC). The product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 1,500 classes of products, identified by a five-digit code, and about 11,000 products, identified by a seven-digit code. The seven-digit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in making those products. For example, establishments engaged in blast furnace operations, refining of nonferrous metals from ore, or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for two successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures). However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is true particularly for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in tables 6a through 6c represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the

composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios, which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfer of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

Value of Shipments for the Industry Compared With Value of Product Shipments

This industry report shows value of shipments data for industries and products. In tables 1a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Product shipments shown in table 6a represent the total value of shipments of products classified as primary to an industry that were shipped by all manufacturing establishments regardless of their industry classification.

CENSUS DISCLOSURE RULES

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this item may be given even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line has been suppressed. However, the suppressed data are included in higher level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

MICROFICHE AND COMPUTER TAPES

All the data in this report are available on microfiche. Selected data are also available on computer tape.

In addition to selected published data being on computer tape, one major data series, the location of manufacturing plants, will be available only on computer tape. This series presents the number of establishments by employment size class by four-digit SIC industry codes for States, counties, and places of 2,500 inhabitants or more. These data are available for both State and county by industry, and State and place by industry.

Microfiche reports are sold by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Computer tapes are sold by the Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, D.C. 20233.

SPECIAL TABULATIONS

Special tabulations of data collected in the 1982 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, D.C. 20233.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

- Represents zero.
- (D) Withheld to avoid disclosing data for individual companies; data are included in higher level totals.
- (NA) Not available.
- (NC) Not comparable.
- (S) Withheld because estimate did not meet publication standards on the basis of either the response rate or a consistency review.
- (X) Not applicable.
- (Z) Less than half the unit shown.
- n.e.c. Not elsewhere classified.
- n.s.k. Not specified by kind.
- pt. Part.
- r Revised.
- SIC Standard Industrial Classification.

Other abbreviations, such as lb, gal, yd, doz, bbl, and s tons, are used in the customary sense.

Users' Guide for Locating Statistics

[For explanation of terms, see appendixes]

		Four-di	git industry sta	atistics
	ltem	Historical	Operating ratios	By geographic area
1 2	Number of companies	1a 1a		2
3 4 5 6 7 8	Employment and payroll: Number of employees Payroll Supplemental labor costs Production workers Production-worker hours Production-worker wages	1a 1a 1a 1a	1b 1b 1b 1b	2 2 2 2 2
9 10 11	Shipments, cost of materials, and value added: Value of shipments (four-digit)	1a	1b	2
12 13 14 15	Value added by manufacture	1a 1a	1b 1b	2 2
16 17 18	Inventories: Total, end of year	1a		
19 20 21 22 23 24 25	Capital expenditures, assets, rental payments, and purchased services: New capital expenditures Used plant and equipment expenditures Gross assets Depreciation Retirements of buildings and machinery Rental payments Purchased services	1a		2
26 27	Ratios: Specialization Coverage	1a 1a		

^{*}Number of companies with shipments of over \$100 thousand.

^{**}Detailed information shown.

in This Report by Table Number

Fou	ur-digit industry	statistics – Con.		Five-digit	product class stati	and seven-digi stics	t product	
Summary and supplemental	By employ- ment size	By industry and product class specialization	Materials consumed by kind	Industry- product analysis	Product shipments	Product class by geographic area	Historical product class	
3a **3a	4	5a			*6a			1 2
3a 3a **3d **3a **3a 3a	4 4 4 4 4	5a 5a 5a 5a 5a						3 4 5 6 7 8
3a 3a **3a 3a, 3d	4 4 4	5a 5a 5a		5b, 5c 5b, 5c	6a 6a	6b	6c	9 10 11 12 13 14
3b, 3c 3b, 3c 3b	4		7					15 16 17 18
**3a, **3d **3a, **3d **3d **3d **3d **3d	4	5a						19 20 21 22 23 24 25
3a 3a				5b 5b				26 27

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Women's and Children's Underwear; Headwear; Children's Outerwear

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DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

WOMEN'S AND CHILDREN'S UNDERWEAR; HEADWEAR; CHILDREN'S OUTERWEAR

This report shows 1982 Census of Manufactures statistics for establishments classified in each of the following industries:

SIC Code and Title

2341	Women's and Children's Underwear
2342	Brassieres and Allied Garments
2351	Millinery
2352	Hats and Caps, Except Millinery
2361	Children's Dresses and Blouses
2363	Children's Coats and Suits
2369	Children's Outerwear, N.E.C.

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account in comparing industry statistics (tables 1a-5a) with product statistics (table 6a-1) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and also the value of primary products of the industry shipped as secondary products by establishments classified in other industries.

Small single-unit companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other government agencies. The remaining statistics were developed from industry averages.

Establishment data were tabulated based on industry definitions contained in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 supplement.¹

INDUSTRY 2341, WOMEN'S AND CHILDREN'S UNDERWEAR

This industry comprises establishments primarily engaged in the manufacture of women's, misses', children's, and infants' underwear and nightwear, cut and sewed from woven or purchased knit fabric. Knitting mills primarily engaged in the

¹Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-005-00176-0.

manufacture of underwear and nightwear are classified in Industry 2254, Knit Underwear Mills.

In the 1982 Census of Manufactures, Industry 2341, Women's and Children's Underwear, recorded employment of 67.8 thousand. The total value of shipments for establishments classified in this industry was \$2.6 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 7 percent below the 72.9 thousand reported in 1977. The leading States in employment in 1982 were North Carolina, Alabama, Pennsylvania, and New York, accounting for approximately 50 percent of the industry's 1982 employment. Data for North Carolina and Alabama have been withheld to avoid disclosing data for individual companies. These same States were the leaders in 1977, when they accounted for approximately 50 percent of the industry's employment, although there has been some shift in the relative importance of individual States.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2341 shipped \$2.3 billion of products primary to the industry, \$219 million of secondary products, and had \$107 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 91 percent (specialization ratio). In 1977, this specialization ratio was 95 percent.

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Establishments in this industry also accounted for 89 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 87 percent. The products primary to industry 2341, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$2.6 billion in current prices.

Certain products primary to industry 2341 are also primary to Industry 2254, Knit Underwear Mills. Table 6a-1 shows the data on a combined "wherever-made" basis to provide the product totals regardless of the industry classification of the establishment from which they were shipped. Table 6a-2 provides a breakdown of the products showing the industry in which the products are primary.

The total cost of materials and services used by establishments classified in the women's and children's underwear industry amounted to \$1.2 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative

records of other agencies or developed from industry averages. These establishments accounted for 9 percent of total value of shipments.

INDUSTRY 2342, BRASSIERES AND ALLIED GARMENTS

This industry comprises establishments primarily engaged in the manufacture of brassieres, girdles, corsets, corset accessories, and allied garments. Establishments primarily engaged in the manufacture of surgical and orthopedic appliances are classified in Industry 3842, Orthopedic, Prosthetic, and Surgical Appliances and Supplies.

In the 1982 Census of Manufactures, Industry 2342, Brassieres and Allied Garments, recorded employment of 13.8 thousand. The total value of shipments for establishments classified in this industry was \$720 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 27 percent below the 18.9 thousand reported in 1977. The leading States in employment in 1982 were New York, California, Georgia, and Pennsylvania, accounting for approximately 68 percent of the industry's 1982 employment. These same States were the leaders in 1977, when they accounted for approximately 51 percent of the industry's employment, although there has been some shift in the relative importance of individual States.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2342 shipped \$615 million of products primary to the industry, \$45 million of secondary products, and had \$60 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 93 percent (specialization ratio). In 1977, this specialization ratio was 92 percent.

Establishments in this industry also accounted for 92 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 99 percent. The products primary to industry 2342, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$667 million in current prices.

The total cost of materials and services used by establishments classified in the brassieres and allied garments industry amounted to \$335 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with less than 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 7 percent of total value of shipments.

INDUSTRY 2351, MILLINERY

This industry comprises establishments primarily engaged in the manufacture of women's, misses', children's, and infants' millinery. Establishments primarily engaged in the manufacture of millinery braid and trimmings are classified in Industry 2396, Automotive and Apparel Trimmings.

In the 1982 Census of Manufactures, Industry 2351, Millinery, recorded employment of 2.5 thousand. The total value of shipments for establishments classified in this industry was \$90 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 7 percent below the 2.7 thousand reported in 1977. The leading State in employment in 1982 was New York, accounting for approximately 60 percent of the industry's 1982 employment. New York was also the leader in 1977, when it accounted for approximately 52 percent of the industry's employment.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2351 shipped \$86 million of products primary to the industry, \$3.5 million of secondary products, and had \$1.0 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 96 percent (specialization ratio). In 1977, this specialization ratio was 99 percent.

Establishments in this industry also accounted for 97 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was withheld to avoid disclosing data for individual companies. The products primary to industry 2351, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$88 million in current prices.

The total cost of materials and services used by establishments classified in the millinery industry amounted to \$50 million in current prices.

Establishments of single-unit companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 16 percent of total value of shipments.

INDUSTRY 2352, HATS AND CAPS, EXCEPT MILLINERY

This industry comprises establishments primarily engaged in the manufacture of hats and caps (except millinery) and all hat bodies. Establishments primarily engaged in the manufacture of women's, misses', children's, and infants' millinery are classified in Industry 2351, Millinery. Knitting mills primarily engaged in the manufacture of caps are classified in Industry 2253, Knit Outerwear Mills.

In the 1982 Census of Manufactures, Industry 2352, Hats and Caps, Except Millinery, recorded employment of 13.2 thousand. The total value of shipments for establishments classified in this industry was \$432 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 6 percent above the 12.4 thousand reported in 1977. The leading States in employment in 1982 were Missouri, New York, Texas, and Virginia, accounting for approximately 60 percent of the industry's 1982 employment. Data for Missouri have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when Missouri, New York, Texas, and Pennsylvania accounted for approximately 70 percent of the industry's employment.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2352 shipped \$407 million of products primary to the industry, \$8 million of secondary products, and had \$18 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 98 percent (specialization ratio). In 1977, this specialization ratio was 96 percent.

Establishments in this industry also accounted for 98 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 94 percent. The products primary to industry 2352, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$417 million in current prices.

The total cost of materials and services used by estblishments classified in the hats and caps (except millinery) industry amounted to \$186 million in current prices.

Establishments of small single-unit companies in this industry with less than 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 15 percent of total value of shipments.

INDUSTRY 2361, CHILDREN'S DRESSES AND BLOUSES

This industry comprises establishments primarily engaged in the manufacture of girls', children's, and infants' dresses, blouses, waists, and shirts, cut and sewed from woven or purchased knit fabric. Knitting mills primarily engaged in the manufacture of outerwear are classified in Industry 2253, Knit Outerwear Mills.

In the 1982 Census of Manufactures, Industry 2361, Children's Dresses and Blouses, recorded employment of 37.7 thousand. The total value of shipments for establishments classified in this industry was \$1.4 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices

current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 7 percent above the 35.2 thousand reported in 1977. The leading States in employment in 1982 were Pennsylvania, New York, South Carolina, and North Carolina, accounting for approximately 55 percent of the industry's 1982 employment. Data for North Carolina and South Carolina have been withheld to avoid disclosing data for individual companies. These same States were the leaders in 1977, when they also accounted for approximately 55 percent of the industry's employment, although there has been some shift in the relative importance of individual States.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2361 shipped \$1.3 billion of products primary to the industry, \$143 million of secondary products, and had \$21 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 90 percent (specialization ratio). In 1977, this specialization ratio was 89 percent.

Establishments in this industry also accounted for 84 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 87 percent. The products primary to industry 2361, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$1.5 billion in current prices.

Certain products primary to industry 2361 are also primary to Industry 2253, Knit Outerwear Mills. Table 6a-1 shows the data on a combined "wherever-made" basis to provide the product totals regardless of the industry classification of the establishment from which they were shipped. Table 6a-2 provides a breakdown of the products showing the industry in which the products are primary.

The total cost of materials and services used by establishments classified in the children's dresses and blouses industry amounted to \$668 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 12 percent of total value of shipments.

INDUSTRY 2363, CHILDREN'S COATS AND SUITS

This industry comprises establishments primarily engaged in the manufacture of girls', children's, and infants' coats and suits, cut and sewed from woven or purchased knit fabric. Knitting mills primarily engaged in the manufacture of outerwear are classified in Industry 2253, Knit Outerwear Mills.

In the 1982 Census of Manufactures, Industry 2363, Children's Coats and Suits, recorded employment of 6.3 thousand. The total value of shipments for establishments classified in this industry was \$193 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 6 percent below the 6.7 thousand reported in 1977. The leading States in employment in 1982 were New York, North Carolina, Tennessee, and Georgia, accounting for approximately 80 percent of the industry's 1982 employment. Data for North Carolina, Tennessee, and Georgia have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when New York, Tennessee, New Jersey, and South Carolina accounted for approximately 65 percent of the industry's employment.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2363 shipped \$176 million of products primary to the industry, \$16 million of secondary products, and had \$2 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 92 percent (specialization ratio). In 1977, this specialization ratio was 87 percent.

Establishments in this industry also accounted for 83 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 78 percent. The products primary to industry 2363, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$211 million in current prices.

The total cost of materials and services used by establishments classified in the children's coats and suits industry amounted to \$88 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 14 percent of total value of shipments.

INDUSTRY 2369, CHILDREN'S OUTERWEAR, N.E.C.

This industry comprises establishments primarily engaged in the manufacture of girls', children's, and infants' outerwear, not elsewhere classified, cut and sewed from woven or purchased knit fabric. Knitting mills primarily engaged in the manufacture of outerwear are classified in Industry 2253, Knit Outerwear Mills.

In the 1982 Census of Manufactures, Industry 2369, Children's Guterwear, N.E.C., recorded employment of 27.6 thousand. The total value of shipments for establishments classified in this industry was \$1.1 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 6 percent below the 29.3 thousand reported in 1977. The leading States in employment in 1982 were Georgia, Virginia, New York, and North Carolina, accounting for approximately 40 percent of the industry's 1982 employment. Data for North Carolina have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when New York, North Carolina, South Carolina, and Pennsylvania accounted for approximately 45 percent of the industry's employment.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2369 shipped \$927 million of products primary to the industry, \$159 million of secondary products, and had \$17 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 85 percent (specialization ratio). In 1977, this specialization ratio was 84 percent.

Establishments in this industry also accounted for 74 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 77 percent. The products primary to industry 2369, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$1.2 billion in current prices.

Certain products primary to industry 2369 are also primary to Industry 2253, Knit Outerwear Mills. Table 6a-1 shows the data on a combined "wherever-made" basis to provide the product totals regardless of the industry classification of the establishment from which they were shipped. Table 6a-2 provides a breakdown of the products showing the industry in which the products are primary.

The total cost of materials and services used by establishments classified in the children's outerwear, n.e.c., industry amounted to \$502 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 9 percent of total value of shipments.

Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Excludes data for auxiliar	iles. For i	All establi			ployees		duction wo	·	terms, see a	ppendixes				Ra	tios
		7.11 00.00	With 20	7 011	p.0,000		l l	- Note	Value added by			New capital	End-of- year	Spe-	
Year ¹	Com- panies ²	Total	employ- ees or more	Number	Payroll (million	Number	Hours	Wages (million	manufac- ture ⁴ (million	Cost of materials (million	Value of shipments (million	expend- itures (million	inven- tories ⁴ (million	cial- ization (per-	Cover- age (per-
	(no.)	(no.)	(no.)	(1,000)	dollars)	(1,000)	(millions)	dollars)	dollars)	dollars)	dollars)	dollars)	dollars)	cent)	cent)
4000 00000	477	604	400	67.0					CHILDREN	*		20.4	407.0	0.1	
1982 Census 1981 ASM 1980 ASM	477 (NA) (NA)	604 (NA) (NA)	422 (NA) (NA)	67.8 77.4 79.6	640.8 650.6 633.9	57.4 66.6 68.1	104.0 120.0 121.1	478.1 486.3 472.4	1 350.8 1 411.1 1 317.5	1 247.5 1 216.3 1 133.3	2 602.4 2 599.3 2 428.6	30.4 ⁶ 27.7 ⁶ 29.3	407.0 '425.9 394.1	91 (NA) (NA) (NA) (NA)	89 (NA) (NA)
1979 ASM 1978 ASM	(NA) (NA)	(NA) (NA)	(NA) (NA)	78.0 72.6	571.8 514.6	66.2 63.0	121.0 113.3	424.8 394.9	1 163.8 1 042.9	1 032.5 944.5	2 187.8 1 966.6	22.3 21.8	347.9 316.3	(NA) (NA)	(NA) (NA)
1977 Census 1976 ASM 1975 ASM	548 (NA) (NA)	698 (NA) (NA)	479 (NA) (NA)	72.9 70.4 66.8	472.1 424.1 378.7	63.4 61.1 58.3	112.6 108.9 106.2	359.8 318.5 284.6	915.3 789.2 686.5	878.2 755.1 703.6	1 780.8 1 522.9 1 404.9	18.7 15.3	275.9 257.8	95 (NA)	87 (NA)
1974 ASM 1973 ASM	(NA) (NA)	(NA) (NA)	(NA) (NA)	75.6 80.1	391.9 398.6	66.3 70.8	117.3 125.1	291.4 305.7	707.6 730.3	679.6 712.2	1 378.2 1 434.5	18.3 13.8 17.1	225.7 231.5 238.5	(NA) (NA) (NA)	(NA) (NA) (NA)
1972 Census 1971 ASM	609 (NA)	731 (NA)	485 (NA)	77.5 79.8	372.0 359.4	68.7 70.8	125.0 126.2	284.1 274.0	709.0 704.0	640.5 571.4	1 331.9 1 272.2	19.3 15.1	217.9 197.4	94 (NA)	88 (NA)
1970 ASM 1969 ASM 1968 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	82.5 78.1 77.5	354.6 330.1 311.3	73.5 69.8 69.7	132.5 123.7 123.3	275.0 263.0 248.4	664.8 559.1 564.7	534.8 580.4 611.5	1 199.9 1 144.5 1 161.3	8.7 12.8 10.7	193.3 189.3 191.4	(NA) (NA) (NA)	(NA) (NA) (NA)
1967 Census	778	890	567	75.5	282.3 INE	67.2 DUSTRY	120.0 2342. BR	221.3 ASSIERES	AND ALLIE	604.0	1 116.8 NTS	11.0	169.2	94	86
1982 Census	134	151	97	13.8	142.3	11.3	19.5	89.3	370.8	334.5	720.3	7.5	141.7	93	92
1981 ASM 1980 ASM 1979 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	14.6 14.6 16.6	143.5 133.2 139.5	12.0 11.9 13.2	21.2 20.8 22.9	94.5 88.4 87.5	'325.1 304.3 330.2	293.7 270.0 308.9	617.7 566.5 634.2	6.0 6.2 6.5	135.0 116.9 129.4	(NA) (NA) (NA)	(NA) (NA) (NA)
1978 ASM	(NA) 150	(NA) 180	(NA) 116	18.8 18.9	151.9 141.1	15.1 15.2	26.9 27.0	95.5 89.1	368.5 334.4	324.0 318.2	689.8 650.0	6.5 4.2	133.8 121.9	(NA) 92	(NA) 99
1976 ASM 1975 ASM 1974 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	20.1 20.3 25.2	141.7 134.9 145.8	16.6 16.8 21.0	27.0 27.9 34.3	94.9 91.4 101.7	355.6 286.8 314.3	322.4 284.4 275.6	668.8 576.1 591.6	⁶ 5.3 6.0 4.3	129.1 113.9 120.7	(NA) (NA) (NA)	(NA) (NA) (NA)
1973 ASM 1972 Census	(NA) 220	(NA) 272	(NA) 193	28.8 28.0	166.8 152.8	23.9	44.8 41.9	117.1 104.4	356.4 340.0	310.2 306.9	667.9 647.0	⁶ 6.0	128.1 123.1	(NA) 96	(NA) 90
1971 ASM 1970 ASM 1969 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	31.5 33.6 36.6	163.3 160.9 168.7	26.4 28.0 30.0	46.8 50.2 53.4	114.7 112.8 112.2	333.9 340.3 360.5	313.8 307.7 349.0	641.2 650.7 716.3	4.6 66.0 6.4	117.8 107.8 126.8	(NA) (NA) (NA)	(NA) (NA) (NA)
1968 ASM 1967 Census	(NA) 254	(NA) 323	(NA) 241	36.5 38.0	166.2 161.5	30.4 32.1	55.1 57.7	110.6 109.1	377.2 351.4	355.4 310.2	718.7 663.3	7.2 6.7	133.6 116.2	(NA) 95	(NA) 97
							INDUS	TRY 2351,	MILLINER	7					
1982 Census 1981 ASM ⁵	105 (NA)	105 (NA)	36 (NA)	2.5 2.8	24.5 21.6	2.2 2.3	4.0 4.0	17.9 14.8	40.6 39.2	49.6 45.1	89.9 84.1	.4 (S)	15.1 6.1	96 (NA)	97 (NA)
1980 ASM ⁵ 1979 ASM 1978 ASM ⁵	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (S) (NA)	2.8 (S) 2.6	20.8 (S) 19.4	2.2 (S) 2.0	3.9 (S) 3.7	14.2 (S) 13.5	35.8 (S) 37.0	44.0 (S) 44.2	79.6 (S) 82.3	(S) (S) (S)	5.9 (S) 6.4	(NA) (S) (NA)	(NA) (S) (NA)
1977 Census 1976 ASM ⁵	151 (NA)	151 (NA)	47 (NA)	2.7 2.4	20.2 17.3	2.2 2.1 2.5 2.3	3.7 3.6	13.7 12.8	32.8 32.2	42.5 56.9	75.1 90.5	.2 .6	5.8 6.2	99 (NA)	(D) (NA)
1975 ASM ⁵ 1974 ASM ⁵ 1973 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	2.7 2.6 3.0	17.5 16.0 15.6	2.5 2.3 2.6	4.3 4.1 4.1	12.8 11.6 12.1	39.0 28.0 32.8	48.9 32.6 26.4	82.0 59.3 59.0	(S) (S) 6.2	7.6 2.0 3.6	(NA) (NA) (NA)	(NA) (NA) (NA)
1972 Census 1971 ASM	215 (NA)	216 (NA)	52 (NA)	3.2 2.5	17.0 14.2	2.7 2.0	4.4 3.8	12.9 10.4	33.2 28.5	25.0 24.8	58.1 53.7	.3	3.8 3.0	99 (NA)	96 (NA)
1970 ASM 1969 ASM 1968 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	3.5 7.4 8.2	17.3 34.6 37.8	3.0 6.5 7.3	5.1 11.2 12.8	13.6 26.9 30.0	35.9 56.4 64.2	30.0 43.7 51.6	65.8 100.6 116.5	6.3 6.1 6.2	3.4 7.0 6.5	(NA) (NA) (NA)	(NA) (NA) (NA)
1967 Census	477	477	133	8.2	36.9	7.2	12.3	29.1	63.5	48.8	112.4	.5	6.4	99	98
1982 Census	285	314	136	13.2	132.2	11.8	20.4	99.7	APS, EXCE 244.7	186.3	432.4	7.7	114.6	98	98
1981 ASM 1980 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA)	17.2 17.2	153.4 141.4	15.4 15.4	27.0 28.4	111.6 106.2	308.9 295.4	254.1 243.8	550.6 534.2	19.8 21.8	108.9 99.3	(NA) (NA) (NA) (NA)	(NA) (NA) (NA)
1979 ASM	(NA)	(NA)	(S) (NA)	(S) 14.0	(S) 105.2	(S) 12.6	(S) 23.3	(S) 79.6	(S) 175.4	(S) 167.6	(S) 336.9	(S) 63.8	(S) 60.5 51.7	(NA) 96	(NA) 94
1977 Census 1976 ASM ⁵ 1975 ASM ⁵	230 (NA) (NA)	258 (NA) (NA)	122 (NA) (NA)	12.4 12.2 12.7	85.1 80.3 81.8	11.1 10.9 11.5	20.1 20.1 21.4	65.3 63.4 66.4	152.7 116.7 119.1	136.8 126.1 109.2	284.8 255.4 236.3	3.9 3.4 2.2	36.9 36.7	(NIA)	(NA) (NA)
1974 ASM 1973 ASM	(NA) (NA)	(NA) (NA)	(NA) (NA)	10.7 12.0	65.2 59.5	9.5 10.5	18.6 19.0	52.4 45.1	100.1 114.1	120.0 82.3	227.3 194.7	2.5 61.9	32.6 29.3	(NA) (NA) (NA)	(NA) (NA)
1972 Census 1971 ASM 1970 ASM	253 (NA) (NA)	280 (NA) (NA)	122 (NA) (NA)	11.3 12.3 12.5	55.6 54.7 54.7	10.0 10.7 11.0	18.4 20.2 20.6	42.8 40.4 40.4	100.2 93.2 87.0	74.7 73.8 79.6	171.0 168.2 167.9	1.9 2.3 2.1	30.1 30.0 28.8	96 (NA) (NA) (NA)	99 (NA) (NA)
1969 ASM 1968 ASM 1967 Census	(NA) (NA) 340	(NA) (NA) 366	(NA) (NA) 157	14.6 15.0 15.5	67.0 63.4 64.8	13.2 13.2 13.7	25.0 24.2 24.8	53.0 48.4 48.6	141.6 101.3 100.7	114.9 94.7 92.6	254.2 194.4 194.5	63.9 61.3 1.8	33.8 32.0 28.3	(NA) (NA) 99	(NA) (NA) 99
									DRESSES A						
1982 Census 1981 ASM	490 (NA)	556 (NA)	391 (NA)	37.7 34.6	357.3 292.4	32.4 29.6	57.5 53.2	259.7 214.0	745.9 672.7	667.6 490.1	1 417.7 1 132.6	11.6 5.8	165.9 157.7	90 (NA)	84 (NA)
1980 ASM 1979 ASM 1978 ASM	(NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA)	37.0 36.9 35.5	288.2 267.6 248.6	31.7 31.8 30.8	55.6 56.5 54.3	208.6 194.5 185.9	553.3 504.9 476.5	430.3 394.9 408.8	968.5 895.8 896.0	67.0 67.3 67.1	133.1 120.9 106.7	(NA) (NA) (NA)	(NA) (NA) (NA)
1977 Census	455 (NA)	519 (NA)	374 (NA)	35.2 28.5	228.4 169.4	30.4 24.2	52.5 42.2	169.7 124.4	444.6 328.6	388.8 326.1	824.7 653.2	6.4 7.5	106.5 83.8	89 (NA)	⁷ 87 (NA)
1975 ASM 1974 ASM 1973 ASM	(NA) (NA) (NA) (NA)	(NA) (NA) (NA)	(NA) (NA) (NA) (NA)	29.6 32.9 35.0	163.2 170.3	25.6 28.6	44.4 50.1	123.0 130.0	308.5 322.0 342.7	280.8 303.8 339.3	599.0 625.1 681.8	6.4 5.4 20.9	73.9 84.1 88.1	(NA) (NA) (NA)	(NA) (NA) (NA)
1973 MOWI	(IVA)	(AVI)	(INA)	35.0	184.1	31.0	53.5	138.6	342./	338.3	001.0	20.9	00.1	(1474)	(147)

Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years—Con.

[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All establ	ishments ³	All em	ployees	Pro	duction wo	rkers						Ra	tios
Year ¹	Com- panies ² (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	End-of- year inven- tories ⁴ (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
					INI	DUSTRY	2361, CH	ILDREN'S I	DRESSES A	AND BLOU	SES-Con.				
1972 Census 1971 ASM	439 (NA) (NA) (NA) (NA) 575	490 (NA) (NA) (NA) (NA) 623	353 (NA) (NA) (NA) (NA) 428	35.4 32.1 34.3 37.7 35.0 35.3	174.4 142.5 145.4 158.7 143.7 134.6	31.0 27.5 29.3 33.0 30.5 31.2	52.9 51.6 53.1 57.6 53.9 54.6	129.8 108.9 109.9 120.5 108.3 103.2	335.8 251.8 250.7 277.1 265.5 242.4	321.4 264.0 241.5 295.8 273.7 252.4	655.2 516.0 490.8 573.2 529.1 496.0	12.9 3.3 63.1 64.3 66.2 3.4	76.3 62.5 62.8 63.4 65.3 47.2	89 (NA) (NA) (NA) (NA) (NA)	86 (NA) (NA) (NA) (NA) 82
		INDUSTRY 2363, CHILDREN'S COATS AND SUITS													
1982 Census 1981 ASM ⁵ 1980 ASM 1979 ASM ⁵ 1978 ASM	71 (NA) (NA) (NA) (NA)	81 (NA) (NA) (NA) (NA)	51 (NA) (NA) (NA) (NA)	6.3 7.3 6.3 6.5 6.4	52.6 54.9 50.3 48.8 46.5	5.5 6.5 5.3 5.7 5.7	9.9 10.1 9.7 9.8 9.9	41.4 43.9 39.2 38.4 36.1	103.6 80.1 94.3 94.3 91.5	87.7 93.5 83.5 84.1 85.9	193.1 169.1 176.5 178.7 178.0	1.4 .7 2.4 3.1 .8	28.5 22.3 17.7 20.7 24.2	92 (NA) (NA) (NA) (NA)	83 (NA) (NA) (NA) (NA)
1977 Census	108 (NA) (NA) (NA) (NA)	120 (NA) (NA) (NA) (NA)	70 (NA) (NA) (NA) (NA)	6.7 7.3 7.4 8.8 7.5	45.8 47.5 45.7 50.8 42.6	5.7 6.6 6.6 8.0 6.9	9.7 10.8 10.9 13.4 11.5	35.1 37.5 36.1 39.6 31.7	90.2 87.6 82.0 97.3 85.2	86.2 85.8 84.5 101.7 87.7	173.8 174.6 168.1 204.2 171.6	1.3 1.5 6.6 6.4 6.7	20.7 15.4 17.5 22.8 18.5	87 (NA) (NA) (NA) (NA)	78 (NA) (NA) (NA) (NA)
1972 Census	155 (NA) (NA) (NA) (NA) 216	165 (NA) (NA) (NA) (NA) 231	105 (NA) (NA) (NA) (NA) 135	9.2 10.4 9.5 9.5 10.7 10.9	48.5 48.3 41.9 45.2 47.8 45.9	8.1 9.2 8.3 8.2 9.3 9.6	14.5 17.4 15.4 15.6 17.6 17.7	36.3 38.6 33.0 32.9 35.7 34.3	90.4 86.3 73.5 87.9 87.5 78.2	99.8 91.2 90.3 112.2 114.0 96.0	188.5 178.6 163.5 203.1 197.0 175.3	.8 2.8 6.8 61.2 .3 1.4	19.2 19.0 21.0 19.0 20.6 15.8	91 (NA) (NA) (NA) (NA)	85 (NA) (NA) (NA) (NA) 84
					1	NDUSTR	Y 2369, C	HILDREN"	S OUTERW	EAR, N.E.	D.				
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	279 (NA) (NA) (NA) (NA)	332 (NA) (NA) (NA) (NA)	216 (NA) (NA) (NA) (NA)	27.6 27.4 29.0 26.5 32.5	262.8 220.7 215.9 182.4 211.5	23.3 23.3 24.1 22.7 28.8	42.0 41.2 42.9 40.1 51.2	192.6 169.8 162.2 137.9 162.8	597.8 452.0 488.4 364.9 436.4	502.2 376.9 395.6 353.2 379.1	1 102.4 841.4 885.2 720.0 794.6	17.1 610.2 11.5 68.0 65.7	159.9 165.8 153.8 122.3 139.7	85 (NA) (NA) (NA) (NA)	74 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM ⁵ 1975 ASM ⁵ 1974 ASM 1973 ASM	307 (NA) (NA) (NA) (NA)	363 (NA) (NA) (NA) (NA)	242 (NA) (NA) (NA) (NA)	29.3 27.8 27.3 28.8 31.1	184.9 168.7 155.3 151.1 153.3	25.1 24.3 23.7 24.9 27.0	45.4 44.4 42.1 44.2 48.7	144.1 128.1 117.7 113.8 116.3	344.4 358.0 317.7 349.4 304.2	364.2 336.9 312.6 307.1 306.7	718.8 686.5 642.4 644.6 598.3	6.7 4.5 6.4 ⁶ 7.7 ⁶ 7.0	118.5 109.3 95.3 109.5 95.2	84 (NA) (NA) (NA) (NA)	877 (NA) (NA) (NA) (NA)
1972 Census	370 (NA) (NA) (NA) (NA) 456	406 (NA) (NA) (NA) (NA) 480	265 (NA) (NA) (NA) (NA) (NA) 286	30.1 29.1 30.1 29.3 31.5 32.0	144.6 130.5 130.3 115.5 125.7 117.7	26.8 26.0 27.0 25.8 27.9 28.8	49.4 47.5 49.5 47.2 52.2 53.6	112.0 104.2 104.5 89.7 99.0 95.3	282.9 261.3 254.9 222.3 232.6 217.3	296.4 245.0 226.9 284.9 282.0 243.1	578.2 500.3 477.8 515.0 512.4 456.2	6.1 5.5 54.0 54.5 53.7 4.3	79.6 78.2 77.2 74.4 81.7 68.5	85 (NA) (NA) (NA) (NA) (NA)	70 (NA) (NA) (NA) (NA) (NA)

In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1967, see 1967 Census of Manufactures, vol. II, table 1 of the Industry chapter.

Industries	End-of-1981 inventories (million dollars)	End-of-1982 inventories (million dollars)	1982 value added by manufacture (million dollars)
Industry 2341, Women's and children's underwear Industry 2342, Brassieres and allied garments Industry 2351, Millinery Industry 2352, Hats and caps, except millinery Industry 2361, Children's dresses and blouses Industry 2363, Children's coats and suits Industry 2369, Children's outerwear, n.e.c.	402.6	396.9	1 353.0
	158.9	141.3	372.4
	14.5	15.1	40.8
	113.6	109.6	244.2
	173.6	164.8	746.8
	26.0	28.4	103.7
	163.6	156.2	599.2

See Inventories in appendixes for explanation of the difference between end-of-1981 inventory figure shown in table and corresponding figure shown in footnote.

chapter.

2For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

3Includes establishments with payroll at any time during year.

4Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Up to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown above and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown below:

SEstimate for new capital expenditures has associated standard error of 15 percent or more and may be of limited reliability. Estimates for other data items are of acceptable reliability. Cata either have associated standard errors exceeding 15 percent or are not consistent with other census series and related data; thus these estimates may be of limited reliability. The 1977 data do not include shipments of girls', children's, and infants' knit sport shirts made in knitting mills.

8The 1977 data do not include shipments of children's knit outerwear, n.e.c., made in knitting mills and are not comparable with data for other census years.

Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[For meaning of abbrevial	tions and symbols,	see introductory text.	For explanation	of terms, see appe	endixes]				
Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
			INDUS	TRY 2341, WON	IEN'S AND CHI	LDREN'S UNDE	RWEAR		
1982 Census	9 451	85	1 812	4.60	48	73	19 923	47	12.99
	8 406	86	1 802	4.05	47	72	18 231	46	11.76
	7 964	86	1 778	3.90	47	73	16 552	48	10.88
	7 331	85	1 828	3.51	47	73	14 921	49	9.62
	7 088	87	1 798	3.49	48	74	14 365	49	9.20
1977 Census	6 476	87	1 776	3.20	49	76	12 556	52	8.13
1976 ASM	6 024	87	1 782	2.92	50	77	11 210	54	7.25
1975 ASM	5 669	87	1 822	2.68	50	77	10 277	55	6.46
1974 ASM	5 184	88	1 769	2.48	49	78	9 360	55	6.03
1973 ASM	4 976	88	1 767	2.44	50	77	9 117	55	5.84
1972 Census	4 800	89	1 820	2.27	48	76	9 148	52	5.67
	4 504	89	1 782	2.17	45	73	8 822	51	5.58
	4 298	89	1 803	2.08	45	74	8 058	53	5.02
	4 227	89	1 772	2.13	51	80	7 159	59	4.52
	4 017	90	1 769	2.01	53	79	7 286	55	4.58
	3 739	89	1 786	1.84	54	79	6 833	55	4.30
			INDU	JSTRY 2342, BR	ASSIERES AND	ALLIED GARM	ENTS		
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	10 312 9 829 9 123 8 404 8 080	82 82 82 80 80	1 726 1 767 1 748 1 735 1 781	4.58 4.46 4.25 3.82 3.55	46 48 48 49 47	66 71 71 71 71 69	26 870 22 267 20 842 19 892 19 601	38 44 44 42 41	19.02 15.33 14.63 14.42 13.70
1977 Census	7 466	80	1 776	3.30	49	71	17 693	42	12.39
	7 050	83	1 627	3.51	48	69	17 692	40	13.17
	6 645	83	1 661	3.28	49	73	14 128	47	10.28
	5 786	83	1 633	2.97	47	71	12 472	46	9.16
	5 792	83	1 874	2.61	46	71	12 375	47	7.96
1972 Census	5 457 5 184 4 789 4 609 4 553 4 250	83 84 83 82 83 84	1 806 1 773 1 793 1 780 1 813 1 798	2.49 2.45 2.25 2.10 2.01 1.89	47 49 47 49 49	71 74 72 72 73 71	12 143 10 600 10 128 9 850 10 334 9 247	45 49 47 47 44 46	8.11 7.13 6.78 6.75 6.85 6.09
				INDUS	TRY 2351, MIL	LINERY			
1982 Census	9 800	88	1 818	4.47	55	82	16 240	60	10.15
1981 ASM	7 714	82	1 739	3.70	54	79	14 000	55	9.80
1980 ASM	7 429	79	1 773	3.64	55	81	12 786	58	9.18
1979 ASM	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)
1978 ASM	7 462	77	1 850	3.65	54	77	14 231	52	10.00
1977 Census	7 481	81	1 682	3.70	57	83	12 148	62	8.86
	7 208	88	1 714	3.56	63	82	13 417	54	8.94
	6 481	93	1 720	2.98	60	81	14 444	45	9.07
	6 154	88	1 783	2.83	55	82	10 769	57	6.83
	5 200	87	1 577	2.95	45	71	10 933	48	8.00
1972 Census	5 313	84	1 630	2.93	43	72	10 375	51	7.55
	5 680	80	1 900	2.74	46	73	11 400	50	7.50
	4 943	86	1 700	2.67	46	72	10 257	48	7.04
	4 676	88	1 723	2.40	43	78	7 622	61	5.04
	4 610	89	1 753	2.34	44	77	7 829	59	5.02
	4 500	88	1 708	2.37	43	76	7 744	58	5.16
			IND	JSTRY 2352, HA	TS AND CAPS	EXCEPT MILLI	NERY		
1982 Census	10 015	89	1 729	4.89	43	74	18 538	54	12.00
	8 919	90	1 753	4.13	46	74	17 959	50	11.44
	8 221	90	1 844	3.74	46	72	17 174	48	10.40
	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)
	7 514	90	1 849	3.42	50	81	12 529	60	7.53
1977 Census	6 863	90	1 811	3.25	48	78	12 315	56	7.60
1976 ASM	6 582	89	1 844	3.15	49	81	9 566	69	5.81
1975 ASM	6 441	91	1 861	3.10	46	81	9 378	69	5.57
1974 ASM	6 093	89	1 958	2.82	53	81	9 355	65	5.38
1973 ASM	4 958	88	1 810	2.37	42	73	9 508	52	6.01
1972 Census	4 920	88	1 840	2.33	44	76	8 867	55	5.45
1971 ASM	4 447	87	1 888	2.00	44	76	7 577	59	4.61
1970 ASM	4 376	88	1 873	1.96	47	80	6 960	63	4.22
1969 ASM	4 589	90	1 894	2.12	45	72	9 699	47	5.66
1968 ASM	4 227	88	1 833	2.00	49	81	6 753	63	4.19
1967 Census	4 181	88	1 810	1.96	48	81	6 497	64	4.06
			IND	JSTRY 2361, CH	IILDREN'S DRE	SSES AND BLO	USES		
1982 Census	9 477	86	1 775	4.52	47	72	19 785	48	12.97
1981 ASM	8 451	86	1 797	4.02	43	69	19 442	43	12.64
1980 ASM	7 789	86	1 754	3.75	44	74	14 954	52	9.95
1979 ASM	7 252	86	1 777	3.44	44	74	13 683	53	8.94
1978 ASM	7 003	87	1 763	3.42	46	73	13 423	52	8.78
1977 Census	6 489	86	1 727	3.23	47	75	12 631	51	8.47
1976 ASM	5 944	85	1 744	2.95	50	76	11 530	52	7.79
1975 ASM	5 514	86	1 734	2.77	47	74	10 422	53	6.95
1974 ASM	5 176	87	1 752	2.59	49	76	9 787	53	6.43
1973 ASM	5 260	89	1 726	2.59	50	77	9 791	54	6.41

Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years-Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

(For meaning or abbrevia	tions and symbols,	see introductory text.	TOI Explanation	or terms, see appe	ildixes)		- · · · · · · · · · · · · · · · · · · ·						
Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)				
			IND	JSTRY 2361, CH	TRY 2361, CHILDREN'S DRESSES AND BLOUSES—Con.								
1972 Census	4 927	88	1 706	2.45	49	76	9 486	52	6.35				
	4 439	86	1 876	2.11	51	79	7 844	57	4.88				
	4 239	85	1 812	2.07	49	79	7 309	58	4.72				
	4 210	88	1 745	2.09	52	79	7 350	57	4.81				
	4 106	87	1 767	2.01	52	79	7 586	54	4.93				
	3 813	88	1 750	1.89	51	79	6 867	56	4.44				
			(1	NDUSTRY 2363,	CHILDREN'S C	OATS AND SUI	тѕ						
1982 Census	8 349	87	1 800	4.18	45	73	16 444	51	10.46				
	(S)	(S)	(S)	(S)	(S),	(S)	(S)	(S)	(S)				
	7 984	84	1 830	4.04	47	76	14 968	53	9.72				
	7 508	88	1 719	3.92	47	74	14 508	52	9.62				
	7 266	89	1 737	3.65	48	74	14 297	51	9.24				
1977 Census	6 836	85	1 702	3.62	50	76	13 463	51	9.30				
	6 507	90	1 636	3.47	49	76	12 000	54	8.11				
	6 176	89	1 652	3.31	50	77	11 081	56	7.52				
	5 773	91	1 675	2.96	50	75	11 057	52	7.26				
	5 680	92	1 667	2.76	51	76	11 360	50	7.41				
1972 Census	5 272	88	1 790	2.50	53	79	9 826	54	6.23				
	4 644	88	1 891	2.22	51	78	8 298	56	4.96				
	4 411	87	1 855	2.14	55	81	7 737	57	4.77				
	4 758	86	1 902	2.11	55	77	9 253	51	5.63				
	4 467	87	1 892	2.03	58	82	8 178	55	4.97				
	4 211	88	1 844	1.94	55	81	7 174	59	4.42				
			IN	DUSTRY 2369,	CHILDREN'S O	UTERWEAR, N.E	.c.						
1982 Census	9 522	84	1 803	4.59	46	69	21 659	44	14.23				
	8 055	85	1 768	4.12	45	71	16 496	49	10.97				
	7 445	83	1 780	3.78	45	69	16 841	44	11.38				
	6 883	86	1 767	3.44	49	74	13 770	50	9.10				
	6 508	89	1 778	3.18	48	74	13 428	48	8.52				
1977 Census	6 311	86	1 809	3.17	51	76	11 754	54	7.59				
	6 068	87	1 827	2.89	49	74	12 878	47	8.06				
	5 689	87	1 776	2.80	49	73	11 637	49	7.55				
	5 247	86	1 775	2.57	48	71	12 132	43	7.90				
	4 929	87	1 804	2.39	51	77	9 781	50	6.25				
1972 Census	4 804	89	1 843	2.27	51	76	9 399	51	5.73				
	4 485	89	1 827	2.19	49	75	8 979	50	5.50				
	4 329	90	1 833	2.11	47	75	8 468	51	5.15				
	3 942	88	1 829	1.90	55	78	7 587	52	4.71				
	3 990	89	1 871	1.90	55	80	7 384	54	4.46				
	3 678	90	1 861	1.78	53	79	6 791	54	4.05				

Note: For qualifications of data, see footnotes on table 1a.

Table 2. Industry Statistics for Selected States: 1982 and 1977

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

The state of the s														
			1982											
Industry and geographic area		All establi	ishments ²	All employees		Production workers								
		Tetal (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2341, WOMEN'S AND CHILDREN'S UNDERWEAR														
United States	-	604	422	67.8	640.8	57.4	104.0	478.1	1 350.8	1 247.5	2 602.4	30.4	72. 9	915.3
Alabama	- - E3 E2	19 4 3 40 8	19 4 2 23 6	FF CC AA 2.4 .3	(D) (D) (D) 25.9 3.0	(D) (D) (D) 2.0 .2	(D) (D) (D) 4.2 .4	(D) (D) (D) 19.0 2.1	(D) (D) (D) 55.4 5.5	(D) (D) (D) 61.2 8.0	(D) (D) (D) 115.8 13.6	(D) (D) (D) 1.2 (Z)	FF 1.1 .7 2.3 .4	(D) 12.8 7.7 32.8 4.5
Florida Georgia Illinois Iowa Kentucky		21 25 4 5 2	15 24 3 4 1	EE 4.9 CC BB BB	(D) 40.5 (D) (D) (D)	(D) 4.1 (D) (D) (D)	(D) 7.5 (D) (D) (D)	(D) 31.9 (D) (D) (D)	(D) 87.5 (D) (D) (D)	(D) 73.2 (D) (D) (D)	(D) 160.5 (D) (D) (D)	(D) 2.4 (D) (D) (D)	EE 1.0 1.0 BB (NA)	(D) 30.2 30.2 (D) (NA)
Louisiana Maine Maryland Massachusetts Michigan	E5 - E1 -	3 1 4 11 4	3 1 2 8 3	88 88 88 1.9 EE	(D) (D) (D) 19.7 (D)	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D)	00 00 00 00 00 00	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D)	BB (NA) (NA) 1.9 CC	(D) (NA) (NA) 19.7 (D)

Table 2. Industry Statistics for Selected States: 1982 and 1977—Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[Excludes data for auxiliaries. Include	Jual	TOT GIALE	- 11 111 150	Simployees	or more. PC	, meaning	1982	and Syl		Journal of the state of the sta	. Tor explana	adon or terr		977
		All establ	ishments ²	All em	ployees	Pro	duction wo	rkers						
Industry and geographic area	E ^t	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2341, WOMEN'S AND CHILDREN'S UNDERWEAR—Con.														
MinnesotaMississippi Missouri Nebraska New Hampshire	- - - E5	2 17 9 2 3	2 17 9 2 2	BB 4.5 1.8 BB BB	(D) 32.4 18.4 (D) (D)	(D) 4.0 1.5 (D) (D)	(D) 7.6 2.5 (D) (D)	(D) 28.1 13.5 (D) (D)	(D) 53.3 44.7 (D) (D)	(D) 34.7 26.2 (D) (D)	(D) 87.7 71.3 (D) (D)	(D) (D) (D) (D) (D)	BB 3.7 EE (NA) BB	(D) 34.5 (D) (NA) (D)
New Jersey New York North Carolina Oklahoma	E1	33 188 58 4 67	21 84 51 4 60	3.2 6.2 FF EE	34.4 73.5 (D)	2.3 5.0 (D) (D) 6.9	4.0 8.8 (D) (D)	20.5 * 44.1 (D) (D) 55.9	81.4 224.7 (D) (D)	98.9 298.1 (D) (D) 88.0	182.4 527.2 (D) (D)	(D) 1.9 (D) (D) 1.9	2.0 8.8 FF CC	30.8 161.7 (D) (D) 90.2
Pennsylvania South Carolina Tennessee Texas Utah	E1 E3 E1	16 8 17 6	13 8 13 4	7.6 2.5 EE FF 1.0	69.6 23.7 (D) (D) 7.7	2.1 (D) (D)	12.4 3.9 (D) (D)	17.5 (D) (D) 5.6	123.5 50.4 (D) (D) 11.4	41.3 (D) (D) 8.6	214.0 89.2 (D) (D) 21.6	(D) (D) (D) (D) (D)	8.2 2.5 EE 3.0 EE	39.7 (D) 27.6 (D) 22.6
Virginia Wisconsin Industry 2341-11, Manufacturers	_	8 4	8 2	EE BB	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	(D) (D)	2.3 BB	22.6 (D)
United States Alabama Arizona California Florida Georgia Illinois Iowa Louisiana Maine	E4 E4	296 3 3 23 11 18 4 4 2	200 3 3 14 7 17 3 3 2	35.8 EE CC 1.8 CC 4.1 CC BB BB BB	338.7 (D) 19.2 (D) 33.7 (D) (D) (D)	30.2 (D) (D) 1.5 (D) 3.4 (D) (D) (D) (D)	53.4 (D) 3.0 (D) 6.2 (D) (D) (D) (D)	252.2 (D) (D) 14.1 (D) 26.4 (D) (D) (D)	755.8 (D) (D) 39.3 (D) 78.3 (D) (D) (D) (D)	68 5 .5 (D) (D) 39.0 (D) 65.4 (D) (D) (D) (D)	1 444.4 (D) (D) 78.7 (D) 143.2 (D) (D) (D) (D) (D)	16.6 (D) (D) .9 (D) 1.9 (D) (D) (D) (D)	33.5 (NA) EE 1.9 .2 3.3 EE (NA) AA (NA)	441.5 (NA) (D) 26.7 2.9 32.6 (D) (NA) (D) (NA)
Maryland Massachusetts Michigan Minnesota Mississippi Missouri Nebraska	1 11111	2 4 2 9 6	1 2 1 2 9 6 2 8	BB BB BB FF 1.6	(D) (D) (D) (D) 16.5 (D)	(D) (D) (D) (D) (D) 1.3 (D)	(D) (D) (D) (D) 2.1	(D)	(D) (D) (D) (D) 42.2	(D) (D) (D) (D) 26.0	(D) (D) (D) (D) 68.7	(D) (D) (D) (D)	(NA) .8 .8 .AA (NA) EE EE (NA) 1.2	(NA) 10.4 (D) (NA) (D) (D) (NA) 13.3
New Jersey New York North Carolina Oklahoma	E1 -	13 86 34 4	36 29 4	2.0 3.0 FF 1.0	22.9 31.7 (D) 9.7	2.6 (D) .9	2.0 4.5 (D) 1.6	11.1 23.3 (D) 6.9	62.3 87.5 (D) 18.0	80.3 64.3 (D) 12.1	144.2 153.6 (D) 30.8	(D) .8 (D) (D)	4.3 5.4 .7	67.3 69.0 9.3
Pennsylvania	E1 E3	24 5 4 13 4 2	19 5 4 9 2 2	2.6 1.5 CC EE CC CC BB	24.9 15.3 (D) (D) (D) (D)	2.3 1.1 (D) (D) (D) (D) (D)	4.1 2.2 (D) (D) (D) (D) (D)	19.3 10.1 (D) (D) (D) (D) (D)	52.8 39.4 (D) (D) (D) (D) (D)	52.1 39.8 (D) (D) (D) (D) (D)	106.0 76.9 (D) (D) (D) (D) (D)	.5 .4 (D) (D) (D) (D) (D)	3.7 CC BB 2.9 (NA) .5 BB	40.8 (D) (D) 26.5 (NA) 10.4 (D)
Industry 2341-22, Jobbers														
United States Alabama	1 11111	78 1 7 1 1 51 4	35 1 4 1 1 18 2 4	4.6 CC .2 AA BB 1.3 CC	63.8 (D) 3.0 (D) (D) 24.6 (D) 7.7	2.9 (D) .1 (D) (D) .6 (D)	5.4 (D) .2 (D) (D) 1.2 (D) 1.0	26.6 (D) 1.2 (D) (D) 5.8 (D) 5.1	264.8 (D) 10.7 (D) (D) 112.3 (D) 20.6	521.3 (D) 21.3 (D) (D) 230.8 (D) 33.7	783.6 (D) 30.5 (D) (D) 345.6 (D) 55.2	3.3 (D) (D) (D) (D) 5.5 (D)	6.2 BB (NA) (NA) AA 1.7 EE	186.3 (D) (NA) (NA) (D) 71.6 (D) 12.3
Industry 2341-33, Contractors	-	1	1	cc	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(NA)	(NA)
United States Alabama	E1 E1 E3 E1 E6 E3 - E3 - E5 E3 E4 E1	230 15 1 1 10 4 9 6 1 1 6 1 1 8 3 2 2 17,7 51	187 15 1 1 5 4 8 8 6 1 1 5 5 1 1 3 2 2 30	27.5 FF BB AA .4 AA 1.6 CC BB CC CC EE .2 BB EE 2.0 FF	238.3 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	24.3 (D) (D) (D) (A (D)	45.2 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	199.4 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	330.1 (D) (D) 5.4 (D) 15.8 (D) (D) (D) (D) (D) 24.8 (D)	40.7 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	374.4 (D) (D) 6.6 (D) 17.4 (D) (D) (D) 2.6 (D) 28.1	10.4 (D) (D) (C) (C) (C) (C) (C) (C) (C) (C) (C) (C	33.3 7.0 (NA) (NB) 4.3 EE FF (NA) 1.1 BB EE(NA) AAC C2.9	287.6 67.1 (NA) (D) 3.2 2.0 (D) (D) (NA) 7.9 (D) (NA) (D) (D) (D) 22.8
Pennsylvania South Carolina Tennessee Texas Utah Virginia	E2 E1 E1 E3 E2	39 11 4 3 2 6	37 8 4 3 2 6	4.4 1.0 CC BB BB CC	37.1 8.5 (D) (D) (D) (D)	4.0 .9 (D) (D) (D) (D)	7.3 1.7 (D) (D) (D) (D)	31.6 7.4 (D) (D) (D) (D)	5ò.í 11.0 (D) (D) (D) (D)	2.3 1.5 (D) (D) (D) (D)	52.8 12.3 (D) (D) (D) (D)	1.2 .1 (D) (D) (D) (D)	3.9 .8 CC (NA) 1.0 1.8	37.1 10.4 (D) (NA) 8.5 12.2

Table 2. Industry Statistics for Selected States: 1982 and 1977—Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Excludes data for auxilianes. Include	T ua	ia ioi State	5 WILL 150	employees	or more. To	i illeaning	1982	uons and sy	illoois, see ill		с. гогехрать	auon or ten		977
		All establ	ishments ²	All em	ployees	Pro	duction wo	rkers						
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2342, BRASSIERES AND ALLIED GARMENTS														
United States	-	151	97	13.8	142.3	1 1.3	19.5	89.3	370.8	334.5	720.3	7.5	18.9	334.4
Alabama California Connecticut Georgia Kentucky	-	1 14 7 7 1	1 12 6 6 1	BB 2.7 .5 1.7 AA	(D) 28.0 5.6 18.1 (D)	(D) 2.1 .4 1.2 (D)	(D) 3.5 .7 2.4 (D)	(D) 15.2 3.2 11.0 (D)	(D) 61.8 10.1 87.9 (D)	(D) 24.7 7.1 66.1 (D)	(D) 88.4 17.5 155.5 (D)	(D) 1.0 .2 2.0 (D)	EE 1.9 .7 2.5 BB	(D) 39.8 9.5 66.3 (D)
Massachusetts New Jersey New York North Carolina Ohio	E4 E1 - -	4 18 59 6 2	2 9 32 5 2	CC .7 3.6 CC AA	(D) 8.6 39.5 (D) (D)	(D) .5 2.9 (D) (D)	(D) 1.0 4.8 (D) (D)	(D) 5.1 22.9 (D) (D)	(D) 21.2 81.4 (D) (D)	(D) 28.4 119.0 (D) (D)	(D) 53.5 202.1 (D) (D)	(D) (D) 1.8 (D) (D)	.5 1.4 3.8 CC (NA)	6.3 25.5 68.2 (D) (NA)
Oklahoma Pennsylvania Texas West Virginia	-	1 14 5 2	1 10 3 2	AA 1.4 CC AA	(D) 14.5 (D) (D)	(D) 1.2 (D) (D)	(D) 2.1 (D) (D)	(D) 11.1 (D) (D)	(D) 26.0 (D) (D)	(D) 22.3 (D) (D)	(D) 48.4 (D) (D)	(D) .2 (D) (D)	(NA) 1.4 2.0 BB	(NA) 17.7 33.8 (D)
INDUSTRY 2351, MILLINERY														
United States	E1	105	36	2.5 BB	24.5 (D)	2.2	4.0	17.9 (D)	40.6	49.6	89.9	.4	2.7 BB	32.8
New YorkPennsylvania	E1 E2	69 4	2 22 4	1.5	14.9 2.1	(D) 1.3 .2	(D) 2.4 .3	11.0	(D) 25.7 2.3	(D) 29.9 4.0	(D) 54.9 6.4	(D) .3 (D)	1.4 (NA)	(D) 19.9 (NA)
INDUSTRY 2352, HATS AND CAPS, EXCEPT MILLINERY														
United States	E1 E2	314	136	13.2	132.2	11.8	20.4	99.7	244.7	186.3	432.4	7.7	12.4	152.7
Califomia Connecticut Florida Georgia Illinois	E6 E3	23 3 15 9 11	7 2 5 3 6	.6 AA .3 AA AA	6.2 (D) 2.6 (D) (D)	.5 (D) ·2 (D) (D)	.9 (D) .4 (D) (D)	4.2 (D) 1.9 (D) (D)	12.2 (D) 5.9 (D) (D)	8.0 (D) 4.2 (D) (D)	20.4 (D) 10.1 (D) (D)	(D) (D) (D) (D)	(NA) .2 (NA) BB	5.7 (NA) 2.1 (NA) (D)
Indiana lowa Kentucky Massachusetts Mississippi	E1 - - - - - - -	4 3 7 10 1	2 2 6 3 1	BB EE .5 BB AA	(D) (D) 6.8 (D) (D)	(D) (D) 4 (D) (D)	(D) (D) .6 (D) (D)	(D) (D) 3.6 (D) (D)	(D) (D) 17.1 (D) (O)	(D) (D) 8.1 (D) (D)	(D) (D) 25.5 (D) (D)	(D) (D) (D)	(NA) CC .4 .5 (NA)	(NA) (D) 10.3 3.9 (NA)
Missoun New Jersey New York Pennsylvania Tennessee Texas Virginia	E3 E2 E1 E1	37 13 87 23 7 22 6	29 5 29 7 4 12 4	FF .3 2.0 .8 BB EE EE	(D) 3.0 18.6 10.9 (D) (D) (D)	(D) .2 1.9 .7 (D) (D) (D)	(D) .4 3.4 1.4 (D) (D) (D)	(D) 2.1 16.2 7.9 (D) (D) (D)	(D) 5.7 36.6 14.8 (D) (D) (D)	(D) 4.8 31.5 17.7 (D) (D) (D)	(D) 10.5 69.7 33.8 (D) (D) (D)	(D) 8 6 (D)	FF AA 1.9 EE (NA) EE CC	(D) (D) 22.2 (D) (NA) (D) (D)
INDUSTRY 2361, CHILDREN'S DRESSES AND BLOUSES														
United States	E1	556	391	37.7	357.3	32.4	57.5	259.7	745. 9	667.6	1 417.7	11.6	35.2	444.6
Alabama	E1 E1 E1	8 3 56 26 5	8 3 23 17 3	1.8 BB 1.4 1.1 CC	19.5 (D) 13.0 10.1 (D)	1.6 (D) 1.2 1.0 (D)	2.7 (D) 2.1 1.8 (D)	13.9 (D) 8.8 8.0 (D)	57.5 (D) 28.9 17.8 (D)	28.8 (D) 29.8 7.3 (D)	86.0 (D) 59.4 25.3 (D)	(D) (D) (D) (D)	CC (NA) 1.8 .8 .4	(D) (NA) 32.5 9.0 2.8
Hawaii Kentucky Maine Massachusetts Michigan	E1 -	13 3 2 11 2	5 3 2 9 1	BB CC BB CC BB	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D)	(NA) CC EE AA AA	(NA) (D) (D) (D) (D)
Mississippi New Jersey New York North Carolina Ohio	E1 E1 -	3 42 131 45 2	1 28 81 39 2	AA 1.7 4.6 FF BB	(D) 16.4 55.6 (D) (D)	(D) 1.4 3.5 (D) (D)	(D) 2.4 6.7 (D) (D)	(D) 11.3 30.7 (D) (D)	(D) 32.4 148.7 (D) (D)	(D) 32.5 269.3 (D) (D)	(D) 64.9 421.7 (D) (D)	(D) .3 1.4 (D) (D)	AA 2.3 5.6 3.3 BB	(D) 32.8 103.4 37.5 (D)
Oklahoma	E8 E1 - -	8 90 3 19 5	7 76 3 17 5	CC 7.2 CC FF CC	(D) 63.4 (D) (D) (D)	(D) 6.4 (D) (D) (D)	(D) 11.5 (D) (D) (D)	(D) 48.6 (D) (D) (D)	(D) 132.4 (D) (D) (D)	(D) 64.0 (D) (D) (D)	(D) 195.0 (D) (D) (D)	(D) 1.5 (D) (D) (D)	CC 5.6 CC FF CC	(D) 61.8 (D) (D) (D)
Texas		23 3 26 4	16 2 24 3	EE CC 2.7 AA	(D) (D) 20.6 (D)	(D) (D) 2.5 (D)	(D) (D) 4.5 (D)	(D) (D) 18.6 (D)	(D) (D) 29.5 (D)	(D) (D) 8.6 (D)	(D) (D) 38.8 (D)	(D) (D) .4 (D)	2.2 (NA) FF AA	22.8 (NA) (D) (D)

Table 2. Industry Statistics for Selected States: 1982 and 1977—Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	1982								977					
		All establ	ishments ²	All em	ployees	Pro	duction wo	rkers						
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2361, CHILDREN'S DRESSES AND BLOUSES—Con.														
Industry 2361-11, Manufacturers								•						
United States	E1	179	97	13.3	130.8	11.2	20.0	97.0	298.5	200.3	498.9	5.7	12.9	187.5
Alabama California Florida Georgia Hawaii	E2 E1	5 24 11 3 12	5 5 6 1 5	EE .4 .5 BB BB	(D) 3.5 5.0 (D) (D)	(D) .3 .5 (D) (D)	(D) .6 .8 (D) (D)	(D) 2.4 3.8 (D) (D)	(D) 10.6 9.0 (D) (D)	(D) 9.0 4.5 (D) (D)	(D) 19.6 13.7 (D) (D)	(D) (Z) .1 (D) (D)	CC .6 .4 (NA) (NA)	(D) 13.0 4.0 (NA) (NA)
Kentucky	- - E0	2 1 4 3 8	2 1 3 1 5	BB BB CC AA .3	(D) (D) (D) (D) 2.0	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) 1.6	(D) (D) (D) (D) 6.1	(D) (D) (D) (D) 1.9	(D) (D) (D) (D) 8.1	(D) (D) (D) (D) (Z)	BB CC (NA) (NA)	(D) (D) (NA) (NA) 10.9
New York	E3 E2 E3	36 11 19 2 6	18 7 10 2 5	1.3 CC 2.0 CC FF	12.5 (D) 20.5 (D) (D)	1.1 (D) 1.8 (D) (D)	2.2 (D) 3.4 (D) (D)	10.2 (D) 14.1 (D) (D)	24.4 (D) 56.9 (D) (D)	19.9 (D) 21.0 (D) (D)	44.0 (D) 76.3 (D) (D)	.4 (D) .5 (D) (D)	2.5 EE 1.6 CC FF	33.6 (D) 27.2 (D) (D)
Texas Utah Virginia	E3 E1	11 2 3	9 1 3	CC BB AA	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	CC (NA) (NA)	(D) (NA) (NA)
Industry 2361-22, Jobbers														
United States	-	103	6 0	5. 5	73.0	3.8	7.4	34.0	243.3	439.7	6 8 6.1	2.2	3.8	110.7
Alabama California Massachusetts New Jersey New York	E1 -	2 10 2 10 58	2 5 2 5 35	CC .3 AA .5 2.1	(D) 3.9 (D) 6.6 32.6	(D) .1 (D) .3 1.2	(D) .3 (D) .5 2.5	(D) 1.4 (D) 3.0 11.5	(D) 9.6 (D) 17.4 110.0	(D) 20.0 (D) 29.2 248.1	(D) 29.8 (D) 46.4 362.0	(D) (D) (D) .2 1.0	(NA) .7 (NA) .5 1.3	(NA) 11.4 (NA) 13.0 55.7
North Carolina Ohio Oklahoma Pennsylvania	- E0 -	3 1 1 6	3 1 1 4	CC BB AA .6	(D) (D) (D) 6.1	(D) (D) (D) .5	(D) (D) (D) 1.0	(D) (D) (D) 4.1	(D) (D) (D) 25.9	(D) (D) (D) 38.8	(D) (D) (D) 64.7	(D) (D) (D)	(NA) BB (NA) .2	(NA) (D) (NA) 6.9
Industry 2361-33, Contractors														
United States	E1	274	234	18.9	15 3.6	17.4	30.1	128.7	204.0	27. 6	232.8	3.7	18.6	146.4
Arkansas California Florida Georgia Kentucky	E3 -	3 22 13 2 1	3 13 10 2 1	BB .8 CC CC BB	(D) 5.6 (D) (D) (D)	(D) .8 (D) (D) (D)	(D) 1.3 (D) (D) (D)	(D) 5.1 (D) (D) (D)	(D) 8.8 (D) (D) (D)	(D) .8 (D) (D) (D)	(D) 10.0 (D) (D) (D)	(D) .1 (D) (D) (D)	(NA) .5 BB BB BB	(NA) 8.1 (D) (D) (D)
Massachusetts Michigan New Jersey New York North Carolina	E3 E3 E5	5 1 24 37 31	4 1 18 28 29	BB BB 1.0 1.3 FF	(D) (D) 7.8 10.5 (D)	(D) (D) .9 1.2 (D)	(D) (D) 1.5 2.0 (D)	(D) (D) 6.7 9.0 (D)	(D) (D) 9.0 14.4 (D)	(D) (D) 1.3 1.3 (D)	(D) (D) 10.5 15.7 (D)	(D) (D) .1 .1 (D)	(NA) AA 1.1 1.8 1.8	(NA) (D) 8.9 14.1 15.0
Oklahoma Pennsylvania South Carolina Tennessee Texas Utah Virginia	E1 E2 E1	5 65 12 5 9 1 22	4 62 11 5 7 1 21	AA 4.6 EE CC CC AA EE	(D) 36.7 (D) (D) (D) (D) (D)	(D) 4.2 (D) (D) (D) (D)	(D) 7.2 (D) (D) (D) (D) (D)	(D) 30.4 (D) (D) (D) (D)	(D) 49.6 (D) (D) (D) (D)	(D) 4.2 (D) (D) (D) (D)	(D) 54.0 (D) (D) (D) (D) (D)	(D) (B) (D) (D) (D) (D)	BB 3.8 2.2 CC 1.1 (NA) FF	(D) 27.7 14.3 (D) 7.4 (NA) (D)

Table 2. Industry Statistics for Selected States: 1982 and 1977-Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Excludes data for auxiliaries. Include	S Gai	ia ioi State		employees	of more. To	Ji meaning	1982	and sy	1110013, 300 111	roductory tex	tt. Tor explane	adon or ten		977
		All establ	ishments ²	All em	ployees	Pro	duction wo	rkers						
Industry and geographic area	E1	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2363, CHILDREN'S COATS AND SUITS														
United States Alabama Georgia Maine New Hampshire New Jersey	E1 E4 E2 - E5	81 2 14 1 1	51 2 13 1 1 6	6.3 AA CC BB AA .5	52.6 (D) (D) (D) (D) 3.2	5.5 (D) (D) (D) (D)	9.9 (D) (D) (D) (D)	41.4 (D) (D) (D) (D) 2.8	103.6 (D) (D) (D) (D) 3.5	87.7 (D) (D) (D) (D) 4.5	193.1 (D) (D) (D) (D) 8.6	1.4 (D) (D) (D) (D)	6.7 (NA) .3 (NA) AA .9	90.2 (NA) 2.4 (NA) (D) 11.1
New York North Carolina Pennsylvania Tennessee	E1 E3 E1	27 5 3 3	14 5 3 3	1.9 EE AA CC	17.2 (D) (D) (D)	1.5 (D) (D) (D)	3.1 (D) (D) (D)	12.8 (D) (D) (D)	28.7 (D) (D) (D)	49.4 (D) (D) (D)	79.0 (D) (D) (D)	.5 (D) (D) (D)	1.3 .5 .7 CC	21.5 3.8 9.7 (D)
Industry 2363-11, Manufacturers			40	2.5			5.4	00.4	70.0		400.5			
United States Maine New Hampshire New York North Carolina Tennessee	E1	26 1 1 13 2 3	19 1 1 10 2 3	3.5 BB AA 1.6 BB CC	30.3 (D) (D) 13.9 (D)	3.0 (D) (D) 1.3 (D) (D)	5.4 (D) (D) 2.8 (D) (D)	23.1 (D) (D) 10.9 (D) (D)	70.9 (D) (D) 18.0 (D) (D)	48.2 (D) (D) 19.4 (D) (D)	120.5 (D) (D) 38.7 (D) (D)	1.2 (D) (D) .4 (D) (D)	3.8 (NA) AA .7 .2 CC	58.3 (NA) (D) 8.1 1.8 (D)
Industry 2363-22, Jobbers United States North Carolina	E1 -	17 1	4	.4 AA	3.2 (D)	.3 (D)	.5 (D)	2.2 (D)	10.0 (D)	25.4 (D)	34. 8 (D)	.1 (D)	.3 (NA)	12.9 (NA)
Industry 2363-33, Contractors														
United States	E3 E4 E2 E1 E3 E7	38 2 12 8 7 2	28 2 12 4 3 2	2.5 AA CC BB BB CC	19.0 (D) (D) (D) (D)	2.3 (D) (D) (D) (D)	4.0 (D) (D) (D) (D)	16.1 (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	37.9 (D) (D) (D) (D)	.2 (D) (D) (D) (D)	2.6 (NA) BB .6 .4	(NA) (D) 3.9 4.0 2.1
INDUSTRY 2369, CHILDREN'S OUTERWEAR, N.E.C.														
United States	-	332	216	27.6	262.8	23.3	42.0	192.6	59 7.8	502.2	1 102.4	17.1	29.3	344.4
Alabama California Florida Georgia Kansas	E3 E1 E1	9 30 20 22 3	8 15 11 21 2	EE EE 1.0 FF AA	(D) (D) 12.0 (D) (D)	(O) ^(A) (O)	(D) (D) 1.5 (D) (D)	(D) (D) 8.3 (D) (D)	(D) (D) 24.1 (D) (D)	(D) (D) 32.5 (D) (D)	(D) (D) 57.4 (D) (D)	(D) (D) (D) (D)	2.2 CC 1.0 2.2 (NA)	23.2 (D) 13.5 28.3 (NA)
Louisiana		6 1 3 9 8	5 1 2 2 8	EE BB AA .3 EE	(D) (D) (D) 2.8 (D)	0) NO (0)	00050	(D) (D) (D) 1.8 (D)	(D) (D) (D) 5.8 (D)	(D) (D) (D) 6.1 (D)	(D) (D) (D) 12.0 (D)	(D) (D) (D) .1 (D)	BB (NA) AA 1.0 CC	(D) (NA) (D) 13.9 (D)
Missouri New Jersey New York North Carolina Oregon	E2 E1 E1	5 25 75 26 3	5 12 36 23 1	CC 1.3 2.5 EE AA	(D) 11.0 28.2 (D) (D)	(D) 1.1 1.8 (D) (D)	(D) 1.7 3.6 (D) (D)	(D) 7.5 16.2 (D) (D)	(D) 23.9 84.4 (D) (D)	(D) 19.8 101.8 (D) (D)	(D) 45.0 188.2 (D) (D)	(D) .3 .8 (D) (D)	EE 1.4 4.0 3.4 AA	(D) 12.1 56.7 33.0 (D)
Pennsylvania Rhode Island South Carolina Tennessee Texas Virginia		25 1 13 5 10 12	19 1 10 4 8 10	EE CC EE .5 EE 2.5	(D) (D) (D) 4.5 (D) 23.8	(D) (D) (D) 5 (D) 2.3	(D) (D) (D) 9 (D) 3.8	(D) (D) (D) 3.8 (D) 20.8	(D) (D) (D) 7.4 (D) 57.9	(D) (D) (D) .9 (D) 43.4	(D) (D) (D) 8.4 (D) 103.4	(D) (D) (D) (D) (D) 1.2	2.2 (NA) FF .9 EE 1.8	30.9 (NA) (D) 8.7 (D) 16.4
Industry 2369-11, Manufacturers														
United States Alabama California Florida Georgia Kansas	E4 E1	135 2 13 8 10 2	83 1 5 4 10 2	15.9 CC CC .6 EE AA	(D) (D) 7.1 (D) (D)	13.5 (D) (D) .5 (D) (D)	24.5 (D) (D) .9 (D) (D)	116.3 (D) (D) 5.6 (D) (D)	3 80. 9 (D) (D) 10.0 (D) (D)	306.7 (D) (D) 12.5 (D) (D)	687.7 (D) (D) 23.5 (D) (D)	10.9 (D) (D) .4 (D) (D)	17.7 EE .3 .8 1.7 (NA)	193.3 (D) 3.8 9.3 21.8 (NA)
Louisiana Maine Mississippi New Jersey New York	- E6 E2	3 1 8 7 31	3 1 8 2 14	CC BB EE BB 1.1	(D) (D) (D) (D) 11.0	(D)	(D) (D) (D) (D) 1.6	(D) (D) (D) (D) 7.4	(D) (D) (D) (D) 39.7	(D) (D) (D) (D) 26.7	(D) (D) (D) (D) 67.3	(D) (D) (D) (D)	AA (NA) CC .7 2.4	(D) (NA) (D) 5.3 25.3
North Carolina	E1 -	5 2 8 1 7 6 6	4 1 6 1 5 5 6	CC AA CC CC EE EE 1.7	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D) 1.6	(D) (D) (D) (D) (D) (D) 2.6	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) 42.0	(D) (D) (D) (D) (D) (D) 23.4	(D) (D) (D) (D) (D) (D) 67.3	(D) (D) (D) (D) (D) (D)	1.1 AA .7 (NA) FF 1.2 1.5	10.7 (D) 10.0 (NA) (D) 11.6 14.5

Table 2. Industry Statistics for Selected States: 1982 and 1977-Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[Excludes data for advillaries. Include							1982							977
		All establ	ishments ²	All em	ployees	Pro	duction wo	rkers						
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2369, CHILDREN'S OUTERWEAR, N.E.C.—Con.														
Industry 2369-22, Jobbers														
United States	E1	59	26	2.0	27.2	1.2	2.3	10.6	102.2	178.5	281.8	2.1	2.6	75.2
California Florida New York North Carolina Virginia	E2 - -	9 9 21 1 1	4 8 1 1	BB BB .6 AA BB	(D) (D) 10.1 (D) (D)	(D) (D) 3 (D) (D)	(D) (D) 7 (D) (D)	(D) (D) 2.8 (D) (D)	(D) (D) 34.9 (D) (D)	(D) (D) 73.1 (D) (D)	(D) (D) 109.1 (D) (D)	(D) (D) (D) (D)	(NA) (NA) .5 BB (NA)	(NA) (NA) 22.2 (D) (NA)
Industry 2369-33, Contractors														
United States	E1	138	107	9.7	79.3	8.5	15.3	6 5.7	114.7	16.9	132.9	4.0	9.0	(D)
Alabama	E1 -	6 8 10 3 4	6 9 2 2	CC BB .7 BB BB	(D) (D) 5.4 (D) (D)	(D) (D) -6 (D) (D)	(D) (D) 1.1 (D) (D)	(D) (D) 4.8 (D) (D)	(D) (D) 10.4 (D) (D)	(D) (D) 1.2 (D) (D)	(D) (D) 11.7 (D) (D)	(D) (Q) (D) (Q) (Q) (Q) (Q) (Q) (Q) (Q) (Q) (Q) (Q	CC .5 AA (NA) CC	(D) 3.7 (D) (NA) (D)
Missouri	E2 E1	5 13 23 20 14	5 8 14 18 11	CC CC .8 EE CC	(D) (D) 7.1 (D) (D)	(D) (D) .7 (D) (D)	(D) (D) 1.3 (D) (D)	(D) (D) 5.9 (D) (D)	(D) (D) 9.9 (D) (D)	(D) (D) 2.0 (D) (D)	(D) (D) 11.9 (D) (D)	(D) (D) .1 (D) (D)	(NA) .7 1.1 1.8 1.0	(NA) 5.8 9.2 14.3 8.7
South Carolina Tennessee Virginia	E1 E4	6 3 5	5 3 3	CC BB CC	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	CC .5 .3	(D) 3.9 1.9

Note: For qualifications of data, see footnotes on table 1a.

1Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more.

Includes establishments with payroll at any time during year.

Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment size range is indicated by one of the following symbols: AA-150 to 249 employees; BB-250 to 499 employees; CC-500 to 999 employees; EE-1,000 to 2,499 employees; FF-2,500 employees or more.

4Beginning in 1982, all respondents were requested to report their inventories at cost or market prior to adjustment to LIFO cost. This is a change from prior years in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, data for inventories and value added by manufacture are not comparable to prior-year data.

Table 3a. Summary Statistics for the Industry: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item		Women's and chile (SIC 2					
iterii	Total	Manufacturers (SIC 2341-11)	Jobbers (SIC 2341-22)	Contractors (SIC 2341-33)	Brassieres and allied garments (SIC 2342)	Millinery (SIC 2351)	Hats and caps, except millinery (SIC 2352)
Companies ¹ number	477	(NA)	(NA)	(NA)	134	105	285
All establishments2do	604 182 213 209	296 96 85 115	78 43 25 10	230 43 103 84	151 54 53 44	105 69 32 4	314 178 98 38
All employees: Average for year1,000_ Annual payroll ³ mil. dol	67.8 640.8	35.8 338.7	4.6 63.8	27.5 238.3	13.8 142.3	2.5 24.5	13.2 132.2

Table 3a. Summary Statistics for the Industry: 1982—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[For meaning of abbreviations and symbols, see introductory text	t. For explanation o	f terms, see appe	ndixes]						
		Women's and ch (SIC	ildren's underwear 2341)	r					
Item	Total	Manufacturers (SIC 2341-11)		S Contra (SIC 234	actors allied	ieres and garments SIC 2342)	Millin (SIC 23		Hats and caps, except millinery (SIC 2352)
Production workers: 1,000_ Average for year 1,000_ March	57.4 57.9 57.6 57.0 57.2	30.2 30.9 30.3 29.8 30.0	2.8 2.8 2.9	3	24.3 24.1 24.4 24.3 24.4	11.3 11.2 11.4 11.1 11.4		2.2 2.2 2.1 2.2 2.2	11.8 12.2 12.3 11.7 10.7
Hours	104.0 25.2 26.8 25.5 26.4	53.4 13.1 13.5 13.4 13.4	1.5 1.4 1.5 1.5	3 4 3 3	45.2 10.8 11.9 10.9 11.7	19.5 5.0 5.0 4.7 4.9		4.0 1.1 .9 1.0 1.1	20.4 5.1 5.5 5.0 4.8
Wagesmil. dol	478.1	252.2	26.6		199.4	89.3		7.9	99.7
Value added by manufacture ⁴ do. Cost of materials, etc. ⁵ do. Materials, parts, containers, etc., consumeddo. Resalesdo. Fuels consumed ⁶ do Purchased electric energy ⁷ do. Contract workdo.	1 350.8 1 247.5 897.4 52.5 7.1 16.4 274.0	755.8 685.5 583.0 52.0 2.1 7.3 41.1	264.8 521.3 286.4 2.8 2.8 231.4	344	40.7 28.0 .3 4.1 6.6 1.5	370.8 334.5 251.2 41.6 1.1 3.7 36.9	4 4	9.6 7.9 (D) .3 .5	244.7 186.3 166.5 7.9 2.9 4.2 4.9
Value of shipments, including resalesdo Value of resalesdo	2 602.4 81.7	1 444.4 81.0	783.6	3	374.4 .4	720.3 58.1		9.9 (D)	432.4 10.9
Manufacturers' inventories (see tables 3b and 3c) Capital expenditures for plant and equipmentedo New capital expendituresdo New buildings and other structuresdo	38.3 30.4 9.4	18.0 16.6 6.1	8.2 3.3	3	12.0 10.4 3.0	8.9 7.5 1.6		.5	8.5 7.7 3.4
New machinery and equipmentdo Used capital expendituresdo	21.0 8.0	10.5 1.5		1	7.4 1.6	5.9 1.5		.2 .2 .1	4.3 .9
Primary product specialization ratio ⁹ percent Coverage ratio ¹⁰ do	91 89	(NA) (NA)	(NA (NA	}	(NA) (NA)	93 92		96 97	98 98
	C	Children's dresses (SIC 236				Childre	en's coats and (SIC 2363)	suits	
Item	Total	Manufacturers (SIC 2361-11)	Jobbers (SIC 2361-22)	Contractors (SIC 2361- 33)	Total	Manufac (SIC 236	turers (SIC	obbers 2363- 22)	Contractors (SIC 2363- 33)
Companies ¹ number	490	(NA)	(NA)	(NA)	71		(NA)	(NA)	(NA)
All establishments ² do With 1 to 19 employeesdo_ With 20 to 99 employeesdo_ With 100 employees or moredo_	556 165 290 101	179 82 64 33	103 43 47 13	274 40 179 55	81 30 33 18		26 7 9 10	17 13 3 1	38 10 21 7
All employees: Average for year1,000 Annual payroll ³ mil. dol	37.7 357.3	13.3 130.8	5.5 73.0	18.9 153.6	6.3 52.6		3.5 30.3	.4 3.2	2.5 19.0
Production workers: 1,000_ Average for year 1,000_ March do May do August do November do	32.4 32.6 32.8 32.3 31.8	11.2 11.4 11.4 11.0 11.2	3.8 3.9 3.8 3.7 3.6	17.4 17.4 17.6 17.6 17.0	5.5 5.4 6.1 5.8 4.8		3.0 3.0 3.1 3.0 2.7	.3 .3 .3 .3	2.3 2.1 2.7 2.5 1.8
Hours	57.5 14.3 14.6 14.3 14.2	20.0 5.0 5.1 4.9 5.0	7.4 1.8 2.0 1.8 1.8	30.1 7.5 7.5 7.6 7.5	9.9 2.5 2.7 2.5 2.2		5.4 1.3 1.4 1.4 1.3	.5 .1 .1 .1	4.0 1.1 1.1 1.1 .8
Wagesmil. dol	259.7	97.0	34.0	128.7	41.4		23.1	2.2	16.1
Value added by manufacture4do	745.9	298.5	243.3	204.0	103.6		70.9	10.0	22.7
Cost of materials, etc. ⁵	667.6 438.5 5.0 2.7 7.9 213.5	200.3 173.9 1.7 1.0 2.9 20.8	439.7 247.5 3.3 .5 1.5 186.9	27.6 17.1 - 1.2 3.5 5.7	87.7 67.7 (D) .5 1.4 (D)		48.2 43.4 (D) .2 .8 (D)	25.4 14.9 (D) (Z) .1 (D)	14.1 9.4 (D) .2 .5 (D)
Value of shipments, including resalesdo Value of resalesdo	1 417.7 6.4	498.9 2.7	686.1 3.7	232.8 -	193.1 (D)		120.5 (D)	34.8 (D)	37.9 (D)
Manufacturers' inventories (see tables 3b and 3c)									
Capital expenditures for plant and equipment ^e	12.9 11.6 2.5 9.1 1.3	6.0 5.7 .9 4.8 .4	2.2 2.2 .7 1.5 .1	4.5 3.7 .9 2.8 .9	1.8 1.4 .5 .9		1.4 1.2 .4 .8 .3	(Z) .1 .1 (Z) (Z)	.2 .2 .1 .1
Primary product specialization ratio ⁹ percent Coverage ratio ¹⁰ do	90 84	(NA) (NA)	(NA) (NA)	(NA) (NA)	92 83		(NA) (NA)	(NA) (NA)	(NA) (NA)

Table 3a. Summary Statistics for the Industry: 1982—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item			terwear, n.e.c. 2369)	
item	Total	Manufacturers (SIC 2369-11)	Jobbers (SIC 2369-22)	Contractors (SIC 2369-33)
Companies ¹ number	279	(NA)	(NA)	(NA)
All establishments2do With 1 to 19 employeesdo With 20 to 99 employeesdo With 100 employees or moredo	332	135	59	138
	116	52	33	31
	132	35	20	77
	84	48	6	30
All employees: Average for year	27.6	15.9	2.0	9.7
	262.8	156.2	27.2	79.3
Production workers: 1,000_ Average for year 1,000_ March do_ May do_ August do_ November do_	23.3	13.5	1.2	8.5
	23.6	13.9	1.3	8.4
	23.5	13.6	1.2	8.7
	22.7	13.2	1.0	8.5
	23.2	13.2	1.1	8.6
Hoursmillions January to March	42.0	24.5	2.3	15.3
	10.4	6.1	.6	3.7
	10.9	6.2	.6	4.0
	10.4	6.1	.5	3.8
	10.4	6.1	.5	3.8
Wagesmil. dol	192.6	116.3	10.6	65.7
Value added by manufacture ⁴ do	597.8	380.9	102.2	114.7
Cost of materials, etc.5 do. Materials, parts, containers, etc., consumed do. Resales do. Fuels consumed ⁶ do. Purchased electric energy ⁷ do. Contract work do.	502.2	306.7	178.5	16.9
	391.1	281.0	97.7	12.4
	11.3	9.9	1.4	-
	2.4	1.4	.1	.9
	7.1	4.2	.6	2.3
	90.3	10.3	78.6	1.3
Value of shipments, including resalesdo	1 102.4	687.7	281.8	132.9
Value of resalesdo	12.8	12.1	.7	
Manufacturers' inventories (see tables 3b and 3c)				
Capital expenditures for plant and equipment ⁸	18.0	11.1	2.7	4.1
	17.1	10.9	2.1	4.0
	5.1	3.4	.8	.9
	12.0	7.5	1.3	3.1
	1.0	.2	.7	.1
Primary product specialization ratio ⁹ percent	85	(NA)	(NA)	(NA)
Coverage ratio ¹⁰ do	74	(NA)	(NA)	(NA)

Table 3b. Value of Inventories for the Industry: End of 1981 and 1982

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item	Women's ar under (SIC :	wear	Brassieres and (SIC	allied garments 2342)		nery 2351)	Hats and caps, except millinery (SIC 2352)		
	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	
Total inventories¹	416.0	407.0	160.8	141.7	14.7	15.1	117.9	114.6	
Detail by method of valuation: Subject to LIFO costing ² LIFO reserve LIFO value Not subject to LIFO costing Valuation method not reported ³ Amount subject to LIFO reported without associated reserve and value ⁴	48.1 12.2 35.9 263.3 103.1	52.9 12.4 40.5 249.7 102.6	6.6 1.4 5.3 113.9 38.6	3.1 .3 2.8 105.9 31.3	(S) (S) (S) (S) (S) (S)	(S) (S) (S) (S) (S) (S)	20.6 4.3 16.3 68.0 29.1	20.2 5.4 14.8 66.8 27.5	
Detail by stage of fabrication: Finished goods Work in process Materials and supplies	190.8 87.8 137.4	193.2 81.2 132.6	71.1 39.2 50.5	61.6 33.7 46.4	(S) (S) (S)	(S) (S) (S)	51.8 13.2 52.8	51.1 12.5 51.0	

¹For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

²Includes establishments with payroll at any time during year.

³Data on supplemental labor costs are not included in annual payroll, but are shown in table 3d.

⁴Value added by manufacture is computed using inventory data reported on a cost or market basis prior to any adjustment to LIFO cost. See table 3b, footnote 1 for further explanation.

⁵Data on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3d.

⁶Data on purchased fuels by type were not collected for 1982. See MC82-S-4, Fuels and Electric Energy Consumed, for 1981 data on purchased fuels by type.

⁷Data on quantity of electric energy used for heat and power are included in table 3d.

⁸Data on capital expenditures for new machinery and equipment by type, depreciable assets, retirements, rental payments, and depreciation are included in table 3d.

⁹Represents ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in industry.

¹⁰Represents ratio of primary products shipped by establishments classified in industry to total shipments of such products by all manufacturing establishments, wherever classified.

Table 3b. Value of Inventories for the Industry: End of 1981 and 1982—Con.

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item		ses and blouses 2361)		oats and suits 2363)	Children's outerwear, n.e.c. (SIC 2369)		
lten	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	
Total inventories ¹	175.9	165.9	26.2	28.5	169.4	159.9	
Detail by method of valuation: Subject to LIFO costing ² LIFO reserve	4.0 .9 3.0 104.4 67.5 (Z)	2.0 .7 1.3 111.4 52.5 (Z)	- - 19.0 7.1	20.2 8.2	11.3 1.6 9.7 116.2 40.4	11.8 1.8 10.0 107.6 39.2	
Detail by stage of fabrication: Finished goods	65.9 56.0 54.0	63.2 54.4 48.3	11.1 4.9 10.2	9.9 4.3 14.2	51.9 47.1 70.4	54.6 42.0 63.3	

¹Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (LIFO, FIFO, market, to name a few). In 1982, all respondents were requested to report inventories at cost or market. LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve. For further explanation, see inventories in appendixes.

20nly includes data reported by respondents who (a) indicated amount of inventories subject to LIFO cost, and (b) provided sufficient information to determine associated LIFO reserve

Table 3c. Inventories by Specific Method of Valuation for the Industry: End of 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Women's and underv (SIC 23	vear	Brassieres and allied garments (SIC 2342)			Milli (SIC		Hats and caps, except millinery (SIC 2352)		
Item	Percent of total	Absolute standard error (percent)		cent total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percer of tota		
Total inventories	100.0	(X)	1	00.0	(X)	(S)	(X)	100.	0 (X)	
Last-In, First-Out (LIFO) methods	13.0	(X)		2.2	(X)	(S)	(X)	17.	6 (X)	
Non-LIFO methodsCost basis:	61.3	(X)		74.7	(X)	(S)	(X)	58.	3 (X)	
First-In, First-Out (FIFO) Average cost. Specific or actual cost Standard cost Other	22.8 3.6 1.9 25.6 5.8	3.4 .4 .6 3.8 .7		32.5 9.8 6.3 22.0 4.1	2.9 4.5 2.4 1.9 1.9	(S) (S) (S) (S) (S)	(S) (S) (S) (S) (S)	27. 5. 2. 20.	6 1.2 6 2.3 2 4.1	
Market basis: Market lower than cost	1.7 (Z)	.5 (Z)		(Z) (Z)	(Z) (Z)	(S) (S) (S)	(S) (S)		5 .4 .2	
Valuation method not reported Amount subject to LIFO reported without associated reserve	25.2	(X)		22.1	(X)	(S)	(X)	24.	0 (X)	
and value	.4	(X)		1.1	(X)	(S)	(X)	(2	(X)	
		lresses and blou SIC 2361)	ıses		Children's co (SIC 2		С	hildren's outerv (SIC 236		
Item	Perc of to		Absolute standard error (percent)		Percent of total	Abso stan (perc	dard error	Percent of total	Absolute standard error (percent)	

	Children's dress (SIC 2			pats and suits 2363)	Children's outerwear, n.e.c. (SIC 2369)		
Item	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	
Total inventories	100.0	(X)	100.0	(X)	100.0	(X)	
Last-In, First-Out (LIFO) methods	1.2	(X)	(Z)	(X)	7.4	(X)	
Non-LIFO methods	67.2	(X)	71.1	(X)	67.3	(X)	
First-In, First-Out (FIFO) Average cost Specific or actual cost	27.0 9.7	6.5 2.0	57.8 (Z)	9.8 (Z)	23.8	5.1	
Standard cost	12.6 15.7	2.3 3.0	(Z) 4.8 (Z) (Z)	(Z) 3.5 (Z)	22.7 17.7	4.2 2.9	
Other Market basis:	.5	.2		(Z) (Z)	1.0	.1	
Market lower than cost Market always used	1.6 .1	.9 .1	(Z) 8.5	(Z) 6.2	1.2 (Z)	.3 (Z)	
Valuation method not reported Amount subject to LIFO reported without associated reserve	31.6	(X)	28.9	(X)	24.5	(X)	
and value	(Z)	(X)	(Z)	(X)	.8	(X)	

Note: The percentages shown for the LIFO and non-LIFO totals and the categories "valuation method not reported" and "amount subject to LIFO reported..." are based on the census universe estimates included in table 3b. The percentages shown for the specific non-LIFO methods of valuation (e.g., FIFO, etc.) are based on a representative sample of establishments included in the annual survey of manufactures (ASM) panel for 1982 (see appendixes for description of ASM). The absolute standard error of each of the ASM estimates is shown above.

and value figures.

3Includes data estimated for nonresponse and nonmail administrative records and data reported by respondents who provided total inventory figures without other information.

4Includes data reported by respondents who indicated their inventories were subject to LIFO cost, but did not provide associated LIFO reserve and value figures.

Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982

[For meaning of abbreviations and symbols, see introductory text. Fcr explanation of terms, see appendixes]

[or moderning or approximations and symbolic, con ministration,	tona to onpiana	1011 01 torrino, 00t						
	Women's and children's underwear (SIC 2341)		Brassieres a (S	nd allied garments IC 2342)	Milling (SIC 23	ery 351)	Hats and cap	s, except millinery C 2352)
ltem	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amou (milli dollar	on estimate ¹	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amoun (millior dollars	estimate ¹
Curplemental labor acates								
Supplemental labor costs: Total	95.9 56.0 39.9	4 3 6	24 14 10	.7 6	(S) (S) (S)	(S) (S) (S)	22.6 11.3 11.3	6
Purchased services: Cost of purchased services for the repair of — Buildings and other structures Response coverage ratio (percent) ² Machinery Response coverage ratio (percent) ² Cost of purchased communication services Response coverage ratio (percent) ²	21.2 48.3 3.7 52.5 57.4 49.3	1 (X) 6 (X) 1 (X)	66	.9 23 .9 (X) .4 15	(S) (S) (S) (S) (S) (S)	(S) (X) (S) (X) (S) (X)	.6 56.8 2.2 64.9 55.2	(X) 13
Electric energy used for heat and power: Purchased: Quantity (million kWh) Cost Generated less sold (million kWh)	307.7 16.4 -	(X)	49	.9 5 .7 (X)	(S) (S)	(S) (X)	68.9 4.2	
Gross book value of depreciable assets: Total: Beginning of year	263.6 46.1 7.4 13.9 303.2	8 30 11 14 8	1	1.1 17 .0 3 .8 22	(S) (S) (S) (S) (S)	(S) (S) (S) (S) (S)	79.3 5.9 .6 5.6 80.2	32 14 4
Buildings and other structures: Beginning of year New capital expenditures Used capital expenditures Retirements End of year	95.7 18.1 6.2 3.1 116.9	12 38 7 20 9		.2 39 .1 1 .2 28	(S) (S) (S) (S) (S) (S)	(S) (S) (S) (S) (S)	37.7 .5 .5 3.1 35.4	18 -
Machinery and equipment: Beginning of year New capital expenditures Automobiles, trucks, etc., for highway use Computers and peripheral data processing equipment All other New machinery and equipment, n.s.k.3 Used capital expenditures	167.9 28.0 1.0 1.6 8.4 17.1 1.2	7 25 19 18 2 41 31	1 1	.1 10.9 111.0.0 24 .4 1.9 18.6 38.9 4	(S) (S) (S) (S) (S) (S) (S) (S) (S)	(S) (S) (S) (S) (S) (S) (S) (S) (S)	41.7 5.0 .2 .1 4.8 (Z) .6	35 11 1 37
Retirements End of year Ends a payments:	10.8 186.4	16 8	3 48	.6 24 .3 10			44.8	13
Total	11.9 6.1 5.8	10 17 16	1	.8 17 .7 4 .1 33	(S) (S) (S)	(S) (S) (S)	3.9 2.6 1.3	20
Depreciation charges during 1982: Total Buildings and other structures Machinery and equipment	21.6 5.7 15.8	10 18 8	10 1 9	.3 42 .2 17 .2 47	(S) (S) (S)	(S) (S) (S)	6.3 1.5 4.8	16
		dresses and blou SIC 2361)	ıses	Children's co (SIC	ats and suits 2363)	CI	hildren's outerw (SIC 2369	ear, n.e.c. 9)
ltem	Amo (mil dolla	lion	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relati standa error estima (perce	of le ¹	Amount (million dollars)	Relative standard error of estimate ¹ (percent)
Supplemental labor costs: Total Legal costs Voluntary costs	2	17.9 19.3 8.6	6 6 6	(S) (S) (S)		(S) (S) (S)	41.5 23.0 18.5	3 3 4
Purchased services: Cost of purchased services for the repair of— Buildings and other structures Response coverage ratio (percent)² Machinery Response coverage ratio (percent)² Cost of purchased communication services Response coverage ratio (percent)²	5	.5 5.9 1.4 0.3 1.1 5.3	20 (X) 26 (X) 22 (X)	(S) (S) (S) (S) (S) (S)		(S) (X) (S) (X) (S) (S) (X)	.9 59.8 2.1 63.0 1.1 70.9	6 (X) 10 (X) 16 (X)
Electric energy used for heat and power: Purchased: Quantity (million kWh) Cost Generated less sold (million kWh)		88.6 7.9 (S)	2 (X) (S)	(S) (S) (S)		(S) (X) (S)	125.7 7.1 -	(X)
Gross book value of depreciable assets: Total: Beginning of year New capital expenditures Used capital expenditures Retirements End of year		3.6 8.7 .5 9.5 3.2	8 15 48 27 8	(S) (S) (S) (S) (S)		(S) (S) (S) (S) (S)	158.4 12.5 .3 12.3 158.9	6 7 26 30 5

Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982-Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Children's dress (SIC 2		Children's co (SIC		Children's outerwear, n.e.c. (SIC 2369)		
ltem	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	Amount (million dollars)	Relative standard error of estimate ¹ (percent)	
Gross book value of depreciable assets—Con. Buildings and other structures: Beginning of year. New capital expenditures Used capital expenditures Retirements End of year.	39.7 1.0 (Z) 3.5 37.2	8 10 1 33 8	(S) (S) (S) (S) (S)	(S) (S) (S) (S) (S)	66.0 3.2 .1 3.9 65.5	8 2 1 35 8	
Machinery and equipment: Beginning of year New capital expenditures Automobiles, trucks, etc., for highway use Computers and peripheral data processing	74.0 7.6 .2	11 16 21	(S) (S) (S)	(S) (S) (S)	92.4 9.3 .1	5 9 1	
equipment All other New machinery and equipment, n.s.k. ³ Used capital expenditures Retirements End of year	.1 4.0 3.3 .4 6.0 76.0	12 17 30 49 29 12	(S) (S) (S) (S) (S)	(S) (S) (S) (S) (S) (S)	.2 8.0 1.0 .2 8.5 93.4	1 10 24 36 28 4	
Rental payments: Total Buildings and other structures Machinery and equipment	13.1 10.3 2.7	17 17 17 19	(S) (S) (S)	(S) (S) (S)	5.4 1.9 3.4	10 21 10	
Depreciation charges during 1982: Total	9.4 2.2 7.2	10 16 11	(S) (S) (S)	(S) (S) (S)	13.2 2.8 10.4	6 9 6	

Note: Data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used expenditures are also shown in table 3a. Data in table 3a are census universe totals and may differ from annual survey of manufactures (ASM) sample estimates shown in this table. Data in this table represent best estimates of year-to-year change as measured by the continuing ASM sample. However, they are subject to sampling error and, hence, as estimates of level, are not as reliable as universe figures shown in table 3a.

¹For description of relative standard error of estimate, see Qualifications of the Data in appendixes.

²Measure of extent to which respondents reported each item. Derived for each item by calculating the ratio of weighted employment for those sample establishments that reported the specific inquiry to weighted total employment for all sample establishments classified in industry. (See appendixes for explanation of sample weight.)

³Hepresents total machinery and equipment expenditures for establishments that did not break down their expenditures by specific type.

Table 4. Industry Statistics by Employment Size of Establishment: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			All em	ployees	Pro	duction wor	kers	Value			New	End-of-
Industry and employment size class	E¹	All estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 2341, WOMEN'S AND CHILDREN'S UNDERWEAR												
Total	-	604	6 7.8	640.8	57.4	104.0	478.1	1 350.8	1 247.5	2 602.4	30.4	407.0
Establishments with an average of— 1 to 4 employees	E2 E1 E1	63 42 77 112 101 124 67 17 1	.1 .3 .1.1 3.8 7.5 20.0 23.3 11.7 (D)	1.3 4.6 15.0 40.0 72.9 177.4 208.5 121.2 (D)	.1 .2 .9 3.1 6.6 17.6 19.8 <u>9.2</u> (D)	.2 .4 1.6 6.0 11.6 31.7 36.2 16.3 (D)	1.1 2.5 8.8 27.7 53.0 139.7 160.6 84.7 (D)	4.0 16.3 51.9 90.5 144.2 368.9 398.2 276.6 (D)	9.3 32.0 84.4 124.5 123.4 254.2 338.3 281.5 (D)	13.3 48.0 137.6 215.7 271.4 624.3 732.0 560.1 (D)	.1 .2 .5 1.2 1.6 5.4 12.2 9.2 (D)	1.8 6.3 13.5 28.2 34.0 75.2 142.0 105.9 (D)
Total	-	296	35.8	33 8.7	30.2	53.4	252.2	755.8	685.5	1 444.4	16.6	254. 9
Establishments with an average of— 1 to 4 employees	E7 E3 E4 E2	38 17 41 36 49 68 38 9	.1 .6 1.3 3.6 11.1 13.3 5.8	.7 1.6 6.7 12.1 34.1 102.7 117.6 63.3	.1 .5 1.1 3.1 9.7 11.4 4.3	.1 .2 .9 2.0 5.5 17.0 20.5 7.2	.6 1.2 5.4 9.2 25.8 80.2 92.7 37.1	1.2 3.2 18.4 21.2 67.1 251.1 252.2 141.4	1.2 3.0 17.0 19.3 59.3 197.6 250.5	2.4 6.2 35.6 41.0 128.3 449.7 498.0 283.1	(Z) (Z) .2 .3 .8 4.0 8.5 2.8	.4 .9 6.1 5.9 19.1 56.7 101.3 64.5
Covered by administrative records ²	E9	53	.3	2.8	.3	.5	2.2	5.2	5.3	10.5	.1	1.8

Table 4. Industry Statistics by Employment Size of Establishment: 1982—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[1 of meaning of appreviations and symbols, see intro	ducto	ly text. To	explanatio	11 01 1011113, 3	ee appendi	coj						
		All	All em	ployees	Pro	duction wor	kers	Value added by			New	End-of-
Industry and employment size class	E¹	All estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 2341, WOMEN'S AND CHILDREN'S UNDERWEAR—Con.												
Industry 2341-22, Jobbers												
Total	-	78	4.6	63.8	2.9	5.4	26.6	264.8	521 .3	78 3.6	3.3	95.3
Establishments with an average of— 1 to 4 employees———————————————————————————————————	E5 E2 E1 - -	15 12 16 19 6 5 3	(Z) .1 .2 .6 .4 .8 <u>2.3</u> (D)	.5 2.1 5.9 11.1 8.6 9.5 <u>26.1</u> (D)	(Z) (Z) .1 .3 .2 .5 1.7 (D)	.1 .2 .6 .5 .9 <u>3.1</u> (D)	.3 .6 . 1.5 3.8 1.3 4.2 14.9 (D)	1.5 12.0 30.3 45.0 33.3 24.3 118.4 (D)	8.0 28.8 67.1 103.1 59.0 41.3 214.0 (D)	9.6 40.4 98.3 148.1 93.5 65.4 328.2 (D)	.1 .1 .2 .6 (D) .1 .1 .2.3	1.3 5.2 6.9 19.8 9.6 8.3 44.2 (D)
Covered by administrative records ²	E9	18	.1	1.0	.1	.1	.6	2.5	7.2	9.8	.1	1.3
Industry 2341-33, Contractors												
Total	E1	230	27.5	238.3	24.3	45.2	199.4	330.1	40.7	374.4	10.4	56. 9
Establishments with an average of— 1 to 4 employees	E3 E2 E1	10 13 20 57 46 51 26 6	(Z) .1 .3 1.9 3.5 8.0 13.7 (D)	.2 .9 2.4 16.7 30.2 65.2 122.7 (D)	(Z) .1 .3 1.7 3.2 7.4 11.7 (D) (D)	(Z) .2 .5 3.4 5.7 13.8 <u>21.7</u> (D)	.2 .7 2.0 14.7 25.9 55.3 100.5 (D)	1.3 1.2 3.3 24.3 43.8 93.5 162.8 (D) (D)	(Z) .2 .4 2.0 5.1 15.3 17.6 (D) (D)	1.3 1.3 3.7 26.6 49.6 109.1 182.8 (D)	(Z) (Z) .1 .5 .7 1.4 7.3 (D)	.1 .2 .6 2.5 5.4 10.2 <u>37.9</u> (D)
INDUSTRY 2342, BRASSIERES AND ALLIED GARMENTS												
Total	-	151	13.8	142. 3	11.3	19.5	89.3	370.8	334.5	720.3	7.5	141.7
Establishments with an average of— 1 to 4 employees	E2 -	21 13 20 29 24 30 10 3	(Z) .1 .3 1.0 1.6 4.7 3.4 <u>2.8</u> (D)	.4 .9 2.8 9.8 16.5 44.8 35.2 32.0 (D)	(Z) .1 .2 .8 1.4 4.0 2.8 2.0 (D)	.1 .5 1.5 2.4 6.6 5.1 3.3 (D)	.3 .5 1.9 6.4 12.2 30.4 22.7 14.9 (D)	1.4 1.7 5.8 24.6 52.3 119.4 96.8 <u>68.8</u> (D)	1.3 2.5 5.7 23.3 56.0 124.2 70.2 51.4 (D)	2.6 4.3 11.5 48.6 110.1 252.6 167.8 122.7 (D)	(Z) (Z) .1 .4 1.1 3.2 1.9 .8 (D)	.9 2.3 8.8 12.6 50.0 33.0 33.3 (D)
Covered by administrative records ²	E9	38	.4	3.1	.3	.5	2.0	7.2	7.0	14.4	.2	3.3
INDUSTRY 2351, MILLINERY												
Total	E1	105	2.5	24.5	2.2	4.0	17.9	40.6	49. 6	89.9	.4	15.1
Establishments with an average of— 1 to 4 employees	E3 E1	28 16 25 24 8 4	.1 .1 .4 .7 .6 .6	.6 1.1 3.7 8.1 4.9 6.3	.1 .1 .3 .6 .5	.1 .2 .6 1.1 1.0	.5 .9 2.7 5.6 3.8 4,5	1.6 2.4 7.4 13.6 7.2 8.5	1.3 2.6 7.1 17.9 9.6 11.1	2.9 5.0 14.2 31.1 17.0 19.7	(Z) .1 .3 (<u>Z)</u> (D)	.6 .9 2.4 4.4 2.6 4.2
Covered by administrative records ²	E9	26	.1	.6	.1	.1	.6	2.2	1.4	3.7,	-	.7
INDUSTRY 2352, HATS AND CAPS, EXCEPT MILLINERY												
Total	E1	314	13.2	132.2	11.8	20.4	99.7	244.7	186.3	432.4	7.7	114.6
Establishments with an average of— 1 to 4 employees	E5 E3 - -	94 41 43 68 30 29 7 2	.2 .3 .6 2.2 2.0 4.1 <u>3.8</u> (D)	1.8 3.5 5.4 21.3 19.9 38.2 42.2 (D)	.2 .2 .5 1.9 1.8 3.7 <u>3.4</u> (D)	.3 .5 1.0 3.6 3.1 6.3 <u>5.7</u> (D)	1.8 2.7 4.1 16.2 14.0 28.8 32.2 (D)	4.5 9.2 11.0 37.6 36.4 69.4 76.5 (D)	3.2 7.1 10.0 27.9 27.4 53.6 57.1 (D)	7.9 16.4 21.4 66.8 65.8 122.6 131.6 (D)	.1 .2 .2 .7 .9 3.8 <u>1.8</u> (D)	1.6 3.2 5.0 13.4 17.8 24.8 48.7 (D)
Covered by administrative records ²	E9	90	.4	2.9	.3	.6	2.5	7.9	5.8	13.8	.2	2.8

Table 4. Industry Statistics by Employment Size of Establishment: 1982—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes] All employees Production workers Value New End-												
		All	All em	ployees	Pro	duction wor	kers	Value added by			New capital	End-of- year
Industry and employment size class	E1	estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)	inven- tories (million dollars)
INDUSTRY 2361, CHILDREN'S DRESSES AND BLOUSES Total	E1	556	37.7	357.3	32.4	57.5	259.7	745.9	667.6	1 417.7	11.6	165.9
Establishments with an average of— 1 to 4 employees	E3	69	.1	1.5	.1	.2	1.3	10.3	11.7	22.0	(7)	1.3
5 to 9 employees 10 to 19 employees 20 to 49 employees	E5 E2	40 56	.3	2.8 9.0	2 .6	.4 1.1	2.0	7.4 26.6	13.1 52.3	20.7 78.3	(Z) .1 .2	2.8 10.8
20 to 49 employees 50 to 99 employees	E1 E1	166 124	5.2 8.7	53.3 79.1	4.4 7.6	7.5 13.4	35.3 59.1	119.1 138.5	172.5 121.4	293.0 265.5	1.0 2.5	22.8 33.8
100 to 249 employees 250 to 499 employees	E1	71 25	10.6 8.4	93.3 79.7	9.2 7.2	16.5 13.1	70.5 57.8	182.7 190.7	139.1 98.1	320.7 287.0	3.3 1.9	34.9 33.9
500 to 999 employees	-	4	3.6 (D)	38.7 (D)	3.0 (D)	13.1 <u>5.1</u> (D)	29.5 (D)	70.6 (D)	<u>59.5</u> (D)	130.4 (D)	2.6 (D)	25.6 (D)
Covered by administrative records ²	E9	95	.7	5.6	.6	1.0	4.1	12.6	15.4	28.2	.1	4.2
Industry 2361-11, Manufacturers Total	E1	179	13.3	130.8	11.2	20.0	97.0	298.5	200 .3	498.9	5.7	70.5
Establishments with an average of-						20.0						
1 to 4 employees	E9 E8 E4	38 24 20	.1 .2 .3	.8 1.4 2.3	.1 .1 .2	.1 .3 .4	.8 1.1 1.6	1.6 2.9 6.9	1.5 2.6 7.2	3.1 5.5 14.2	(Z) (D) (Z)	.4 .5 1.5
10 to 19 employees	E4	43 21	1.3 1.6	11.3	1.1	2.0	8.7 12.4	21.5 29.0	17.8 21.2	39.8 52.2	.3 .5	4.8 8.0
100 to 249 employees 250 to 499 employees		18 10	2.9 3.4	15.5 27.5 33.4	2.4 2.8 3.0 (D)	2.6 4.7 4.8	20.5 22.4	65.3 100.8	49.3 41.2	113.4 140.3	1.5 .8	12.5 17.2
500 to 999 employees	-	4	3.6 (D)	38.7 (D)	3.0 (D)	5.1 (D)	29.5 (D)	70.6 (D)	<u>59.5</u> (D)	130.4 (D)	2.6 (D)	25.6 (D)
Covered by administrative records ²	E9	72	.6	4.3	.5	.9	3.5	8.5	7.7	16.3	.1	1.7
Industry 2361-22, Jobbers		100	==	70.0	0.0	7.4	04.0	040.0	400.7	000.4	0.0	70.4
TotalEstablishments with an average of—	-	103	5.5	7 3. 0	3.8	7.4	34.0	243.3	439.7	686.1	2.2	79.4
1 to 4 employees5 to 9 employees	E2 E3	18 8	(Z) .1	.5 1.0	(Z) (Z)	(Z) .1	.3 .5	8.3 3.8	10.1 10.5	18.4 14.5	(Z) .1	.9 2.2
10 to 19 employees	E1 -	17 30 17	.2	4.6 17.6	.1 .4	.3 .9	.9 5.6	16.8 63.6	44.6 151.1	60.8 215.5	.1 .4	9.2 16.9
50 to 99 employees 100 to 249 employees 250 to 499 employees	E1	8 5	1.2 1.4 1.6	17.1 13.5 18.8	.7 1.1 1.4	1.5 1.9 2.7	6,9 7.5 12,2	48.1 44.4 58.3	92.0 78.4 53.1	144.2 121.8 110.9	.5 .5 .6	20.0 16.4 13.8
Covered by administrative records ²	E9	23	.1	1.3	.1	.1	.7	4.1	7.6	11.9	(Z)	2.6
Industry 2361-33, Contractors												
TotalEstablishments with an average of—	E1	274	18.9	1 5 3.6	17.4	30.1	128.7	204.0	27.6	232.8	3.7	16. 1
1 to 4 employees 5 to 9 employees 10 to 19 employees	E7 E5	13 8	(Z) .1	.2	(Z) .1	(Z)	.2	.5 .7	.1 .1	.6 .7	爲	(Z) (Z)
20 to 49 employees	E8 E3	19 93	.3 3.0	2.1 24.5	.3 2.8	.4 4.6	1.7 20.9	2.9 34.0	.5 3.5	3.4 37.7	(<u>Z)</u> (D) (Z) .3	.1 1,2
50 to 99 employees 100 to 249 employees 250 to 499 employees	E1	86 45 10	5.9 6.3	46.4 52.3 27.6	5.5 5.7 3.1	9.4 9.9	39.7 42.5	61.4 73.0	8.2 11.4	69.1 85.4	1.5 1.4	5.8 6.0 2.9
INDUSTRY 2363, CHILDREN'S COATS	_	10	3.3	27.6	3.1	5.6	23.2	31.6	3.8	35.8	.5	2.9
AND SUITS												
Total Establishments with an average of—	E1	81	6.3	52 .6	5.5	9.9	41.4	103.6	87.7	193.1	1.4	28.5
Establishments with an average of— 1 to 4 employees 5 to 9 employees	E1 E9	8 8	(Z) .1	.4 .6	(Z) (Z) .2	(Z) .1	.3 .5	2.8 1.1	12.9 1.6	15.7 2.7	(Z) (Z) (Z)	.2 .3 2.1
10 to 19 employees	E4	14 19	.2	2.1 6.2	.6 1	.3	1.3 4.7	5.1 11.8	10.8 12.2	16.3 23.3	.1 (3.4
50 to 99 employees 100 to 249 employees 250 to 499 employees	-	14 12 4	1.0 1.7	8.0 13.7 21.7	1.5	1.7 2.5	6.7 11.3 16.6	13.0 17.7	7.2 11.3 31.8	20.0 30.4 84.7	(Z) .1	3.8 9.9
500 to 999 employees	-	2	2.7 (D)	(D)	2.4 (D)	4.4 (D)	(D)	52.1 (D)	(D)	(D)	1.1 (D)	8.7 (D)
Covered by administrative records ² Industry 2363-11, Manufacturers	E9	10	.1	.6	.1	.1	.5	1.4	2.4	3.8	(Z)	.5
Total	-	2 6	3. 5	3 0 .3	3. 0	5.4	23.1	70.9	48.2	120.5	1.2	15.5
Establishments with an average of— 1 to 4 employees	E9	4	(7)	2	(7)	(7)	1	.3	.3	.6	(7)	1
5 to 9 employees	E9	2		.2 (D)			.2 (D)	. <u>.4</u> (D)	(D) 47.1	(<u>.8</u>	1.2 (D)	. <u>1</u> (D)
20 to 49 employees	E4 -	4 5	3.4 (D)	29.7 (D)	2.9 (D)	5.3 (D)	22.6 (D)	69.8 (D)	47.1 (D)	118.3 (D)	(<u>D)</u> (D)	<u>15.2</u> (D)
100 to 249 employees 250 to 499 employees 500 to 999 employees	-	5 5 3 2	(Z) (D) 3.4 (D) (D) (D) (D)	.2 (D) 29.7 (D) (D) (D) (D)	(X) (X) (D) 2,9 (D) (D) (D)	(<u>V</u>) (<u>V</u>) (<u>D</u>) (<u>D</u>) (<u>D</u>) (<u>D</u>)	22.6 (D) (D) (D) (D)	(D) 69.8 (D) (D) (D) (D)	(D) (D) (D) (D)	118.3 (D) (D) (D) (D)	(Z) 1.2 (D) (D) (D) (D) (D) (D)	(D) 15.2 (D) (D) (D) (D)
Covered by administrative records ²		5	(D) (Z)	.2	(D) (Z)	(Z)	(D) .2	(D) .4	(D) .4	(D) .8	(D) (Z)	(D) .1
Industry 2363-22, Jobbers												
Total	E1	17	.4	3.2	.3	.5	2.2	10.0	25.4	34.8	.1	2.7
Establishments with an average of— 1 to 4 employees 5 to 9 employees	- E9	3	(Z) (Z)	.2 .3	(Z) (Z)	(Z) (Z)	.2	2.5	12.6	15.1 1.9	(<u>Z</u>)	.1
20 to 49 employees	E1	6	.1	1.0	.1	.1 [.2 .7 1.2	.6 2.7 4.2	1.3 4.7 6.9	7.4 10.4	(Z) (D) (Z) (Z) (D)	.2 .7 1.7
100 to 249 employees Covered by administrative records ²	-	1 5	(D)	1.8 (D)	(D)	(D)	1.2 (D)	4.2 (D)	6.9 (D)	(D)		1.7 (D)
The state of the s	La	5 1	(Z) l	.4	(Z) l	(Z) !	.31	1.0	2.0	3.0	(Z) Í	.3

Table 4. Industry Statistics by Employment Size of Establishment: 1982-Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[For meaning of abbreviations and symbols, see intro-			•	ployees		duction wor	kers	Value			New	End-of-
Industry and employment size class	E ¹	All estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 2363, CHILDREN'S COATS AND SUITS—Con.												
Industry 2363-33, Contractors												
Total	E 3	38	2.5	19.0	2.3	4.0	16.1	22.7	14.1	37.9	.2	10.2
Establishments with an average of— 1 to 4 employees———————————————————————————————————	E3 - E5 E3	1 2 7 12 9 6	6.000000000000000000000000000000000000	4.6 (D) (D) (D) 14.4 (D) (D)	5.000 0.000 1.800 0.000	.8 (D) (D) (D) 3.2 (D) (D)	3.6 (D) (D) 12.5 (D) (D)	7.5 (D) (D) (D) 15.2 (D)	7.8 (D) (D) (D) 6.3 (D) (D)	15.6 (D) (D) (D) (D) 22.2 (D)	.1 (D) (D) (D) (D) (D)	2.1 (D) (D) (D) 8.2 (D) (D)
INDUSTRY 2369, CHILDREN'S OUTERWEAR, N.E.C.												
Total	-	33 2	27.6	262.8	23.3	42.0	192.6	597.8	502.2	1 102.4	17.1	15 9.9
Establishments with an average of— 1 to 4 employees	E6 E7 E2 E3	56 24 36 70 62 59 18	.1 .5 2.3 4.4 9.0 6.0 5.0	1.2 2.0 6.2 22.8 41.1 79.4 56.7 53.3	.1 .4 2.0 3.6 7.7 5.2 4.3	.1 .3 .8 3.4 6.9 13.5 9.2 7.8	.8 1.2 3.3 16.5 28.2 57.8 44.1 40.7	2.7 5.6 16.2 48.8 80.3 166.0 127.3 1 5 0.8	5.5 5.9 23.7 46.5 811.3 148.8 72.6 117.9	8.4 11.7 40.2 96.5 164.7 313.6 198.0 269.3	.1 .2 .6 .4 2.0 6.3 3.1 4.4	1.4 1.2 4.9 11.3 22.8 55.2 26.3 36.8
Covered by administrative records ²	E9	50	.3	2.4	.2	.4	1.6	5.5	8.0	13.5	.1	1.8
Industry 2369-11, Manufacturers												
Total	-	135	15.9	156.2	13.5	24.5	116.3	380.9	306.7	687.7	10.9	110.4
Establishments with an average of— 1 to 4 employees	E2	29 9 14 15 20 30 11 7	(Z) .1 .2 .5 1.5 4.8 3.8 5.0	.5 .6 1.8 5.4 13.4 43.5 37.8 53.3	(Z) .1 .2 .4 1.2 4.0 3.3 4.3	.1 .1 .4 .8 2.3 7.1 6.0 7.8	.4 .4 1.2 4.2 10.1 30.6 28.6 40.7	.9 1.2 3.8 18.4 26.4 88.8 90.6 1 5 0.8	1.0 1.4 4.3 9.4 22.2 101.0 49.5 117.9	1.9 2.5 8.2 28.2 50.0 189.6 137.9 269.3	(Z) (Z) .2 .1 .4 3.9 1.9 4.4	.3 1.6 5.6 6.7 36.3 22.8 36.8
Covered by administrative records ²	E9	33	.2	1.5	.2	.3	1.2	2.7	3.2	6.0	.1	.8
Industry 2369-22, Jobbers												
Total	E1	5 9	2.0	27.2	1.2	2.3	10.6	102.2	178.5	281.8	2.1	37.9
Establishments with an average of— 1 to 4 employees. 5 to 9 employees. 10 to 19 employees. 20 to 49 employees. 50 to 99 employees. 100 to 249 employees. 250 to 499 employees.	E4 E6 E2 E3	16 7 10 10 10 5	(Z) (Z) .1 .3 .7 .8 (D)	.6 .9 3.0 5.0 8.7 9.1 (D)	(Z) (Z) .1 .2 .3 .6 (D)	(Z) .1 .2 .3 .6 <u>1.1</u>	.2 .9 1.5 2.0 <u>5.7</u>	1. 5 3.6 10.6 13.7 25.7 47.1 (D)	4.3 4.3 19.2 33.7 57.1 <u>59.9</u> (D)	6.0 8.1 29.9 47.8 84.2 105.7	(Z) .2 .4 .1 .5 .9 (D)	1.0 .9 3.2 4.2 14.1 14.5 (D)
Covered by administrative records ²	E9	17	.1	.9	.1	.1	.4	2.7	4.8	7.6	(Z)	1.0
Industry 2369-33, Contractors												
Total	E1	138	9.7	79. 3	8.5	15. 3	6 5.7	114.7	16.9	132.9	4.0	11.6
Establishments with an average of— 1 to 4 employees— 5 to 9 employees— 10 to 19 employees— 20 to 49 employees— 50 to 99 employees— 100 to 249 employees 250 to 499 employees	E9 E8 E7 E2 E1 E1	11 8 12 45 32 24 6	(Z) .1 .2 1.6 2.3 <u>5.6</u> (D)	.2 .6 1.4 12.4 19.0 <u>45.7</u> (D)	(Z) .1 .1 1.4 2.1 <u>4.8</u> (D)	(Z) .1 .3 2.3 4.0 <u>8.6</u> (D)	.2 .5 1.2 10.7 16.0 31.7 (D)	.3 .9 1.8 16.6 28.2 <u>66.8</u> (D)	.1 .2 3.5 2.0 11.0 (D)	.4 1.0 2.1 20.5 30.5 78.4 (D)	(Z) (Z) (Z) .2 1.1 <u>2.8</u> (D)	.1 .1 .1 1.5 2.0 <u>7.8</u> (D)

Note: For qualifications of data, see footnotes on table 1a. Data shown as a (D) are included in underscored figures above.

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1—10 to 19 percent; E2—20 to 29 percent; E3—30 to 39 percent; E4—40 to 49 percent; E5—50 to 59 percent; E6—60 to 69 percent; E7—70 to 79 percent; E8—80 to 89 percent; E9—90 percent or more.

*Report forms were not mailed to small single-unit companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1982 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective size classes shown.

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1982

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

Indus-	s reasons, e.g., to avoid disclosing data for individual compan	100. 1011110		ployees	1	oduction work		Value	or terms, see a	pperidixes.j	New
try or prod-	Industry or product class by percent of specialization	All estab-					Ī	added by manufac-	Cost of	Value of	capital expend-
uct class code		lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	ture (million dollars)	materials (million dollars)	shipments (million dollars)	itures (million dollars)
2341	Women's and children's underwear:	(1.0.1.2.1)	(1,111,	-	(1,000)	(11111107	domary	30.1.2.7	30.10.10)	Gomaroj	donardy
	Establishments with 75 percent specialization or more	604 559	67.8 60.9	640.8 572.4	57.4 52.0	104.0 94.4	478.1 436.2	1 350.8 1 198.4	1 247.5 1 055.5	2 602.4 2 256.1	30.4 27.3
23412	Women's, misses', children's, and infants' underwear (also see code 22542):										
	Establishments with this product class primary Establishments with 75 percent specialization or more in	129	18.4	182.9	15.5	27.4	132.3	394.0	433.8	835.7	7.9
23413	Class Women's, misses', childrens', and infants' nightwear (also	99	12.0	119.1	10.2	17.6	86.9	256.3	289.1	554.3	6.5
	see code 22543): Establishments with this product class primary	153	22.7	223.6	18.4	32.8	153.7	617.3	727.9	1 336.9	11.8
	Establishments with 75 percent specialization or more in class	117	14.9	141.4	12.3	22.3	101.9	383.9	386.1	762.9	8.1
23419	Commission work on women's and children's underwear and nightwear:	400	00.0	000.0	04.0	20.0	470.0				
	Establishments with this product class primary Establishments with 75 percent specialization or more in class	183 174	23.8	208.2	21.0	39.3 37.3	173.0 166.6	288.9 277.4	33.1 31.4	326.0 312.5	10.1
2342	Brassieres and allied garments:										
	Entire industryEstablishments with 75 percent specialization or more	151 139	13.8 (D)	142.3 (D)	11.3 (D)	19.5 (D)	89.3 (D)	370.8 (D)	334.5 (D)	720.3 (D)	7.5 (D)
23421	Brassieres, bralettes, and bandeaux: Establishments with this product class primary Establishments with 75 percent specialization or more in	41	7.9	86.3	6.0	10.3	47.8	255.1	246.6	512.6	5.2
23422	class Corsets, girdles, combinations, and accessories:	29	4.8	54.1	3.5	6.0	29.3	180.6	207.1	399.0	3.6
23422	Establishments with this product class primary Establishments with 75 percent specialization or more in	34	2.8	30.3	2.4	4.4	21.4	79.8	66.8	149.7	.9
23429	Commission work on brassieres, corsets, and allied	29	1.9	21.5	1.7	2.9	14.9	39.0	44.7	85.4	.4
	garments: Establishments with this product class primary	15	1.7	14.8	1.6	2.6	12.7	16.2	4.0	20.8	1.0
	Establishments with 75 percent specialization or more in class	15	1.7	14.8	1.6	2.6	12.7	16.2	4.0	20.8	1.0
2351	Millinery: Entire industry	105	2.5	24.5	2.2	4.0	17.9	40.6	49.6	89.9	.4
2352	Establishments with 75 percent specialization or more Hats and caps, except millinery:	100	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
	Entire industry	314 305	13.2 13.0	132.2 130.8	11.8 11.6	20.4 20.1	99.7 98.7	244.7 242.0	186.3 185.1	432.4 428.5	7.7 7.7
23521	Hats and hat bodies, except cloth and millinery: Establishments with this product class primary	21	2.2	27.9	1.8	3.2	18.3	41.1	41.6	83.2	1.8
	Establishments with 75 percent specialization or more in class	17	1.9	24.3	1.5	2.7	15.8	37.6	39.3	77.1	1.6
23522	Cloth hats and caps: Establishments with this product class primary	111	9.3	88.9	8.4	14.3	69.1	169.1	117.8	287.3	5.1
	Establishments with 75 percent specialization or more in class	107	9.0	87.2	8.1	13.9	67.9	165.6	115.6	281.8	(D)
2361	Children's dresses and blouses: Entire industry	556	37.7	357.3	32.4	57.5	259.7	745.9	667.6	1 417.7	11.6
23611	Establishments with 75 percent specialization or more Girls', children's, and infants' oresses and shirts:	489	30.3	284.6	26.1	45.3	208.7	598.8	526.7	1 133.3	8.6
	Establishments with this product class primary Establishments with 75 percent specialization or more in	154	11.4	122.5	9.1	16.9	78.0	309.6	402.7	710.3	5.0
23612	class Girls', children's, and infants' knit sport shirts (also see	122	7.7	85.2	6.1	11.1	52.7	223.1	308.9	535.6	3.2
	code 22532): Establishments with this product class primary	37	6.6	71.9	5.4	9.4	48.2	198.4	192.5	392.7	2.6
	Establishments with 75 percent specialization or more in class	27	4.9	53.2	4.0	6.6	36.2	159.4	133.5	292.0	2.2
23619	Commission work on children's dresses and blouses: Establishments with this product class primary	224	16.5	135.9	15.1	26.2	112.7	185.8	27.3	214.7	3.4
	Establishments with 75 percent specialization or more in class	205	14.3	116.2	13.0	22.5	97.0	158.4	20.2	180.4	2.6
2363	Children's coats and suits: Entire industry Establishments with 75 percent specialization or more	81	6.3	52.6	5.5	9.9	41.4	103.6	87.7	193.1	1.4
23631	Girls', children's, and infants' coats, lackets, suits.	74	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
	snowsuits, and coat-and-legging sets: Establishments with this product class primary Establishments with 75 percent specialization or more in	25	3.7	32.3	3.1	5.6	23.8	78.9	74.8	154.7	1.2
23639	classCommission work on girls', children's, and infants' coats	21	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
20009	and suits: Establishments with this product class primary	37	2.5	18.6	2.3	4.0	16.2	21.4	8.6	30.7	.2
	Establishments with 75 percent specialization or more in class	32	(D)	(D)	(D)	(D)	(D)	(D)	(D)	30.7 (D)	.2 (D)
23 69	Children's outerwear, n.e.c.:	332-	27.6	262.8	23.3	42.0	192.6	597.8	502.2	1 102.4	17.1
23691	Entire industry Establishments with 75 percent specialization or more Girls', children's, and infants' outerwear, n.e.c.:	286	21.1	195.8	17.8	31.9	145.1	419.4	372.0	788.9	12.9
	Establishments with this product class primary Establishments with 75 percent specialization or more in	128	18.4	188.2	15.3	28.2	133.8	480.8	453.5	935.2	13.6
	class	96	12.7	127.2	10.6	19.3	91.5	311.0	323.7	630.9	9.8

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1982-

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

Indus- try or		All	All em	oloyees	Pr	oduction work	kers	Value added by			New
prod- uct class code	Industry or product class by percent of specialization	estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)
236 9 23699	Children's outerwear, n.e.c. – Con. Commission work on children's outerwear, n.e.c.:										
23055	Establishments with this product class primary Establishments with 75 percent specialization or more in	106	7.4	60.0	6.5	11.3	48.2	88.2	14.5	103.7	2.5
	class	101	6.7	54.6	5.8	10.3	43.7	77.3	12.7	90.6	2.5

Note: For qualifications of data, see footnotes on table 1a.

Table 5b. Industry-Product Analysis—Value of Shipments and Primary Product Shipments, Specialization and Coverage Ratios for the Industry: 1982 and Earlier Census Years

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			Valu	ue of shipmer	nts		Value of primary product shipments				
Industry and product group code	Industry and census year	Total (million dollars)	Primary products (million dollars)	Secondary products (million dollars)	Miscel- laneous receipts (million dollars)	Primary product special- ization ratio Col. B÷ Col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other indus- tries (million dollars)	Coverage ratio Col. B÷ Col. F (percent)	
		А	В	С	D	Е	F	G	Н	1	
2341	Women's and children's underwear1982 1977 1972	2 602.4 1 780.8 1 331.9	2 277.1 1 652.6 1 239.7	218.5 91.9 79.4	106.8 36.3 12.8	91 95 94	¹ 2 553.7 ¹ 1 895.4 ¹ 1 407.6	2 277.1 1 652.6 1 239.7	1276.6 1242.8 1167.9	¹ 89 ¹ 87 ¹ 88	
2342	Brassieres and allied garments	720.3 650.1 647.0	615.1 540.5 609.5	45.2 46.5 27.7	60.1 63.1 9.8	93 92 96	666.7 546.6 679.5	615.1 540.5 609.5	51.6 6.1 70.0	92 99 90	
2351	Millinery	89.9 75.1 58.1	85.5 (D) 56.6	3.5 (D) .2	1.0 (D) 1.3	96 99 99	87.7 74.2 58.7	85.5 (D) 56.6	2.3 (D) 2.1	97 (D) 96	
2352	Hats and caps, except millinery	432.4 284.8 171.0	406.9 253.5 145.8	7.9 11.5 5.9	17.6 19.8 19.3	98 96 96	416.8 270.4 147.5	406.9 253.5 145.8	10.0 16.9 1.7	98 94 99	
2361	Children's dresses and blouses	1 417.7 824.7 655.2	1 253.7 730.3 579.7	142.9 88.8 71.4	21.1 5.6 4.1	90 89 89	² 1 491.7 ³ 839.1 ² 673.0	1 253.7 730.3 579.7	² 238.0 ³ 108.7 ² 93.3	² 84 ³ 87 ² 86	
2363	Children's coats and suits	193.1 173.8 188.5	175.9 148.9 170.5	15.5 22.9 17.5	1.6 2.0 .5	92 87 91	211.4 191.5 199.8	175.9 148.9 170.5	35.5 42.6 29.3	83 78 85	
2369	Children's outerwear, n.e.c. 1982_ 1977_ 1972_	1 102.4 718.8 578.2	926.8 589.3 485.7	158.7 113.7 84.4	16.9 15.8 8.1	85 84 85	² 1 246.6 ³ 765.9 ² 691.3	926.8 589.3 485.7	² 319.8 ³ 176.6 ² 205.6	² 74 ³ 77 ² 70	

Data include shipments of women's and children's knit underwear made in knitting mills (primary products of industry 2254), as well as shipments of these products cut and sewed from purchased knit fabric.

2Data include shipments of children's knit outerwear made in knitting mills (primary products of industry 2253), as well as shipments of these products cut and sewed from purchased knit

abric.

For 1977, data do not include shipments of children's knit outerwear made in knitting mills (primary products of industry 2253). Separate census data for girls', children's, and infants' knit sport shirts, sweaters, jackets, jerseys, pullovers, cardigans, and sacques made in knitting mills were not collected for 1977.

Table 5c-1. Industry-Product Analysis—Shipments by Product Class and Industry: 1982

[Million dollars. Table shows where products of an industry (referred to as primary and listed in table 6a) are made and what products are made by establishments classified in an industry. Read down an industry column to find what products are produced in an industry. Only those product groups that have at least \$2 million in shipments from establishments classified in one of industries included in this chapter are shown. Read across to determine where products of industries in this chapter are produced. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column. Specified "Other industries" are listed in table 5c-2 if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see explanatory text. For explanation of terms, see appendixes]

primary to	Tills chapter. Tor meaning or appreviations an	u symbols, see	explanatory tex	i. Tor explanat	on or terms, se	c appendixes				
1982 product code	Product group, product class, and miscellaneous receipts	All industries	Women's and children's underwear (SIC 2341)	Brassieres and allied garments (SIC 2342)	Millinery (SIC 2351)	Hats and caps, except millinery (SIC 2352)	Children's dresses and blouses (SIC 2361)	Children's coats and suits (SIC 2363)	Children's outerwear, n.e.c. (SIC 2369)	Other industries
	Total Primary products Secondary products Miscellaneous receipts	(X) (X) (X) (X)	2 602.4 2 277.1 218.5 106.8	720.3 615.1 45.2 60.1	89.9 85.5 3.5 1.0	432.4 406.9 7.9 17.6	1 417.7 1 253.7 142.9 21.1	193.1 175.9 15.5 1.6	1 102.4 926.8 158.7 16.9	(X) (X) (X) (X)
23 41- 23 4 12	Women's and children's underwear and nightwear	12 553.7	2 277.1	(D)	-	-	(D)	(D)	1.6	1225.8
23413	Women's, misses', childrens', and infants'	2958.0	782.2	(D)	-	-	(D)	(D)	(D)	(D)
23419	nightwearCommission work on women's and	³ 1 197.9	1 105.0	(D)	-	-	(D)	-	(D)	388.3
23410	children's underwear and nightwear Women's and children's underwear and	314.5	(D)	-	-	-	(D)	(D)	(D)	6.7
	nightwear, n.s.k.	83.3	(D)	-	-	-	-	-	-	(D)
2342- 23421	Brassieres and allied garments Brassieres, bralettes, and bandeaux	666.7 450.8	(D) 39.9	615.1 (D)	-	-	-	-	_	(D) (D)
23422	Corsets, girdles, combinations, and accessories	159.1	(D)	(D)	_	-	-	-	-	(D)
23429	Commission work on brassieres, corsets, and allied garments	19.8	-	19.8	-	-	-	_	-	-
23420	Brassieres, corsets, and allied garments, n.s.k.	37.1		37.1	-	-	-	-	-	-
23510	Millinery, all types	87.7	-	-	85.5	(D)	-	-	-	(D)
2352-	Hats and caps, except millinery	416.8	-	-	(D)	406.9	-	-	-	(D)
23521	Hats and hat bodies, except cloth and millinery	83.2	-	-	(D)	(D)	-	-	-	(D)
23522 23520	Cloth hats and capsHats and caps, except millinery, n.s.k	272.0 61.6	-	=	(D)	(D) 61.6	=	-		8.4
2361- 23611	Children's dresses and blouses	41 491.7	(D)	-	-	-	1 253.7	(D)	60.1	4143.9
23612	shirts	755.4	(D)	-	-	-	629.4	(D)	42.0	50.9
23619	shirts Commission work on children's dresses and	4450.2	(D)	-	-	-	347.9	-	(D)	487.6
23610	blousesChildren's and infants' dresses and	208.7	(D)	-	-	-	(D)	-	(D)	(D)
200.0	blouses, n.s.k.	77.4	-	-	-	-	(D)	-	(D)	(D)
2363- 23631	Children's coats and suits	211.4	-	-	-	-	(D)	175.9	1.5	(D)
23639	setsCommission work on girls', children's, and	171.5	-	-	-	-	(D)	139.1	(D)	(D)
23630	infants' coats and suits	32.4 7.4		_	-	_	(D) -	(D) 7.4	(D)	1.4
2369- 23 6 91	Children's outerwear, n.e.c Girls', children's, and infants' outerwear,	51 246.6	(D)	-	-	-	(D)	(D)	926.8	⁵ 20 7. 3
23699	n.e.c. Commission work on children's outerwear,	⁵ 1 0 6 2.9	22.7	-	-	-	74.9	(D)	773.3	(D)
23690	n.e.c. Children's outerwear, n.e.c., n.s.k.	123.2 60.5	(D)	_	-	_	(D)	(D)	95.7 57.8	(D) 2.7
	OTHER SHIPMENTS BY FOUR-DIGIT PRODUCT GROUP	50.5							37.0	2.7
2241-	Narrow fabrics mills	(X)		(D)						(Y)
2311- 2321-	Men's and boys' suits and coats	(X) (X) (X) (X)	9.3	(5)	Ξ	=	(D) 7.5	(D)	(D) 12.4	(X)
2322- 2327-	Men's and boys' underwear Men's and boys' separate trousers	(X)	28.5	Ξ.	-	-	(D)	= !	(D)	(X) (X) (X) (X) (X)
2328-	Men's and boys' work clothing			(D)			(D)	_	33.3	
2331- 2335-	Women's and misses' blouses and waists Women's and misses' dresses	XX	3.2 19.0	-	-	-	4.3 20. 6	(D)	6.1 (D)	$\stackrel{(x)}{(x)}$
2337- 2339-	Women's and misses' suits and coats Women's and misses' outerwear, n.e.c	88888	(D) (D)	-	(D)	-	(D) .5	(D) (D)	5.0 10.5	(X) (X) (X) (X) (X)
2384-	Robes and dressing gowns		33.3	_	_	_	_	-	_	
2385- 2389- 2395-	Waterproof outergarments	(X) (X) (X) (X) (X)	(D)	3.0	-	- (D)	- - -	-	(D) - -	888 888 888
	MISCELLANEOUS RECEIPTS									
93000 00	Receipts for work done for others on their	0.1				_				
99980 00	materials Miscellaneous receipts, including receipts for	(X)	23.2	(D)	(D)	(D)	(D)	(D)	(D)	(X)
99989 00	repair work, sales of scrap and refuse, etc Sales of products bought and resold without	(X)	1.9	(D)	(D)	(D)	(D)	(D)	(D)	(X)
	further manufacture, processing, or assembly at establishment	(X)	81.7	58.1	(D)	10.9	6.4	(D)	12.8	(X)

Data include \$187 million of shipments of women's and children's knit underwear and nightwear made in knitting mills (primary products of industry 2254), as well as shipments of these products cut and sewed from purchased fabrics.

Data include \$125 million of shipments of women's and children's knit underwear made in knitting mills (primary products of product class 22542), as well as shipments of these products cut and sewed from purchased fabrics.

Data include \$62 million of shipments of women's and children's knit nightwear made in knitting mills (primary products of product class 22543), as well as shipments of these products cut and sewed from purchased fabrics.

and sewed from purchased fabrics.

4Data include \$48 million of shipments of girls', children's and infants' knit sport shirts made in knitting mills (primary products of industry 2253 and product class 22532), as well as shipments of these products cut and sewed from purchased fabrics.

5Data include \$48 million of shipments of girls', children's and infants' knit sport shirts made in knitting mills (primary products of industry 2253 and product class 22532), as well as 5Data include \$51 million of shipments of girls', children's, and infants' sweaters made in knitting mills (primary products of industry 2253 and product class 22531), as well as shipments of these products cut and sewed for purchased fabrics.

Table 5c-2. Industry—Product Analysis—Other Industries With Shipments of Primary Products: 1982

[Million dollars. Table is a continuation of table 5c-1 and shows where products of industries in this chapter (referred to as primary products and listed in table 6a) are made. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column of table 5c-1. Specified "Other industries" are listed in this table if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

1982 product code	Other industries	Value	1982 product code	Other industries	Value
2341-	WOMEN'S AND CHILDREN'S UNDERWEAR AND NIGHTWEAR 2321 Men's and boys' shirts and nightwear 2322 Men's and boys' underwear 2384 Robes and dressing gowns	11.3 12.4 (D)	2363-	CHILDREN'S COATS AND SUITS 2311 Men's and boys' suits and coats	(D) (D) 5.1 (D)
2361-	CHILDREN'S DRESSES AND BLOUSES 2321 Men's and boys' shirts and nightwear	32.7	2369-	CHILDREN'S OUTERWEAR, N.E.C. 2321 Men's and boys' shirts and nightwear	(D) 56.7 (D) 69.3

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982			1977	
1982		Number of	Product s	hipments ¹	Number of	Product s	hipments ¹
product code	Product	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)
	WOMEN'S AND CHILDREN'S UNDERWEAR AND NIGHTWEAR						
2341 22542 22543	- Total	(NA)	(X)	2 553.7	(NA)	(X)	1 895.4
23412	Made in cut-and-sew shops Made in knitting mills	(NA) (NA)	(X) (X)	2 366.5 187.2	(NA) (NA)	(X) (X)	1 750.0 145.4
22542 23412 00	- Women's and children's underwear: - Women's, misses', children's, and infants' underwear:						
22542 00	As reported in Current Industrial Report MA-23G,	(NA)	³ ⁴ 61 872	958.0	(NA)	468 136	681.2
23412 11	Underwear and Nightwear do_ Women's, misses', and juniors' full-length slips do_	(NA) (NA)	462 642 2 951	957.4 180.3	(NA) (NA)	467 358 4 254	680.4 162.9
23412 03 23412 01 23412 04	By construction: Woven fabric	(NA) (NA) (NA)	519 2 355 77	(X) (X) (X)	(NA) (NA) (NA)	1 379 2 589 286	(X) (X) (X)
23412 05 23412 07 23412 09	By fabric: All cotton and chiefly cotton do All manmade and chiefly manmade do All other fabrics do	(NA) (NA) (NA)	93 2 283 490	(X) (X) (X)	(NA) (NA) (NA)	468 3 048 434	(X) (X) (X)
23412 11 23412 12	Fabric, n.s.k do Women's, misses', and juniors' half slips, excluding	(NA)	85	180.3	(NA)	4 254	162.9
23412 33	pettipants do By construction: Woven fabric do	(NA) (NA)	2 507 492	106.9 (X)	(NA) (NA)	2 224	65.7
23412 31 23412 34	Wovernable Wo- Knit fabric do- Construction, n.s.k. do- By fabric:	(NA) (NA) (NA)	1 801 214	(X)	(NA) (NA)	1 396 287	(X) (X) (X)
23412 35 23412 37 23412 39	All cotton and chiefly cotton do All manmade and chiefly manmade do do do do do do	(NA) (NA) (NA)	65 2 229 213	(X) (X) (X)	(NA) (NA) (NA)	51 1 884 289	(X) (X) (X)
23412 13	Women's, misses', and juniors' panties, including pettipants do	(NA)	35 434	395.2	(NA)	38 642	291.5
23412 42 23412 41 23412 43	By construction: Woven fabric	(NA) (NA) (NA)	778 32 469 2 187	(X) (X) (X)	(NA) (NA) (NA)	3 531 32 671 2 440	(X) (X) (X)
23412 45 23412 47 23412 49	All cotton and chiefly cotton do All manmade and chiefly manmade do All other fabrics do	(NA) (NA) (NA)	8 162 26 238 1	(X) (X) (X)	(NA) (NA) (NA)	6 487 29 669 2 486	(X) (X) (X)
23412 51 23412 15	Fabric, n.s.kdo Women's, misses', and juniors' underwear (except slips and panties, i.e., union suits, camisoles, etc.)do	(NA)	1 032 3 303	113.2	(NA)	1 595	31.9
23412 52 23412 53	By construction: Woven fabric do Knit fabric do	(NA) (NA)	43 2 767]- (x)	(NA)	1 595	(X)
23412 58 23412 54	Construction, n.s.k do By fabric: All cotton and chiefly cotton do	(NA)	494 411				
23412 55 23412 56 23412 59	All manmade and chiefly manmade do do do do do lother fabrics do d	(NA) (NA) (NA)	2 387 505	(X)	(NA)	1 595	(X)

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

Onphiona	s in appendix. For meaning or abbreviations and symbols, see introductory tex	,,	1982			1977	
1000		Number of	Product s	shipments ¹	Number of	Product s	hipments1
1982 product code	Product	companies with			companies		
		shipments of \$100,000		Value (million	shipments of \$100,000		Value (million
		or more	Quantity ²	dollars)	or more	Quantity ²	dollars)
	WOMEN'S AND CHILDREN'S UNDERWEAR AND NIGHTWEAR—Con.						
23412 — 22542 —	-Women's and children's underwear-Con.						
23412 00 22542 00	Women's, misses', children's and infants' underwear—						
	Con. As reported in Current Industrial Report MA-23G, Underwear and Nightwear—Con.						
23412 23	Girls' and children's panties, including pettipants dozen	(NA)	8 038	62.1	(NA)	8 457	50.3
23412 73 23412 71	By construction: Woven fabric do Knit fabric do	(NA) (NA)	686 7 352	} (x)	(NA)	8 457	(X)
23412 74	By fabric: All cotton and chiefly cotton do	(NA)	5 302	7			
23412 76 23412 79	All manmade and chiefly manmade do Fabric, n.s.k do	(NA) (NA)	2 647 89	∫ (×)	(NA)	8 457	(X)
23412 22	Girls' and children's underwear (except panties) including slips, vests, and undershirts do	(NA)	1 649	29.5	(NA)	1 836	19.2
23412 62	By construction: Woven fabric do	(NA)	160	- ×	(NA)	1 836	(X)
23412 63 23412 65	Knit fabricdo_ By fabric: All cotton and chiefly cotton	(NA) (NA)	1 490 585				
23412 66	All cotton and chiefly cotton do_ All manmade and chiefly manmade do_	(NA)	1 064	} (X)	(NA)	1 836	(X)
23412 27	Infants' and toddlers' panties (including training pants, except plastics) do	(NA)	4 473	27.4	(NA)	5 137	25.1
23412 82 23412 83	By construction: Woven fabric do Knit fabric do	(NA) (NA)	4 473]- (x)	(NA)	5 137	(X)
23412 84	By fabric: All cotton and chiefly cotton do	(NA)	4 386	- }	(NA)	5 137	(NA)
23412 85	All manmade and chiefly manmade do	(NA)	87		(uv)	3 107	(110)
23412 87	Infants' and toddlers' underwear (except panties) including slips, vests, undershirts, bands, etcdo By construction:	(NA)	4 286	42.8	(NA)	5 213	33.8
23412 92 23412 93	Woven fabric do Knit fabric do	(NA) (NA)	24 4 163]- «	(NA)	5 213	(X)
23412 94 23412 95	Construction, n.s.k do By fabric: All cotton and chiefly cotton do	(NA) (NA)	99 3 724	- -			
23412 96 23412 99	All cotton and chiefly cotton do. All manmade and chiefly manmade do. Fabric, n.s.k. do.	(NA) (NA)	463 99	} «	(NA)	5 213	(X)
23413 — 22543 —	- Women's and children's nightwear:						
23413 30 23413 31	Women's and children's nightwear:						
23413 00 22543 00	As reported in the census of manufactures do	(NA)	³ 419 226	1 197.9	(NA)	422 102	902.2
	As reported in Current Industrial Report MA-23G, Underwear and Nightweardo	(NA)	419 620	1 194.5	(NA)	420 270	888.9
23413 03	Women's, misses', children's, and infants' nightwear, except lounging pajamas do Women's, misses', and juniors' nightgowns and	(NA)	18 443	1 059.7	(NA)	18 196	755.1
23413 23	sleepcoats (except sets with robe) do By construction:	(NA)	9 779	678.7	(NA)	8 281	414.8
23413 21 23413 24	Woven fabric	(NA) (NA) (NA)	3 858 5 496 426	(X) (X) (X)	(NA) (NA) (NA)	3 261 4 551 476	(X) (X) (X)
23413 25 23413 27	By fabric: All cotton and chiefly cotton do All manmade and chiefly manmade do	(NA)	1 542	(X) (X) (X)	(NA)	1 034	
23413 29 23413 31	All infarmace and chiefly manmade	(NA) (NA) (NA)	7 805	(X) (X)	(NA) (NA) (NA)	6 783 33 431	(X) (X) (X) (X)
23413 01	Women's, misses', and juniors' pajamas (except	(,			- (,		(**)
23413 02	sets with robe) do By construction: do Woven fabric do	(NA)	1 789	102.8	(NA)	2 754	133.0
23413 02 23413 04 23413 07	Knit fabric do Construction, n.s.k do	(NA) (NA) (NA)	961 800 28	- (x)	(NA)	2 754	(X)
23413 06 23413 12	All cotton and chiefly cotton do	(NA)	280	7			
23413 12 23413 14 23413 19	All manmade and chiefly manmadedo_ All other fabricsdo_ Fabric, n.s.kdo_	(NA) (NA) (NA)	⁵ 1 478 (⁵) 30	(X)	(NA)	2 754	(X)
23413 11	Girls' and children's nightgowns do	(NA)	1 198	53.3	(NA)	1 096	38.1
23413 71 23413 73	By construction: Woven fabric do	(NA)	394	i	(NA)	576	
23413 72	Knit fabric do Construction, n.s.k do	(NA) (NA)	789 16	(X) (X) (X)	(NA) (NA)	520 (X)	(X) (X) (X)

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			1982			1977	
1982		Number of	Product s	hipments1	Number of	Product shi	pments ¹
product code	Product	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)
	WOMEN'S AND CHILDREN'S UNDERWEAR AND NIGHTWEAR—Con.					-	
23413 22543 23413 30	- Women's and children's nightwear—Con.		٥				
23412 31 23413 00 22543 00	Women's and children's nightwear—Con. As reported in Current Industrial Report MA-23G,						
23413 11	Underwear and Nightwear—Con. Women's, misses', children's, and infants' nightwear, except lounging pajamas—Con. Girls' and children's nightgowns—Con. By fabric:						
23413 74 23413 76 23413 78	All cotton and chiefly cotton dozen do All manmade and chiefly manmade do Fabric, n.s.k do	(NA) (NA) (NA)	⁶ 1 187 (⁶) 11] (x)	(NA)	1 096	(X)
23413 13	Girls' and children's pajamas, including heavyweight sleeping garments made with feet do By construction.	(NA)	1 389	58.1	(NA)	1 612	51.9
23413 75 23413 77 23413 79	Woven fabric do Knit fabric do Construction, n.s.k do By fabric:	(NA) (NA) (NA)	198 1 182 9	(X) (X) (X)	(NA) (NA) (NA)	730 882 (X)	(X) (X) (X)
23413 42 23413 44 23413 46 23413 49	All cotton and chiefly cotton do_ All manmade and chiefly manmade do_ All other fabrics do_ Fabric, n.s.k do_	(NA) (NA) (NA) (NA)	(D) 1 244 (D) (D)	(x)	(NA)	1 612	(X)
23413 15	Infants' and toddlers' nightgowns	(NA)	776	22.6	(NA)	1 100	21.8
23413 81 23413 83 23413 89	By construction: Woven fabric	(NA) (NA) (NA)	90 685 1	(X) (X) (X)	(NA) (NA) (NA)	144 956 (X)	(X) (X) (X)
23413 82 23413 84	By fabric: All cotton and chiefly cotton do All manmade and chiefly manmade do	(NA) (NA)] - 776	(X)	(NA)	1 100	(X)
23413 18	Infants' and toddlers' pajamas, including heavyweight sleeping garments made with feet do By construction:	(NA)	3 512	144.2	(NA)	3 353	95.5
23413 85 23413 87	Woven fabric do Knit fabric do By fabric:	(NA) (NA)	115 3 397) (X)	(NA)	3 353	(X)
23413 92 23413 94 23413 95	All cotton and chiefly cotton do All manmade and chiefly manmade do All other fabrics do	(NA) (NA) (NA)	6176 3 336 (⁶)] (x)	(NA)	3 353	(X)
23413 08	Women's, misses', children's, and infants' lounging pajamasdo Women's, misses', and juniors' peignoir and robe sets with nightgown or pajamasdo	(NA) (NA)	1 177 1 043				
23413 53 23413 51 23413 52	By construction: Woven fabric	(NA) (NA) (NA)	223 550 270				
23413 55 23413 57 23413 59	By fabric: All cotton and chiefly cotton do All manmade and chiefly manmade do All other fabric do	(NA) (NA) (NA)	29 ⁵ 720 (⁵)				
23413 58 23413 09	Fabric, n.s.kdo Women's, misses', and juniors' separate bedjackets and peignoirs, excluding lounge robesdo	(NA)	294 134	134.8	(NA)	2 074	133.9
23413 63 23413 61 23413 64	By construction: Woven fabric	(NA) (NA) (NA)	60 45 28				
23413 65 23413 66 23413 67	By fabric: All cotton and chiefly cotton do All manmade and chiefly manmade do All other fabrics do	(NA) (NA) (NA)	26 76				
23413 69	Fabric, n.s.k do Contract and commission work on women's and children's	(NA)	32				
23419 00	underwear and nightwear Receipts for contract and commission work on women's and children's underwear and nightwear, typically for	(NA)	(X)	314.5	(NA)	(X)	247.1
23419 02	establishments with 5 employees or more (see note) Receipts for contract and commission work on women's and children's underwear and nightwear, typically for establishments with less than 5 employees (see note)	(NA) (NA)	(X)	311.4	(NA) (NA)	(X)	247.1
23410 00	Women's and children's underwear and nightwear, n.s.k., typically for establishments with 5 employees or more (see	(ALA)	(\sigma	63.0	(NA)	(X)	52.6
23410 02	note) Women's and children's underwear and nightwear, n.s.k., typically for establishments with less than 5 employees (see	(NA) (NA)	(X)	20.3	(NA)	(x)	12.3

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			1982			1977	
1982		Number of	Product sh	nipments ¹	Number of	Product ship	ments ¹
product	Product	companies with shipments			companies with shipments		
		\$100,000 or more	Quantity ²	Value (million dollars)	of \$100,000 or more	Quantity ²	Value (million dollars)
	BRASSIERES AND ALLIED GARMENTS	of more	Quantity	uollais)	or more	Quantity	dollars)
	DIAGOLILE AND ALLIED GAIMENTO						
2342	Total	(NA)	(X)	666.7	(NA)	(X)	546.6
23421 — 23421 00	Brassieres: Brassieres, bralettes, and bandeaux: As reported in the census of manufactures1,000 doz	45	710 994	⁷ 450.8	56	711 483	⁷ 346.1
	As reported in the Current Industrial Report MA-23J, Brassieres, Corsets, and Allied Garments	(NA)	716 628	7700.7	(NA)	717 127	7535.9
23421 21	Brassieres (with band 3 inch or larger) excluding bralettes do	(NA)	510		(NA)	516	
23421 31	Bralettes (hip-length with garters) including briefers do_ Bandeaux (with less than 3 inch band) do_	(NA) (NA)	54 16 064	X	(NA) (NA)	40 16 571	XX XX XX XX XX XX XX XX XX XX XX XX XX
23421 41	Strap, regular do \$8.50 or less per dozen do	(NA) (NA)	10 853 (D)	(X) (X)	(NA) (NA)	11 338 374	(X) (X)
23421 43 23421 45	\$8.51 to \$12.75 per dozen do	(NA) (NA)	(D) 643	(X) (X)	(NA) (NA)	815 2 328	(X) (X)
23421 46 23421 47	\$15.51 to \$19.25 per dozen do \$19.26 to \$30.00 per dozen do	(NA) (NA) (NA)	695 1 819	8	(NA) (NA)	881 2 230	(X) (X)
23421 48 23421 51	Price line, n.s.k.	(NA) (NA) (NA)	7 278 - 4 258	(8)	(NA) (NA) (NA)	4 710 - 4 462	(X) (X)
23421 61	Strap, regular	(NA)	960	(x)	(NA)	771	(X)
	Strap type, n.s.k do	(NA)	-	(X)	(NA)	-	(X)
23422 23422 10	Corsets, girdles, combinations, and accessories Corsets, girdles, and combinations, except surgical	(NA)	(X)	159.1	(NA)	(X)	153.3
23422 81	corsets and garter belts	47 5	(X)	156.7 2.4	53 4	(X) (X)	150.6 2.5
23422 00	Corsets, girdles, combinations, and accessories, n.s.k.	(NA)	×	(Z)	(NA)	(X)	.2
23429	Contract and commission work on brassieres, corsets, and allied garments:						
23429 00	Receipts for contract work on brassieres, corsets, and allied garments, typically for establishments with 20						
	employees or more (see note)	(NA)	(X)	19.8	(NA)	(X)	23.6
23420 00	Brassieres and allied garments, n.s.k., typically for establishments with 20 employees or more (see note)	(NA)	(X)	22.7	(NA)	(X)	15.2
23420 02	Brassieres and allied garments, n.s.k., typically for establishments with less than 20 employees (see note)	(NA)	(X)	14.4	(NA)	(X)	8.4
	MILLINERY						
2351	Total	(NA)	(X)	87.7	(NA)	(X)	74.2
23510	Millinery:	(1427)	(^/	0,.,	(14.7)	(2)	, 4.2
23510 12 23510 41	Fur-felt and wool-felt millinery1,000 doz Fabric millinery (made from all types of fabrics, including	22	*267.7	18.2	16	**215.0	12.5
23510 93	nbbon and pile fabrics) do All other millinery, including flowered millinery, straw	21	800.6	20.5	23	**496.0	12.3
	(natural or synthetic), whimseys and miniatures, millinery made from purchased fur on the skin, and hat frames,						
	all types do	21	*435.1	21.7	21	**140.0	14.7
23510 00	Millinery, n.s.k., typically for establishments with 5 employees or more (see note)	(NA)	(X)	23.5	(NA)	(X)	30.8
23510 02	employees or more (see note) Millinery, n.s.k., typically for establishments with less than 5 employees (see note)	(NA)	(X)	3.7	(NA)	(X)	3.9
		(,	(7		(/	(7	
	HATS AND CAPS, EXCEPT MILLINERY						
2352		(1)		440.5		20	
	Total	(NA)	(X)	416.8	(NA)	(X)	270.5
23521 23521 15	Hats and hat bodies (except cloth and millinery) Finished straw hats (except harvest hats), men's	(NA)	(X)	83.2	(NA)	(X)	66.4
23521 41 23521 83	and boys'	8 7 10	139.1 135.6 202.3	20.1 9.6 41.9	11 11 13	425.0 377.0 99.0	16.6 14.9 19.8
23521 91	Hat bodies, except hat bodies finished into hats or	5	195.0	11.6	8	292.0	12.9
23521 00	millinery in the same plant do Hats and hat bodies, except cloth and millinery, n.s.k	(NA)	(X)		(NA)	(X)	2.2

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	an appendix. For meaning or abbreviations and symbols, see introductory tex		1982			1977	
1982		Number of	Product s	hipments ¹	Number of	Product s	hipments ¹
product	Product	companies			companies with		
Code		shipments of \$100,000		Value (million	shipments of \$100,000		Value
		or more	Quantity ²	dollars)	or more	Quantity ²	(million dollars)
	HATS AND CAPS, EXCEPT MILLINERY - Con.						
23522	Cloth hats and caps	(NA)	(X)	272.0	(NA)	(X)	176,6
23522 12		30	1 528.3	40.3	24	859.0	26.9
23522 15 23522 17	Cloth hats, except uniform 1,000 doz_ Caps, except uniform do_ Uniform hats and caps do_	61 18	8 -025.4 *343.8	182.7 17.2	44 22	6 564.0 403.0	108.5 15.0
23522 98	All other hats and caps, including harvest hats, women's uniform hats and caps, headwear made from purchased						
20502.00	knit fabric, etc., and hats and caps made from purchased fur on the skindo Cloth hats and caps, n.s.k	19	1 753.7	27.0	12	2 039.0	21.3
23522 00		(NA)	(X)	4.9	(NA)	(X)	4.9
23520 00	Hats and caps, except millinery, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	47.8	(NA)	(X)	21.7
23520 02	Hats and caps, except millinery, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	13.8	(NA)	(X)	5.7
	CHILDREN'S DRESSES AND BLOUSES						
2361	7- Total	(NA)	(V)	81 491.7	(ALA)	(V)	8839.1
22532 40	Made in cut-and-sew shops	(NA)	(X) (X) (X)	1 443.2	(NA) (NA)	(X) (X)	839.1
	Made in knitting mills	(NA)	(X)	48.5	(NA)	(9)	(9)
23611 — 23611 10	Children's dresses and blouses: Dresses:			:			
	As reported in the census of manufactures 1 000 doz As reported in Current Industrial Report MA-23F,	(NA)	46 097	527.4	111	46 046	324.5
23611 21	Women's and Children's Outerwear do_ Girls', subteen, and teenage girls' dresses do_ By construction:	(NA) (NA)	45 891 1 500	530.1 144.3	(NA) (NA)	46 025 2 316	343.2 152.6
23611 28 23611 27	Woven fabricdo	(NA) (NA)	1 080 319	(X)	(NA) (NA)	1 329 889	(X) (X) (X)
23611 85	Knit fabric do Construction, n.s.k do By fabric:	(NA)	101	(X) (X)	(NA)	98	
23611 22 23611 26	All cotton and chiefly cotton do	(NA) (NA)	651 688	(X) (X)	(NA) (NA)	673 1 557	(X) (X) (X)
23611 24 23611 29	All wool and chiefly wool do All other fabrics do Fabrics, n.s.k do	(NA) (NA)	(10) 1056	(XXX) (XXXX) (XXXX)	(NA) (NA)	39	(X) (X)
23611 86		(NA)	105		(NA)		
23611 23	Children's dressesdo By construction:	(NA)	2 779	258.5	(NA)	2 349	140.1
23611 37 23611 36 23611 87	Woven fabric do- Knit fabric do- Construction on k	(NA) (NA)	1 667 856	(X) (X) (X)	(NA) (NA)	1 587 1 617 145	(X) (X) (X)
23611 87	Construction, n.s.kdo_ By fabric:	(NA) (NA)	256 608	(X) (X)	(NA) (NA)	784	(X)
23611 35 23611 33	All manmade and chiefly manmade do All wool and chiefly wool do	(NA) (NA)	1 736 (10)	(X) (X) (X)	(NA) (NA)	1 427	(X)
23611 32 23611 88	All cotton and chiefly cotton do	(NA) (NA)	10 4 35 (10)	(X) (X)	(NA) (NA)	138	(X)
23611 25	Infants' and toddlers' dresses do	(NA)	1 612	127.3	(NA)	1 360	50.5
23611 43	By construction: Woven fabric do	(NA)	1 260	(X)	(NA)	7	
23611 44 23611 89	Knit fabricdo Construction, n.s.kdo	(NA) (NA)	228 124	(X) (X)	(NA) (NA)	1 360	(X)
23611 61 23611 63	By fabric: All cotton and chiefly cotton do All manmade and chiefly manmade do	(NA) (NA)	279 1 213	(X) (X)	(NA) (NA)	569	(X)
23611 69 23611 90	All other fabrics do_ Fabrics, n.s.k do_	(NA) (NA) (NA)	10120 (10)	(X)	(NA) (NA)	791	(X)
23611 30	Blouses, blousettes, waists, and shirts:	(,	()	6.7	(· · · · · ·		
25011 50	As reported in the census of manufactures do As reported in Current Industrial Report MA-23F,	95	4*4 695	228.0	72	43 954	124.5
23611 05	Women's and Children's Outerwear do Girls', subteen, and teenage girls' blouses and shirts	(NA)	44 717	230.6	(NA)	44 031	131.6
00041.00	(except knit outerwear sport shirts) do By construction:	(NA)	2 718	140.3	(NA)	2 294	76.6
23611 03 23611 04	Woven fabric do Knit fabric do	(NA) (NA)	1 512 1 117	(X) (X) (X)	(NA) (NA) (NA)	2 294	(X)
23611 91	Construction, n.s.k do	(NA) I	89	(X) I	(NA)		

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			4000			4077	
			1982			1977	
1982		Number of companies	Product sh	nipments ¹	Number of companies	Product s	hipments1
product	Product	with			with		
Code		shipments of		Value	shipments of		Value
		\$100,000 or more	Quantity ²	(million dollars)	\$100,000 or more	Quantity ²	(million dollars)
						,	,
	CHILDREN'S DRESSES AND BLOUSES—Con.						
23611 —	Children's dresses and blouses —Con.						
23611 30	Blouses, blousettes, waists, and shirts —Con. As reported in Current Industrial Report MA-23F,						
23611 05	Women's and Children's Outerwear —Con. Girls', subteen, and teenage girls' blouses and shirts						
23011 03	(except knit outerwear sport shirts) —Con.						
23611 11	By fabric: All cotton and chiefly cotton 1,000 doz	(NA)	468	(×)	(NA)	_ 343	(X)
23611 08 23611 09	All manmade and chiefly manmade do All other fabrics do Fabrics, n.s.k. do	(NA) (NA)	2 021 10229	(X) (X) (X) (X)	(NA) (NA)	1 632	(X)
23611 92	Fabrics, n.s.k do	(NA)	(10)	(X)	(NA)	319	(X)
23611 14	Children's, infants', and toddlers' blouses and shirts						_
	(except knit outerwear sport shirts) do By fabric:	(NA)	1 999	90.3	(NA)	1 240	37.2
23611 12 23611 19	Woven fabric do Knit fabric do Fabrics, n.s.k do	(NA) (NA)	1 456 302	(X) (X) (X)	(NA) (NA)	1 240	(X)
23611 93	Fabrics, n.s.k do By construction:	(NA)	241	(X)	(NA)]	(',
23611 15 23611 16	All cotton and chiefly cotton do All manmade and chiefly manmade do	(NA) (NA)	337 1 419	(X)	(NA)	708	(X)
23611 18	All other fabrics do_	(NA)	10243	(X) (X) (X)	(NA) (NA)	532	(X)
23611 94	Construction, n.s.k do	(NA)	(10)	(X)	(NA)	(X)	(X)
23611 95	Blouses, blousettes, waists, and shirts, n.s.k.	(NA)	-	-	(NA)	497	17.8
23612 00							
22532 40	Girls', children's, and infants' knit sport shirts including sweatshirts:						
	As reported in the census of manufactures do As reported in Current Industrial Report MA-23F.	(NA)	³ ⁴ 12 114	450.2	42	(⁹)	(₉)
23612 13	Women's and Children's Outerwear do	(NA)	412 076	446.3	(NA)	11 788	2 54.9
	sport shirts (except sweatshirts) do	(NA)	1 601	79.3	(NA)	1 530	43.3
23612 31 23612 33	All manmade and chiefly manmade do	(NA) (NA)	634 939	(X) (X) (X)	(NA) (NA)	627 868	(X) (X) (X)
23612 90	Fabrics, n.s.k do	(NA)	28	(X)	(NA)	35	(X)
23612 15	Children's knit outerwear sport shirts (except	(NA)	6 446	241.7	(NA)	6 367	140.0
23612 41 23612 43	All cotton and chiefly cotton do	(NA)	1 355	(X)	(NA)	1 334	(X)
23612 91	sweatshirts) do	(NA) (NA)	4 843 248	(X) (X)	(NA) (NA)	4 232 801	(X) (X) (X)
23612 17	Infants' and toddlers' knit outerwear sport shirts						
23612 51	(except sweatshirts) do All cotton and chiefly cotton do	(NA) (NA)	3 724 724	117.7.	(NA) (NA)	3 712 940	67.6
23612 53 23612 92	All manmade and chiefly manmade do Fabrics, n.s.k do	(NA) (NA)	2 971 29	(X) (X) (X)	(NA)	2 772	(X) (X) (X) 4.0
23612 19	Girls', children's, infants', and toddlers' sweatshirts do	(NA)	305	7.6	(NA) (NA)	179	4.0
23619	Contract and commission work on girls', children's, and						
23619 00	infants' dresses, blouses, and shirts Receipts for contract work on girls', children's, and	(NA)	(X)	208.7	(NA)	¬ (×)	134.5
200.00	infants' dresses, blouses, waists, and shirts, typically for establishments with 10 employees or more (see note)	(010)	///	0047	(818)		
23619 02	Receipts for contract work on girls' children's and	(NA)	(X)	204.7	(NA)	(×)	134.5
	infants' dresses, blouses, waists, and shirts, typically for establishments with less than 10 employees		-				
	(see note)	(NA)	(X)	3.9	(NA)	_	
23610 00	Children's and infants' dresses and blouses, n.s.k., typically for establishments with 10 employees or more						
00040.00	(see note)	(NA)	(X)	49.2	(NA)	(X)	66.9
23610 02	Children's and infants' dresses and blouses, n.s.k., typically for establishments with less than 10 employees						
	(see note)	(NA)	(X)	28.2	(NA)	(X)	12.6
	CHILDREN'S COATS AND SUITS						
2363	Total	(NA)	(X)	211.4	(NA)	(X)	191.5
23631	Girls', children's, and infants' coats, jackets, suits,						
23631 00	snowsuits, and coat-and-legging sets: Girls', children's, and infants' coats, jackets, suits,						
	snowsuits, and coat-and-legging sets, excluding wash suits:						
	As reported in the census of manufactures1,000 doz As reported in Current Industrial Report MA-23F,	44	41 344	11171.5	85	⁴ **1 9 6 7	11171.5
23631 13	Women's and Children's Outerwear do	(NA)	41 370	175.3	(NA)	41 943	172.8
23631 34	wool water repellent coats) do All cotton and chiefly cotton do	(NA) (NA)	124 (D)	17.6	(NA)	203	34.8
23631 35 23631 31	All manmade and chiefly manmade do	(NA)	102	- (X)	(NA)	203	34.8
23631 36 23631 91	All wool and chiefly wool do All other fabrics do	(NA) (NA)	(D)]			
	Fabric, n.s.k do	(NA) I	(D)	(X)	(NA) I	(X) I	(X)

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982			1977	
1982		Number of	Product s	hipments ¹	Number of	Product s	hipments ¹
product code	Product	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)
	CHILDREN'S COATS AND SUITS—Con.						
23631 23631 00	Girls', children's, and infants' coats, jackets, suits, snowsuits, and coat-and-legging sets —Con. Girls', children's, and infants' coats, jackets, suits, snowsuits, and coat-and-legging sets, excluding wash suits —Con.		•				
23631 12	As reported in Current Industrial Report MA-23F, Women's and Children's Outerwear — Con. Children's and infants' coats, excluding coat-and- leggings, coat-and-snowpants, and ski and	(314)	440	20.0		070	00.4
23631 37 23631 39	snowsuits, (including wool water repellent coats) 1,000 doz_ All cotton and chiefly cotton do_ All manmade and chiefly manmade do_	(NA) (NA) (NA)	142 (D) 90	20.9	(NA)	273	29.4
23631 32 23631 41	All wool and chiefly wool	(NA) (NA) (NA)	(D)	(X)	(NA)	273	29.4
23631 92	Fabric, n.s.k do	(NA)	(D)	(X)	(NA)	(X)	(X)
23631 42 23631 54	Girls', children's, infants', and toddlers' coat-and- legging and coat-and-snowpants sets and ski snowsuits	(NA) (NA)	260 (D)	46.3	(NA)	245	30.7
23631 55 23631 56 23631 57 23631 93	All manmade and chiefly manmade do_ All wool and chiefly wool do_ All other fabrics do_ Fabric, n.s.k. do_	(NA) (NA) (NA) (NA) (NA)	(D) 174 (D) (D) (D)	(X)	(NA)	245	30.7
23631 28	Girls', children's, and infants' jackets (except leather						
23631 64 23631 65	or sweaters) doAll cotton and chiefly cotton	(NA) (NA) (NA)	642 (D) 488	62.0	(NA)	630	46.9
23631 66 23630 67 23631 94	All wool and chiefly wool do All other fabrics do Fabric, n.s.k do	(NA) (NA) (NA) (NA)	(D) (D) 145	(X)	(NA)	630	46.9
23631 71	Girls', children's, and infants' vests	(NA)	23	2.2	(NA)	(X)	(X)
23631 04 23631 84 23631 85	Girls', children's, and infants' suits do All cotton and chiefly cotton do All manmade and chiefly manmade do	(NA) (NA) (NA)	179 81 55	26.3	(NA)	592	31.0
23631 86 23631 87 23631 95	All wool and chiefly wool do All other fabrics do Fabric, n.s.k do	(NA) (NA) (NA)	(D) (D)	(X)	(NA)	592	31.0
23639 23639 00	Contract and commission work on girls', children's, and infants' coats and suits	(NA)	(X)	32.4	(NA)	(X)	17.9
23639 02	suits, typically for establishments with 10 employees or more (see note)	(NA)	(X)	31.7	(NA)	(X)	17.9
00000 00	suits, typically for establishments with less than 10 employees (see note)	(NA)	(X)	.7	(NA)]	
23630 00 23630 02	Children's coats and suits, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	3.6	(NA)	(X)	2.1
23030 02	with less than 10 employees (see note)	(NA)	(X)	3.8	(NA)	(X)	(X)
	CHILDREN'S OUTERWEAR, N.E.C.						
2369 22531 60	Total	(NA) (NA) (NA)	(X) (X) (X)	⁸ 1 246.6 1 19 5.7 50.9	(NA) (NA) (NA)	(X) (X) (16)	8 76 5.9 765.9 (¹²)
23691	Girls', children's, and infants' outerwear, n.e.c.:	(1471)	(//)	00.0	(, ,, ,)	. ,	, ,
22531 60 23691 40	Play garments, including playsuits, play shorts, dungarees, jeans, slacks, halter tops, creepers, and rompers:						
	As reported in the census of manufactures1,000 doz	126	416 788	870.3	112	4*15 000	515.0
	Women's and Children's Outerwear do	(NA)	416 983	870.2	(NA)	415 976	544.3

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

Product Prod		Shieria in appendix. To incurring of above rations and symbols, see introductory to		1982		1977			
Product Prod			Number of		hipments1	Number of		shipments1	
### STOLEGO Country Co		Product	companies	1100000		companies			
Company Comp	code		shipments		Value	shipments		Value	
CHILDRENS OUTERWEAR, N.E.C.—Con			\$100,000	Quantity ²	(million	\$100,000	Quantity ²	(million	
Carlo Confidencies of Inflame Confidency C		CHILDREN'S OUTERWEAR N.E.C.—Con			30111107			33	
Pale garments, including playsmin, part yorks, suppressed, and suppressed, parts subsidies, and parts of the Current Including Report MA-267 A precriate in Current Including Report	23691								
Project		Play garments, including playsuits, play shorts,							
Vectors Act Chiteres Colorinary Colo		dungarees, jeans, slacks, halter tops, creepers, and rompers—Con.							
pier-out casual stocks		Women's and Children's Outerwear—Con.				_			
2898 123 Weven tabric	23691 22	jean-cut casual slacks1,000 doz	(NA)	1 363	92.9				
25891 1	23691 23	Woven fabric do							
2891 52	23691 11	Construction, n.s.k do							
2899 12 Fabric, n.s.k.		All cotton and chiefly cotton do							
2899 12 Fabric, n.s.k.	23691 27	All wool and chiefly wool do	(NA)	(D)	<u> </u>				
2881 15 September 1 Septem									
2889 142 All colton and chelly cotton 2889 143 Paticin, n.s. acq delay mammade	23691 41	dungareesdo	(NA)	1 027	76.6				
Pathon P	23691 43	All cotton and chiefly cotton do All manmade and chiefly manmade do	(NA)						
Cassal slacks		Fabric, n.s.kdo	(NA)	55	(X)				
2898 1 54	23691 52	casual slacksdo	(NA)	2 822	139.3				
Seption September Septem		Woven fabricdo			(X)				
2889 16		Construction, n.s.k. dodo			🔅				
23691 45 Children's and Infants' jeans and durgarees		All cotton and chiefly cotton do			\propto				
23691 45 Children's and Infants' jeans and durgarees		All wool and chiefly wool do All other fabrics do	(NA)	(D)					
All cotton and chiefly cotton		Fabric, n.s.kdo		(D)	(×í				
Fabric, n.s.k.	23691 47	All cotton and chiefly cotton do	(NA)	732					
Section Sect		All manmade and chiefly manmade do Fabric, n.s.k do			(X) (X)				
23691 02 Woven fabric	23691 01	Du constructions	(NA)	605	29.5	(NA)	¹³ 10 769	13378.8	
System S		Woven fabric do			(X)				
All other sand infants' shorts		Construction, n.s.k do			i iii iii ii				
All other sand infants' shorts	23691 08	All cotton and chiefly cotton do All manmade and chiefly manmade do			(X)				
By construction	23691 09 23691 18	All other fabrics do_		39	(X) (X)				
23691 72	23691 71		(NA)	1 089	45.9				
Construction, n.s.k.	23691 72 23691 73	Woven fabric			(X)				
All cotton and chiefly cotton					(≳)				
23691 77 Girls', subteen, and teenage girls' play garments, including playsuits, halter tops, etc.	23691 75	All manifiade and chieffy manifiade		614	(X) (X)				
23691 77 Girls', subteen, and teenage girls' play garments, including playsuits, halter tops, etc.	23691 76 23691 91	All other fabrics do	(NA)	(D) (D)	(X)				
Children's play garments, including playsuits, halter tops, etc	23691 77	Girls', subteen, and teenage girls' play garments,							
tops, etc	23691 48		(NA)	450	15.4				
23691 83 Woven fabric	20001 40	tops, etc do	(NA)	¹⁴ 2 102	¹⁴ 95.4				
Construction, n.s.k.	23691 85	Woven fabricdo			8				
23691 59	23691 93	Construction, n.s.k do By fabric:			(X)				
23691 84 Infants' and toddlers' play garments, including creepers and rompers	23691 59	All manmade and chiefly manmadedo			(X)				
Creepers and rompers	23691 95	All other fabrics do_ Fabric, n.s.k do_	(NA)	-	(X) (X)				
23691 86	23091 84	creepers and rompersdo	(NA)	5 837	256.4	(NA)	¹³ 5 207	¹³ 165.5	
23691 96		Woven fabric do			7				
23691 88 All cotton and chiefly cotton do (NA) 1 644 23691 89 All manmade and chiefly manmade do (NA) 4 064 (NA) (D) 23691 97 Fabric, n.s.k do (NA) (NA) (D) (NA)	23691 96	Construction, n.s.k do By fabric:							
23691 97	23691 89	All cotton and chiefly cotton do All manmade and chiefly manmade do	(NA) (NA)		(X)	(NA)	¹³ 5 207	¹³ 165.5	
23601 94 Girls children's and intents' team and wife	23691 21 23691 97	All other fabrics do	(NA)						
	23691 94	Girls, children's, and infants' team sports uniforms do			(14)	(NA)	(X)	(X)	

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977			
1982		Number of companies	Product s	hipments ¹	Number of companies			
product code	Product	with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	
	CHILDREN'S OUTERWEAR, N.E.C.—Con.							
23691 70 22531 60	- Sweaters:							
22001 00	As reported in the census of manufactures1,000 doz	(NA)	*3 4983	56.0	(NA)	(12)	(12)	
	As reported in Current Industrial Report MA-23F, Women's and Children's Outerwear	(NA)	4959	55.3	(NA)	41 499	58.9	
22531 81 22531 82 22531 83 23691 98	All cotton and chiefly cotton do_ All mammade and chiefly manmade do_ All wool and chiefly wool do_ Fibers, n.s.k do_	(NA) (NA) (NA) (NA)	(D) 749 (D) (D)	(x)	(NA)	1 499	(X)	
23691 92	Other woven fabric outerwear, including headwear, neckwear, buntings, robes, swimwear, skirts, etc do	61	*2 590	136.6	62	*1 871	81.1	
23699	Contract and commission work on girls', children's, and	(NA)	(X)	123.2	(NA)	00	80.0	
23699 00	infants' outerwear, n.e.c. Receipts for contract work on girls', children's, and infants' outerwear, n.e.c., including sweaters, swimwear, etc., typically for establishments with 10 employees or	(NA)		120.4			80.0	
23699 02	more (see note) Receipts for contract work on girls', children's and infants' outerwear, n.e.c., including sweaters, swimwear,	(NA)	(X)	120.4	(NA)	(X)	80.0	
	etc., typically for establishments with less than 10 employees (see note)	(NA)	(X)	2.8	(NA)			
23690 00	Girls', children's, and infants' outerwear, n.e.c., n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	47.0	(NA)	(X)	73.3	
23690 02	Girls', children's, and infants' outerwear, n.e.c., n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	13.5	(NA)	(×)	7.2	

Note: In 1982 Census of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative records data rather than data actually collected from respondents. Employment cutoff used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1982 and 1977 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "000".

¹Data reported by all producers, not just those with shipments of \$100,000 or more.
²For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds ¹0 percent of published figure: * ¹0 to ¹9 percent estimated; ** ²0 to 29 percent estimated. If ³0 percent or more is estimated, figure is replaced by (S).

³See table 6a-2, Selected Products Primary to More Than One Industry — Quantity and Value of Shipments by Industry: ¹982 and ¹977, for product detail.
⁴Census of manufactures figures represent quantity of shipments whereas, the Current Industrial Report figures represent quantity of production.
⁵Included with all manmade and chiefly manmade to avoid disclosing data for individual companies.
¹Included with all cotton and chiefly cotton to avoid disclosing data for individual companies.
¹Shipments of brassieres produced in affiliated Puerto Rican plants of U.S. companies are reported in current industrial report (CIR) MA-23J, but not in the census of manufactures. Thus,
CIR data are not comparable with census data.

¹The 1977 total is not directly comparable to the 1982 total since the 1977 total excludes products made in knitting mills.
¹Data for girls', children's, and infants' knit sport shirts were not collected separately from the knitting mills in the 1977 Census of Manufactures.
¹¹Does not include receipts for contract work.
¹²Data for girls', children's, and infants' sweaters were not collected separately from the knitting mills in the 1977 Census of Manufactures.
¹³For 1982, data for infants' shorts are shown in product code 23691 84.
¹⁴Data for girls', children's, and infants' seaters were not collected separately from the knitting mills in the 1977 Census of Manufactures.
¹³For 1982, data for infants' shorts are shown in product code 23691 71. For 1977, data for infants' shorts were shown in product code 23691 84.

Table 6a-2. Selected Products Primary to More Than One Industry—Quantity and Value of Shipments by Industry: 1982 and 1977

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977			
1982		Number of	Product s	hipments ¹	Number of	Product shipments ¹		
product code	Product	companies with shipments of \$100,000 or more	Quantity ² (1,000 dozen)	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ² (1,000 dozen)	Value (million dollars)	
23412 00 22542 00	Women's, misses', children's, and infants' underwear	(NA)	61 872	958.0	(NA)	68 136	681.2	
23412 00 22542 00	Made in cut-and-sew shopsMade in knitting mills	142 27	49 200 12 672	832.7 125.3	161 27	53 259 14 877	585.8 95.4	
23413 30 23413 31 23413 00 22543 00	Women's, misses', children's, and infants' nightwear	(NA)	19 226	1 197.9	(NA)	22 102	902.2	
23413 30 23413 31 23413 00 22543 00	Made in cut-and-sew shops Nightwear, except lounging pajamas Lounging pajamas Knit and woven nightwear, n.s.k. Made in knitting mills	(NA) 148 38 9 16	17 586 15 274 2 312 ³ 438 1 640	1 136.0 947.5 161.8 26.7 61.9	(X) 146 36 27 12	19 200 17 286 1 914 3907 *1 995	852.2 703.0 111.1 38.1 50.0	
23612 00 22532 40	Girls', children's, and infants' knit sport shirts, including sweatshirts -	(NA)	12 114	450.2	(NA)	(4)	(4)	
23612 00 22532 40	Made in cut-and-sew shops	61 11	10 776 1 338	401.7 48.5	42 (NA)	7 718 (⁴)	176.1 (4)	
23691 70 22531 60	Girls', children's, and Infants' sweaters	(NA)	96 3	56.0	(NA)	(5)	(5)	
23691 70 22531 60	Made in cut-and-sew shops Made in knitting mills	8 18	104 859	5.1 50.9	6 (NA)	**180 (⁵)	9.3 (⁵)	

Note: In 1982 Census of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative records data rather than data actually collected from respondents. Employment cutoff used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1982 and 1977 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "000".

Data reported by all producers, not just those with shipments of \$100,000 or more.

For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

3Quantity was estimated based on quantity-value relationship of other products.

4Data for girls', children's, and infants' knit sport shirts were not collected separately from the knitting mills in the 1977 Census of Manufactures.

5Data for girls', children's, and infants' sweaters were not collected separately from the knitting mills in the 1977 Census of Manufactures.

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1982. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Product class and geographic area	1982 value of product shipments	1977 value of product shipments	Product class and geographic area	1982 value of product shipments	1977 value of product shipments
23412, WOMEN'S, MISSES', CHILDREN'S, AND INFANTS' UNDERWEAR AND NIGHTWEAR			23413, WOMEN'S, MISSES', CHILDREN'S, AND INFANTS' NIGHTWEAR—Con.		
United States	831.0	585.8	Mississippi	37.3 36.1 278.7 166.8	19.9 20.2 206.6 114.8
California	35.6 15.7 88.6 31.0 63.0	28.1 (BB) 60.0 33.4 34.4	Pennsylvania South Carolina Tennessee Texas	66.0 42.5 18.3 43.7	53.8 49.5 (CC) 39.6
New York North Carolina Oklahoma	168.1 76.7 12.8	142.1 59.8 12.6	23419, COMMISSION WORK ON WOMEN'S AND CHILDREN'S UNDERWEAR AND NIGHTWEAR		
Pennsylvania South Carolina Texas	74.2 22.3 32.8	49.7 (EE) 15.0	United States	314.5	247.1
23413, WOMEN'S, MISSES', CHILDREN'S, AND INFANTS' NIGHTWEAR			California Connecticut Florida Georgia Massachusetts	6.1 2.4 14.1 18.7 8.8	2.3 1.3 (EE) 12.2 7.4
United States	1 127.4	852.2	New JerseyNew York	13.7 19.5	3.6 20.2
Alabama California Florida Georgia Michigan	112.2 78.7 2.4 49.0 37.3	(AA) 21.6	North Carolina Pennsylvania South Carolina Tennessee Texas	22.7 41.8 6.3 6.2	31.5 33.4 (BB) (BB) (NA)

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977—Con.

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1982. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Product class and goographic area	1982 value of	1977 value of	Product class and geographic area	1982 value of	1977 value of
Product class and geographic area	product shipments	product shipments	Product class and geographic area	product shipments	product shipments
23421, BRASSIERES, BRALETTES, AND BANDEAUX			23619, COMMISSION WORK ON CHILDREN'S DRESSES AND BLOUSES		
United States	450.8	346.1	United States	208.7	134.5
California		27.0	California	10.0	9.0
Georgia	117.3	88.0	Florida	7.5	2.3
New Jersey	35.6	(FF)	Georgia	5.9	(AA) 5.9
New YorkPennsylvania	104.8	81.9 4.5	New Jersev	16.4	
•	6.0	4.5	New York	12.2	12.4
23422, CORSETS, GIRDLES, COMBINATIONS, AND ACCESSORIES			North CarolinaPennsylvania	33.0 52.3	19.4 28.5
United States	159.1	15 3.3	South Carolina	13.4	13.9
			Tennessee	4.5 10.2	(CC) (BB) 20.0
Connecticut New Jersey	11.5 11.8	9.7 (AA)	Virginia	17.3	20.0
New York	38.1	53.4		1	
Pennsylvania	27.7	17.0	23631, GIRLS', CHILDREN'S, AND INFANTS'		
23429, COMMISSION WORK ON BRASSIERES, CORSETS, AND ALLIED			COATS, JACKETS, SUITS, SNOWSUITS, AND COAT-AND-LEGGING SETS		
GARMENTS			United States	171.5	(NA)
United States	19.8	23.6	New York	85.6	(NA)
New York	4.2	1.1	North Carolina	6.0	(NA) (NA)
			Pennsylvania	7.6	(NA)
23521, HATS AND HAT BODIES, EXCEPT CLOTH AND MILLINERY			23639, COMMISSION WORK ON GIRLS', CHILDREN'S, AND INFANTS' COATS AND		
United States	83.2	66.4	SUITS		
Missouri	22.1	(EE)	United States	32.4	17.9
23522, CLOTH HATS AND CAPS			Georgia	8.9	2.1
United States	272.0	176.6	New York	5.3 5.6	4.2 (AA)
California	11.4	2.2		3.0	(777)
Florida	4.6	1.5	23691, GIRLS', CHILDREN'S, AND INFANTS'		
Illinois	3.3	3.3	OUTERWEAR, N.E.C.		
Kentucky	22.1 42.4	(EE) 48.9	United States	1 012.1	605.4
	1			1	
New Jersey	4.4 45.2	2.6 22.8	Alabama	48.6	(NA)
New YorkPennsylvania	14.6	20.2	California Florida	71.2 48.0	(NA) (NA)
Texas	20.5	9.1	Georgia	91.5	(NA)
Virginia	28.2	11.3	Massachusetts	10.5	(NA)
23611, GIRLS', CHILDREN'S, AND INFANTS'			Mississippi	69.8	(NA)
DRESSES AND SHIRTS			New Jersey	36.8	(NA)
		40103	New York	178,4	(NA)
United States	755.4	(NA)	North Carolina	29.6	(NA)
California	58.9	(NA)	PennsylvaniaSouth Carolina	34.4 83.9	(NA) (NA)
Florida	15.0 3.7	(NA) (NA)			, ,
Massachusetts	16.1	(NA)	Tennessee	9.4 59.6	(NA)
New Jersey		(NA)	TexasVirginia	108.3	(NA) (NA)
New York	308.2	(NA)			(,
North Carolina	39.2	(NA)	23699, COMMISSION WORK ON CHILDREN'S		
Pennsylvania	80.4	(NA)	OUTERWEAR, N.E.C.		
South Carolina	73.7	(NA)	United States	123.2	80.0
TexasVirginia	14.9	(NA) (NA)			
	3.4	(147)	Alabama	10.9 5.5	(CC) 4.0
23612, GIRLS', CHILDREN'S, AND INFANTS' KNIT SPORT SHIRTS			California	10.2	(AA)
KNIT SPORT SHIRTS			New Jersey	9.3	6.8
United States	401.7	176.1	New York	13.4	9.7
Alabama	84.6	10.4	North Carolina	18.0	16.6
California	12.3	12.5	Pennsylvania	11.0	6.2
Florida	2.6	(BB)	Tennessee	9.6	4.0
New York	102.9	27.0	Texas	2.2	(AA) 4.0
Pennsylvania	21.7	6.4	Virginia	5.1	4.0

Note: For 1977, the following value ranges (in million dollars) substitute for actual figures withheld to avoid disclosing data for individual companies: AA—less than \$2.0 but not 0; BB—\$2.0 to \$4.9; CC—\$5.0 to \$9.9; EE—\$10.0 to \$19.9; FF—\$20.0 to \$49.9; GG—\$50.0 or more.

Table 6c. Product Classes-Value Shipped by All Producers: 1982 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		,			,				
1982 prod-	Dradust along								
uct	Product class								
code		1982	1981¹	19801	1979¹	1978¹	1977	1972	1967
2341- 23412	Women's and children's underwear and nightwear Women's, misses', children's, and infants' underwear (also see	2 356.3	2 294.7	2 141.7	2 010.6	1 926.0	1 750.0	1 288.7	1 071.8
23413	code 22542)	831.0	818.5	742.4	705.3	701.4	585.8	416.7	487.1
	Women's, mísses', children's, and infants' nightwear (also see code 22543)	1 127.4	1 141.7	1 053.0	968.8	884.3	852.2	597.5	380.2
2341 9	Commission work on women's and children's underwear and nightwear	314.5	274.6	268.4	306.6	282.8	247.1	186.4	126.6
23410	Women's and children's underwear and nightwear, n.s.k	83.3	59.9	78.0	29.9	(S)	64.9	88.1	77.9
2342- 23421	Brassieres and allied garments Brassieres, bralettes, and bandeaux	666 .7 450.8	6 8 3. 7 471.1	6 05.0 407.3	550.1 359.2	6 02.5 367.3	54 6.6 346.1	6 79.5 385.1	600.5 261.3
23422	Corsets, girdles, combinations, and accessories	159.1	137.7	149.1	148.9	178.5	153.3	236.7	279.5
23429 23420	Commission work on brassieres, corsets, and allied garments Brassieres, corsets, and allied garments, n.s.k	19.8 37.1	55.5 19.4	32.5 16.1	29.3 12.7	31.2 25.5	23.6 23.6	38.5 1 9 .2	38.1 21.6
23510	Millinery, all types	87.7	(S)	(S)	(S)	83.3	74.2	58.7	111.1
2352- 23521 23522 23520	Hats and caps, except millinery Hats and hat bodies, except cloth and millinery Cloth hats and caps. Hats and caps, except millinery, n.s.k.	416.8 83.2 272.0 61.6	555.0 200.5 316.6 37.9	543.3 205.9 300.4 37.0	3 82. 1 130.0 217.0 35.1	3 27.4 80.8 211.5 (S)	270.4 66.4 176.6 27.4	147.5 44.4 83.9 19.2	1 80.0 66.9 98.7 14.4
2361-	Children's dresses and blouses	1 443.2	1 227.8	1 038.1	952.9	890.8	839.1	654.7	522.0
23611 23612	Girls', children's, and infants' dresses and shirts Girls', children's, and infants' knit sport shirts (also see code	755.4	682.0	618.3	588.3	548.1	449.0	3 9 5.3	343.1
	22532)Commission work on children's dresses and blouses	401.7	328.3	246.7	208.6	187.6	176.1	115.3	55.1
23619 23610	Commission work on children's dresses and blouses Children's and infants' dresses and blouses, n.s.k	208.7 77.4	217.5	173.1	156.1	155.0	134.5 79.5	104.5 39.6	80.6 43.2
2363-	Children's coats and suits	211.4	206.0	213.5	217.1	216.1	1 91 .5	199.8	190.6
23630 23631	Girls' coats and suits, n.s.k. Girls', children's, and infants' coats, jackets, suits, snowsuits, and	7.4	- 188.2	187.9	194.9	200.4	173.6	172.5	168.6
23639	coat-and-leggings setsCommission work on girls', children's, and infants' coats and suits _	171.5 32.4	17.8	25.6	22.2	15.7	17.9	27.3	22.0
236 9-	Children's outerwear, n.e.c.	1 195.8	981.7	877.8	749.2	70 3.6	765.9	6 2 3.1	450.8
23690 23691	Children's outerwear, n.e.c., n.s.kGirls', children's, and infants' outerwear, n.e.c	60.5 1 012.1	- 875.0	760.8	643.4	619.0	605.4	545.5	393.7
23699	Commission work on children's outerwear, n.e.c.	123.2	106.7	117.0	105.8	84.6	80.0	77.6	57.1
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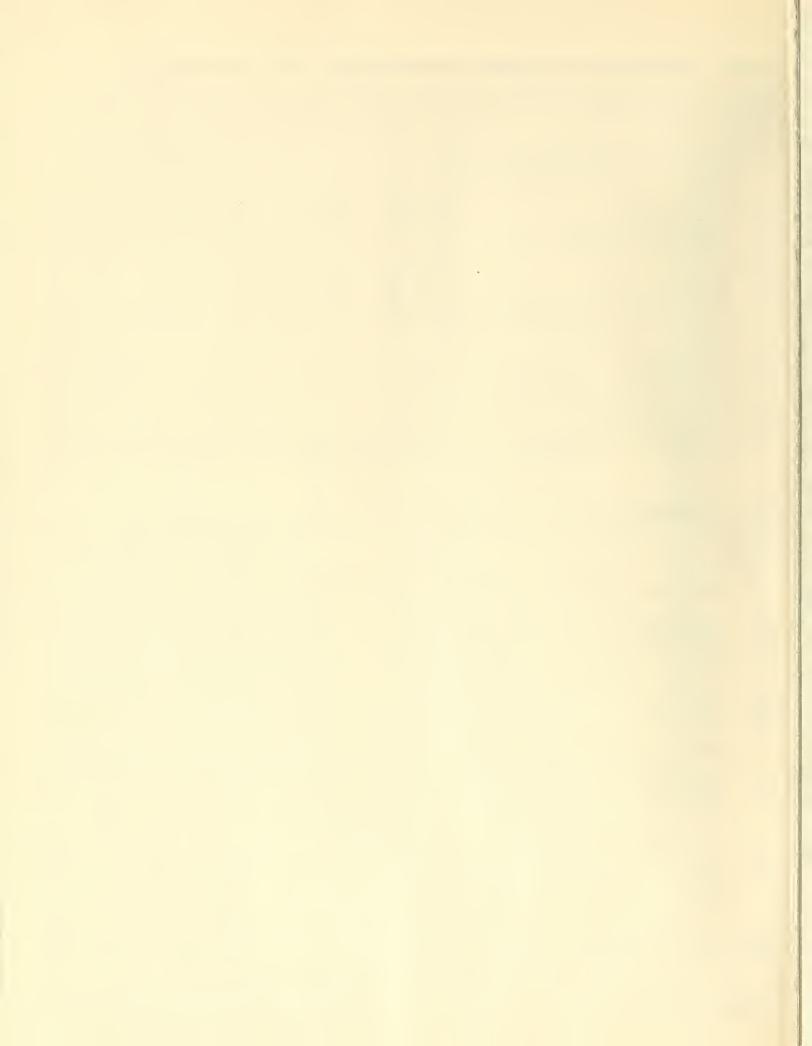
¹Figures are estimates derived from a representative sample of manufacturing establishments canvassed in annual survey of manufactures and, therefore, may differ from results that would be obtained from a complete canvass of all manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures volumes for this period.

Table 7. Materials Consumed by Kind: 1982 and 1977

[Includes cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1982 material code	Material	1982 delivered cost (million dollars)	1977 delivered cost (million dollars)
	INDUSTRY 2341, WOMEN'S AND CHILDREN'S UNDERWEAR		
220129 225078 970099 971000	Materials, containers, and supplies Broad woven fabrics Purchased knitted fabrics All other materials and components, parts, containers, and supplies Materials, containers, and supplies, n.s.k.¹	8 97.4 179.7 397.7 176.4 143.6	65 9.8 142.0 234.1 166.0 117.7
	INDUSTRY 2342, BRASSIERES AND ALLIED GARMENTS		
	Materials, containers, and supplies	251. 2	225.1
220129 225078 970099 971000	Broad woven fabrics	57.1 128.6 46.7 18.8	66.9 87.6 43.3 27.3
	INDUSTRY 2361, CHILDREN'S DRESSES AND BLOUSES		
	Materials, containers, and supplies	438.5	273.8
220129 225078 970099 9 71000	Broad woven fabrics	131.4 134.6 53.6 118.9	76.4 69.9 39.1 88.4
	INDUSTRY 2363, CHILDREN'S COATS AND SUITS		
	Materials, parts, containers, and supplies	67.7	67.3
220129 225078 970099 971000	Broad woven fabrics	25.1 11.9 10.4 20.3	21.9 11.3 8.9 25.2
	INDUSTRY 2369, CHILDREN'S OUTERWEAR, N.E.C.		
	Materials, containers, and supplies	391.1	298.6
220129 225078	Broad woven fabrics	138.9	128.8
970099 971000	Purchased knitted fabrics	83.4 49.3 119.5	52.1 52.6 65.1

¹Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form.



APPENDIX A. Explanation of Terms

This appendix is in two sections. Section 1 includes items which were requested of all establishments that were mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) that were not included on the report forms but were derived from information collected on the forms. Section 2 covers supplementary items that were requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in tables 3c and 3d of this report.

SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operates at different physical locations, even if the individual locations are producing the same line of goods, a separate report was requested for each location. If the company operates in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on the number of custodial employees, capital expenditures, inventories, or any shipments from inventories during the portion of the year the plant was in operation.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction to Part 1 of the General Summary subject report.

Employment and related items—The regular report forms requested separate information on production workers as of a payroll period for each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees — This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period ending nearest the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

Production workers—This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment who are engaged in the construction of major additions or alterations to the plant and who are utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls was also requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual industries shown in this report. They are included in the general summary and geographic area reports and in the final bound volumes as a separate category.

Payrolls—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1982. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, all bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers

of corporations, but excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

Production-worker hours — This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials—This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, components, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed - In addition to the total cost of materials, which every establishment was required to report, information was also collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the specific materials consumed is shown in table 7 if appropriate to the industry. Establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the Introduction for the importance of administrative records in the industry.)

Value of shipments—This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further

processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products — As in previous censuses, data were collected for almost all industries on the quantity and value of individual products shipped. In the 1982 census program, information was collected on the output of approximately 11,000 individual product items. The term "product," as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 items; whereas, "motor gasoline" was reported as a single item.

Approximately 6,000 of the product items were listed separately on the 1982 census report forms. Data for about 5,000 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1982 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a) together with the tieline total value collected in the census for reconciliation purposes.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1977 information is presented for most products.

Typically, both quantity and value of shipments information was collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers was also collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production was also collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products—To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the

individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Introduction, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1982 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments - The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication, since the products of some industries are used as materials by others. With some important exceptions, such as for motor vehicles and parts, this duplication is not significant at the four-digit industry level. However, it is significant at the two-digit and three-digit industry group level because these totals often include industries that represent successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the "Food" group and the addition of pulp mills to paper mills in the "Paper and Allied Products" group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the census of manufactures.

Value added by manufacture—This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and workin-process between the beginning- and end-of-year inventories.

Because of the change in instructions for reporting inventories for 1982, the 1982 figure for value added is not strictly comparable to prior-year data. This is explained more fully in the inventories section below.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

New and used capital expenditures—For establishments in operation and establishments under construction but not yet in operation, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures exclude that portion of expenditures leased from nonmanufacturing concerns, new facilities owned by the Federal Government but operated under

contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers were also requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred to the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; i.e., it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form and is subject to sampling error (see table 3d). The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in both tables 3a and 3d. The figure in table 3a is a census universe total and may differ from the results of the ASM sample shown in table 3d. Since the figures in table 3d are subject to sampling error, they are not considered as reliable as the universe figures.

End-of-year inventories — Respondents were asked to report their 1981 and 1982 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown in footnote 4 of table 1a. However, the end-of-1981 figure shown in this footnote may differ from the corresponding value published as part of the 1981 Annual Survey of Manufactures.

This difference at the four-digit SIC level is due primarily to the effects of industry shifts. As described in the Industry Classification of Establishments section of the Introduction, ASM noncertainty plants are allowed to shift from one industry to another in a census year; whereas, they are "frozen" in a particular industry in ASM years. Other explanations for this difference include the effects of sampling and processing errors and revisions to end-of-1981 data reported by respondents.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw

materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and ''all manufacturing,' which are aggregates of figures reported by establishments in specified industries.

Specialization and coverage ratios—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the Introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary

products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

Supplemental labor costs—Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records do not generally provide reliable figures on net employee benefits of these types.

Cost of purchased services-ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property are also included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force are also excluded.

The response coverage ratio shown in table 3d for each of the three types of purchased services listed above is a measure of the extent to which respondents reported for each item. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight; see section 3) for those ASM establishments that reported the

specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

Electric energy used for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy and quantity of generated-less-sold electric energy were collected only on the ASM forms. The cost and quantity of purchased electric energy represent the amount actually used during the year for heat and power. In addition, information was collected **on** the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

Beginning- and end-of-year depreciable assets — The data encompass all fixed depreciable assets on the books of establishments at the beginning and at the end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are non-depreciable capital assets, including inventories and intangible assets, such as patent rights and royalties. Also excluded are land and depletable assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.)

Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or lease-purchase agreement. Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

The "not specified by kind" or n.s.k. item for expenditures for new machinery and buildings, shown in table 3d, represents the total machinery and equipment expenditures for establishments that did not break down their expenditures for the three specific categories. This means that for most industries the specific categories are understated.

Retirements—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1982. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent was also requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.

Rental payments — This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company, and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

Depreciation charges—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.

		6.

APPENDIX B.

Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

DESCRIPTION OF SURVEY SAMPLE

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 55,000 manufacturing establishments selected from a total of about 225,000 establishments. These 225,000 establishments represent all manufacturing establishments of multiunit companies and all single-unit manufacturing establishments with five employees or more tabulated in the 1977 Census of Manufactures. This mail portion is supplemented by a Social Security Administration list of new manufacturing establishments opened after 1977. The individual establishments were defined as the sampling unit for this sample. This is a change from the previous ASM sample when companies were used as the sampling unit. The implication of this change is that the probability of selection of any establishment relates only to the size of the establishment itself and is independent of the size of the company with which the establishment is affiliated. The efficiencies associated with the change to an establishment sample have made it possible to reduce the mail sample panel from 70,000 establishments in 1978 to 55,000 establishments in the current panel.

The nonmail portion of the survey includes all single-unit establishments that were tabulated with less than five employees in the 1977 Census of Manufactures. Although this portion contained approximately 125,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of other Federal agencies. This administrative record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under special conditions, which safeguard the confidentiality of both tax and census records. Estimates for data for these small establishments were developed using industry averages in conjunction with the administrative information.

The corresponding estimates for the mail and nonmail establishments were added together, along with the adjusted base-year differences as defined in Description of Estimating Procedures below. The remaining description of the survey sample relates only to the mail portion of the ASM sample.

All establishments with 250 employees or more in the 1977 census were included in the survey panel with certainty. These establishments collectively account for approximately 65 percent of the total value of shipments for manufacturing establishments in the 1977 census. Smaller establishments were sampled with probabilities ranging from 1.000 down to 0.005 in accordance with mathematical theory for optimum allocation of a sample.

The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. For establishments included in the 1977 Census of Manufactures, the measure of size depended directly upon each establishment's 1977 product class values and the

historic variability of the year-to-year shipments of each product class. Roughly equivalent measures of size were assigned to postcensus birth establishments based on their industry codes and anticipated payroll and employment.

The method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight to differences in employment, value added, and other general statistics, for these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of establishments into and out of a given sample panel without introducing a bias into the survey estimates.

DESCRIPTION OF ESTIMATING PROCEDURES

Most of the ASM estimates for the years 1978-1981 were computed using a modified "difference estimate" formula. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1977 census published number for an item total and the linear ASM estimate of the total for 1977. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

This base-year difference was then adjusted to reflect the estimated growth at the four-digit or, in the case of product classes, five-digit based Standard Industrial Classification (SIC) level from 1977 to the year of the survey; for example, 1981. It should be noted that due to processing constraints, the growth factors lagged one year; i.e., if 1981 is the survey year, they were not based on the estimated growth from 1977 to 1981 but rather the growth from 1977 to 1980. This one-year lag had negligible effect on the estimates, particularly at the total manufacturing level where the adjusted base-year difference accounted for less than 1 percent of the estimate for total value of shipments.

These adjusted base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1978-1981. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1982 sample data included in table 3d were also developed using difference estimates. However, since the universe totals for the census year (1977 or 1982) were not known, a modification of the procedure described above was necessary. For each item in table 3d, except purchased services and breakdown of expenditures for new machinery and equipment (see further description in appendix A, section 2), linear

estimates of the publication totals from the ASM mail sample were adjusted by the difference between imputed census totals and the corresponding ASM mail sample estimates of these imputed totals. These imputed totals are obtained by applying industry average ratios to control item values at the establishment level. For example, an imputed total beginning assets figure is obtained by multiplying each establishment's total value of shipments by the industry (four-digit SIC) average for the ratio of beginning assets to shipments.

Separate estimates for the nonmail establishments were not developed. However, their contribution to the publication estimates is reflected in the difference adjustment.

The method of inventory valuation percentages included in table 3c was developed using both complete census information and ASM estimates. The percentages for the four major categories (LIFO, non-L!FO, valuation method not reported, and LIFO reported without associated value and reserve) were derived from the complete census and correspond to the values included in table 3d. The percentages for the specific non-LIFO methods of valuations (FIFO, average cost, specific costs, etc.) are ratio estimates developed from the ASM in conjunction with the census universe estimate for the total of the non-LIFO methods.

QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. Except for table 3c, they are presented in the form of relative standard errors, the standard errors divided by the estimated values to which they refer. In table 3c, "absolute" standard errors of the estimates are presented.

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, complete-coverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

 From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.

- From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
- 3. From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a-standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total and about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors would also occur if a complete canvass were to be conducted under the same conditions as the survey.

Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

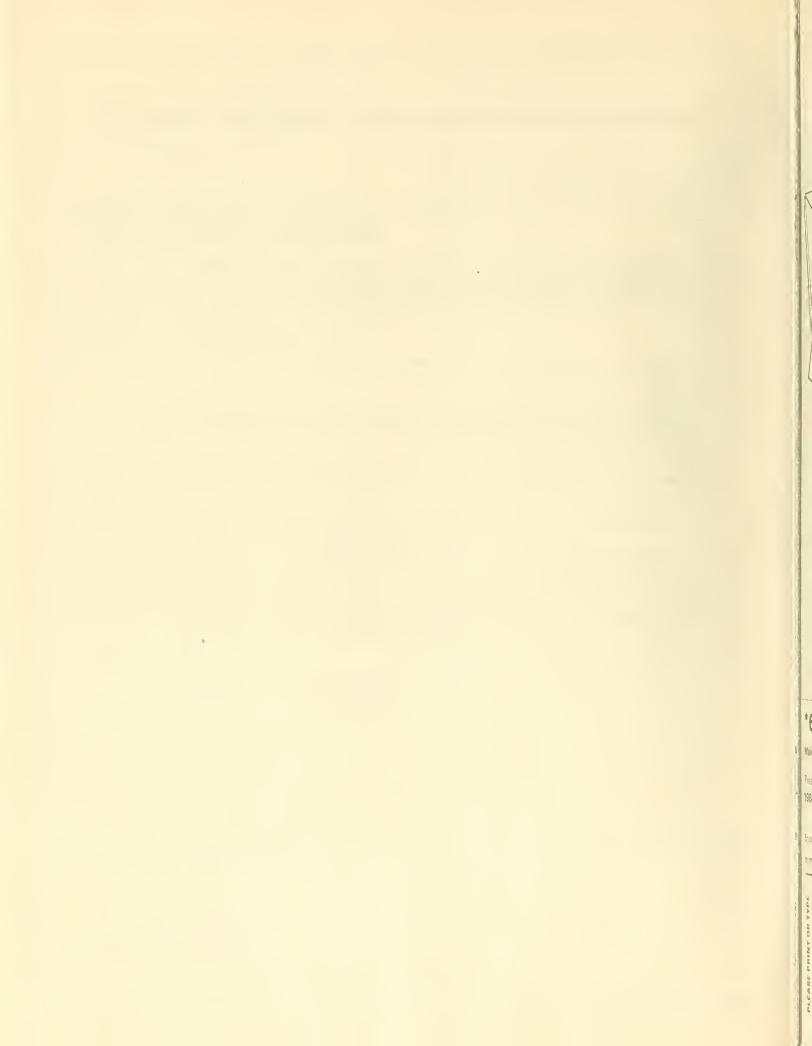
The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

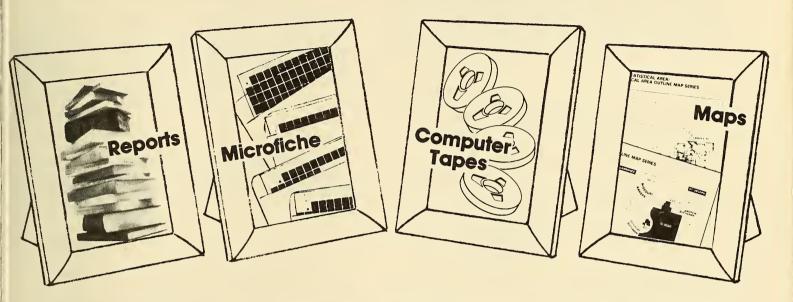
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Publications of the 1982 Census of Manufactures, containing preliminary and final data on manufacturing establishments in the United States, are described below. Publication order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, D.C. 20233

Preliminary Reports

Preliminary industry data are issued in 443 separate reports covering 452 industries (or combinations of industries). Preliminary data for States are grouped and released in reports for each of the nine census geographic divisions.

Final Reports

Final detailed statistics are issued in separate paperbound reports.

Industry series-82 reports (MC82-I-20A to -39D)

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For each industry, data on value of shipments, value added by manufacture, capital expenditures, employment, and payroll are shown by employment-size class of establishment and degree of primary product specialization. Statistics are given on production of specific products and consumption of energy and various materials by industry.

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A separate report for each State and the District of Columbia presents data for industry groups and industries on value of shipments, cost of materials, value added by manufacture, employment, payroll, hours worked, new capital expenditures, and number of manufacturing establishments for the State, SMSA's, and large industrial counties and places. Comparative statistics for earlier census years are shown for the State and large SMSA's. Manufacturing totals are presented for each county and for places with significant manufacturing activity. Detailed statistics—including inventories, assets, rents, and energy costs—are presented only in statewide totals.

Subject series-10 reports (MC82-S-1 to -10)

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Final Report Volumes

Final paperbound reports subsequently are assembled and reissued in clothbound volumes.

- Volume I. Summary and Subject Statistics—data previously issued in series MC82-S.
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 - Part 1. Major Groups 20 to 26
 - Part 2. Major Groups 27 to 34
 - Part 3. Major Groups 35 to 39
- Volume III. Geographic Area Statistics—data previously issued in series MC82-A.
 - Part 1. Alabama to Montana
 - Part 2. Nebraska to Wyoming

Microfiche

All published data also are available on microfiche.

Computer Tapes

Selected data—generally detailed information by industry and/or geographic area—also are available on public-use computer tapes. For the selected data, these tapes will provide the same information found in the final reports. Public-use computer tapes are available for users who wish to summarize, rearrange, or process large amounts of data. These tapes, with corresponding technical documentation, are sold by Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, D.C. 20233.

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Data on retail trade, wholesale trade, service industries, construction industries, mineral industries, enterprise statistics, minority-owned businesses, women-owned businesses, and transportation also are issued as part of the 1982 Economic Censuses. A separate series of reports covers the censuses of outlying areas—Puerto Rico, Virgin Islands of the United States, Guam, and the Northern Mariana Islands. All published reports and microfiche are sold by the Superintendent of Documents, U. S. Government Printing Office. Appropriate announcements and order forms describing these products are available free of charge from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, D.C. 20233.

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